

REFERENCE



3 3298 00024 2041

**A HANDBOOK  
OF THE  
CANADIAN  
PULP AND PAPER  
INDUSTRY**



**ISSUED BY THE CANADIAN  
PULP & PAPER ASSOCIATION**

**MONTREAL, 1920**

PROVINCIAL LIBRARY  
VICTORIA, B. C.

**I**N presenting this Handbook, the Canadian Pulp and Paper Association desires to express appreciation of the assistance rendered in its compilation by several Dominion and Provincial Government Departments, notably the Dominion Bureau of Statistics of the Department of Trade and Commerce, and the Departments of Lands and Forests of the Provinces of Quebec, Ontario and New Brunswick. The thanks of the Association are also due the various Canadian Pulp and Paper Companies for photographic and statistical material, freely and fully supplied.

Acknowledgment is further due to the Royal Securities Corporation, Limited, for collaboration in the preparation of the chapter "Pulp and Paper Securities." The activities of this Corporation in the financing of many of the large Canadian lumber and pulp and paper corporations enables it to speak with authority on this phase of the industry.

## CONTENTS

|                                                   | Page |
|---------------------------------------------------|------|
| Paper-making in Canada . . . . .                  | 1    |
| A Census of the Pulp and Paper Industry . . . . . | 7    |
| Pulp and Paper Securities . . . . .               | 19   |
| Exports of Pulp and Paper . . . . .               | 41   |
| Imports of Pulp and Paper . . . . .               | 51   |
| Canada's Pulpwood Resources . . . . .             | 66   |
| Canada's Water Powers . . . . .                   | 76   |
| Newsprint Production in Canada . . . . .          | 80   |
| How Paper is Made . . . . .                       | 86   |
| Pulp and Paper Facts . . . . .                    | 94   |
| Pulp and Paper Mills in Canada . . . . .          | 100  |
| The Canadian Paper Trade Association . . . . .    | 115  |
| The Canadian Pulp & Paper Association . . . . .   | 116  |

---

*The statements contained in this handbook are not guaranteed, but have been taken from trustworthy sources and are believed to be reliable and accurate.*

## ILLUSTRATIONS

|                                                                                       |              |
|---------------------------------------------------------------------------------------|--------------|
| The Abitibi Power & Paper Company's Mill at Iroquois Falls, Ont.                      | Frontispiece |
| The Barber Paper Mill at Georgetown, Ont.                                             | Page 4       |
| The Barber Coating Mills at Georgetown, Ont.                                          | 4            |
| Price Brothers & Company's Mill at Kenogami, Que.                                     | 5            |
| Plant of the Laurentide Company, Limited, at Grand'Mere, Que.                         | 6            |
| Plant of the Whalen Pulp & Paper Company at Swanson Bay, B.C.                         | 17           |
| Plant of the Whalen Pulp & Paper Company at Wadfiber, B.C.                            | 18           |
| General Views of the Spanish River Pulp & Paper Mills Plant at Sault Ste. Marie, Ont. | 40           |
| Bird & Son's Mill at Pont Rouge, Que.                                                 | 66           |
| The St. Lawrence Paper Mill at Mille Roches, Ont.                                     | 75           |
| Hydro-Electric Power Plant at Laurentide Mill, Grand'Mere, Que.                       | 78           |
| The Donnacona Company's Mill at Donnacona, Que.                                       | 79           |
| The Wet-end of a Paper Machine                                                        | 87           |
| The Drying Cylinders of a Paper Machine                                               | 89           |
| The Dry-end of a Paper Machine                                                        | 91           |
| The Brompton Pulp & Paper Company's Mill at East Angus, Que.                          | 92           |
| The St. Maurice Paper Company's Mill                                                  | 93           |
| The Howard Smith Paper Company's Mill at Crabtree, Que.                               | 98           |
| Plant of the Bathurst Lumber Company, Bathurst, N.B.                                  | 99           |
| Plant of the Belgo-Canadian Pulp & Paper Company at Shawinigan Falls, Que.            | 113          |
| The Powell River Company's Plant at Powell River, B.C.                                | 114          |

piece

Page

4

4

5

6

17

18

40

66

75

78

79

87

89

91

92

93

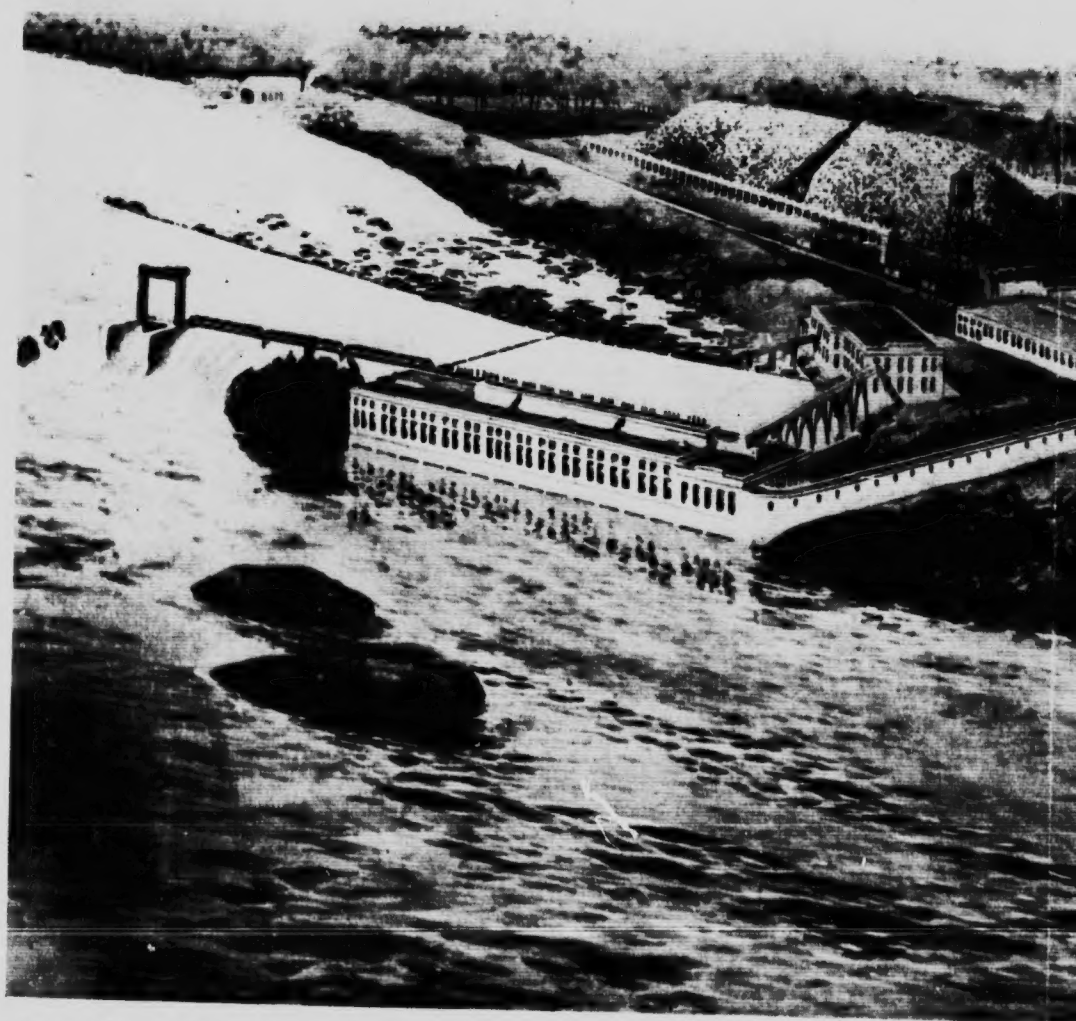
98

99

113

114

## THE ABITIBI POWER & PAPER COMPANY



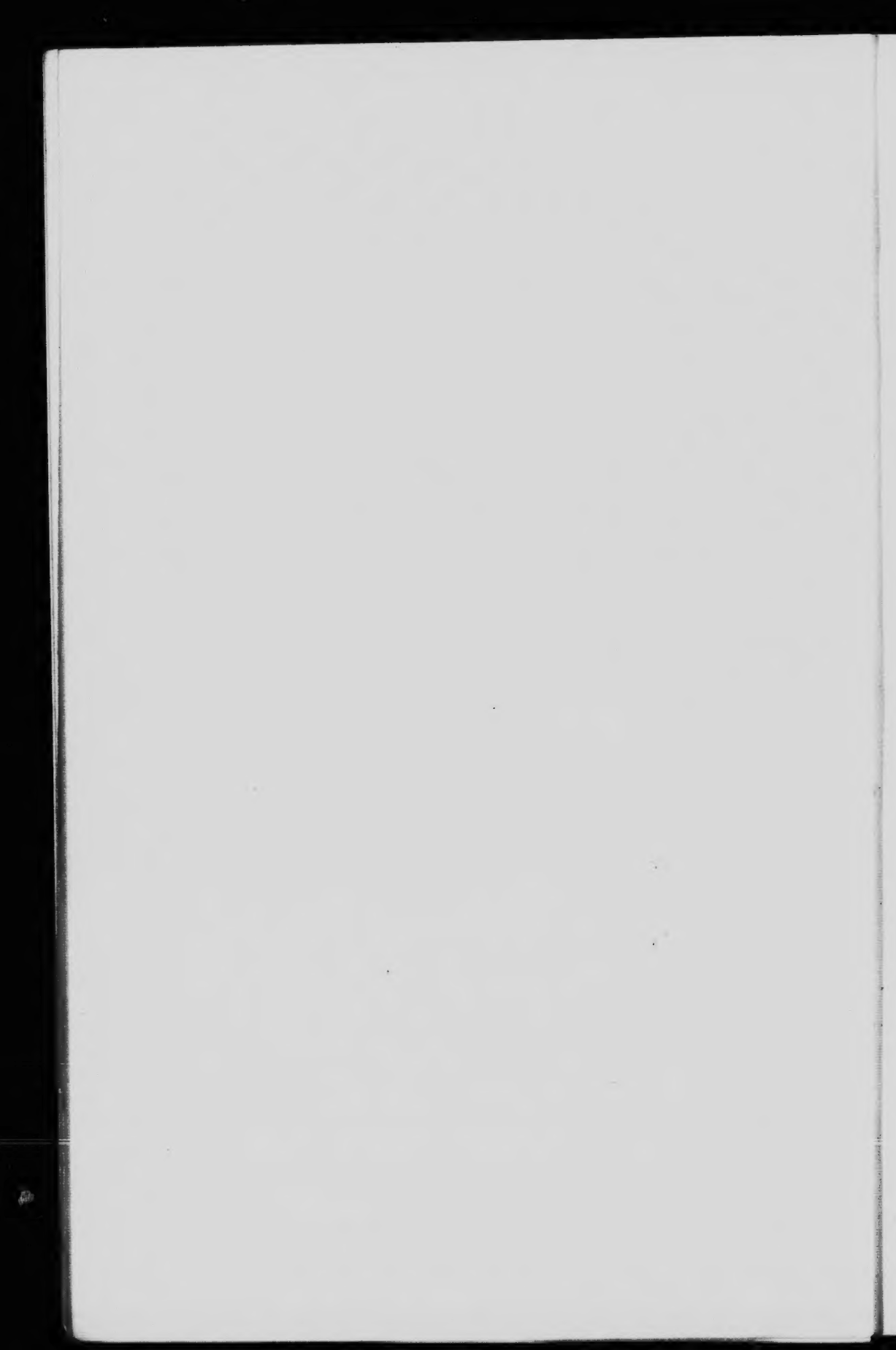
A Typical Canadian Paper Mill, illustrating the process of turning logs into paper. On the extreme left are the falls supplying the side of river or sent to pulp mill, after which it is pumped through the runway to the paper mill on the right. It will be seen that the mill is the only industry in the town. In many cases the mill is the only industry in the town.

COMPANY'S MILL AT IROQUOIS FALLS, ONT.



alls supplying the motive power, electricity. The wood is taken from the water and either stacked in the wood pile shown on  
It will be seen that to facilitate handling the railroad tracks run into the mill itself. In the background may be seen the homes  
e town.





## CHAPTER I

### Paper-Making in Canada

PAPER has been made in Canada for more than a century. From the records that are available at the present time it would appear that the credit for the first paper mill belongs to what used to be known as Lower Canada. Bouchette's "Topography of Canada" states that Canada's first paper mill was established at St. Andrews, Quebec, in 1803. It was, from all accounts, started by a party of Americans who obtained concessions from the seigneurs. The second mill in Lower Canada appears to have been established at Bedford Basin, near Halifax, in 1818, by R. A. Holland, publisher of the Halifax Record.

In 1825, in a little village known as Crook's Hollow, was erected the first paper mill in what was then Upper Canada. This was a small building, about 30 x 40 feet, in which paper was made by hand. To Mr. Crooks, its founder, belongs the distinction of having earned a bounty of £100 offered by the Government for the first sheet of paper manufactured in Upper Canada.

Simultaneously, on the banks of the Don River, a few miles from Toronto, John Eastwood and Colin Skinner were working to obtain the same honor. They succeeded in producing paper just a few days after James Crooks, so close, in fact, that the Government rewarded their efforts by remitting the duty on the paper-making appliances which they had imported from the United States.

The subsequent history of the pioneer efforts is not recorded. Little development appears to have taken place until 1840, when the brothers Taylor erected a mill in the same neighborhood. This was expanded by the addition of a second mill two miles above the first, and later by a third. These mills manufactured manilla, news and felt paper, respectively. Only one of them is in existence to-day. It is the flourishing property known as the Don Valley Paper Mills.

The establishment of the third mill in Upper Canada, in 1853, is notable for the fact that it marked the entrance of the Barber family into the paper industry, a connection which has lasted for more than half a century. This mill is standing in the same spot to-day, and is the Georgetown mill owned by the Provincial Paper Mill., Ltd. In 1858 a second paper machine was installed. It was supposed to be a marvel in efficiency. A story is told that when James Barber, who had charge of the paper-making end of the business, was informed that the new machine was running 100 feet a minute, he was so astonished that he would not be convinced until he had timed it with his own watch. It does not need much imagination to picture the growth of the industry when one contrasts this with the speed of to-day's machines, some of which run at a rate of from 600 to 1,000 feet a minute.

Established in 1857, ten years before Confederation, the Riordon Pulp & Paper Company, Ltd., forms an interesting chapter in the history of paper-making in Canada. It was in this year that John Riordon commenced business in Brantford, Ontario, as a trader in paper. In 1863 he took his brother Charles into partnership when they commenced the making of wrapping paper at Lock 5, on the old Welland Canal, at St. Catharines, Ontario. The mill capacity at that time was 1½ tons per day. In 1867 they built what was at the time regarded as one of the finest paper mills in America, at Levels 16, 17, 18, 19 and 20 of the Old Welland Canal, at Merritton. It had a daily capacity of ten tons of news and wrapping paper.

In the early '70's the Riordons were among the first on this continent to undertake the making of groundwood pulp, straw pulp and rags forming the raw material for newsprint paper prior to that time. In 1885, John Riordon died, and his son, J. G. Riordon, succeeded to his interests. It was at this time that Charles Riordon became the active head of the company. In 1887, Charles Riordon, in conjunction with the late Governor Russell of Massachusetts, brought the sulphite pulp process to America under patents of Dr. Kelner, of Vienna. The company built a sulphite mill of 30 tons capacity at Merritton, which is still in operation.

Turning once more to Lower Canada, it is found that the next paper mill was built at Portneuf, followed by one at Valleyfield, owned by Messrs. W. and T. Miller, who afterwards sold it to the late Alexander Buntin. Mr. Buntin built extensive additions to the original mill, and installed in it the first wood-grinding machine on the North American continent.

In 1859 the firm of Angus Logan & Company was founded in Montreal, and shortly after this the company had in operation a small mill on the Magog River in Sherbrooke. This consisted of two cylinder machines turning out 2½ tons a day. It employed sixty persons. In 1866 they established a mill in the village of Windsor Mills, and shortly afterwards built what is claimed to be the first pulp mill in Canada. This would appear to be correct, the census returns as late as 1871 making no mention of pulp mills.

From this time on the progress of the industry has been steady and constant. The 1881 census showed Canada to have at that time five pulp mills, with a capital investment of \$92,000, employing sixty-eight people, and having an annual output valued at \$63,000.

In 1891, 24 mills were in operation with a capital investment of \$2,900,907, employing 1,025 persons, and with an output valued at \$1,057,810.

In 1901 there were 25 mills with a capital investment of \$11,558,560, employing 3,301 people and with an output valued at \$4,246,781.

The most recent census, covering the year 1918, a complete digest of which follows, reports the existence of 37 pulp mills, 31 paper mills and 26 combined pulp and paper mills, a total of 94 mills, in operation. The total capital invested in the industry is given as \$241,344,704, of which \$12,520,765 is invested in paper mills exclusively, \$71,708,223

in pulp mills and \$157,115,716 in pulp and paper mills combined. By provinces Quebec leads in the amount of capital invested, with \$101,456,296; Ontario, \$88,576,807; British Columbia, \$42,705,988; New Brunswick, \$7,852,225; Nova Scotia, \$753,388.

The prairie provinces, Manitoba, Saskatchewan and Alberta, and the Province of Prince Edward Island are not represented in the industry. Tentative proposals have been made from time to time for the erection of one or more pulp and paper mills in Manitoba. An official statement furnished from that province for the purpose of this review says, "There are considerable tracts of pulpwood in different parts of the province, notably in certain sections of northern Manitoba not remote from the new Hudson Bay Railway. Projects for the erection of pulp mills or paper mills have been discussed at one time and another and it seems more than likely that these will take some definite form in the near future, but as yet they have not even gone so far as the incorporation of any company for this specific purpose."

From the foregoing, it will be seen that Canada is to-day one of the greatest paper-producing countries in the world. It is probably destined in time to be the greatest. Canada's supremacy in this field rests upon the possession of extensive forest resources and adequate and abundant water-powers. The importance of the latter element may be gauged from the fact that it takes practically 100 h.p. to make a ton of paper and that Canada's water-power development is probably the most economic in the world.

The great development of the industry, which has been a matter of comparatively few years may be traced to several circumstances, not the least important being enactments by the Governments of the several provinces requiring pulp wood cut from Crown lands to be manufactured within the province; the growth in population and the spread of education which have increased the per capita consumption of paper in every civilized country; the great increase in the number of newspapers and periodicals, particularly on the North American Continent; the proximity of the United States with its rapidly growing population, its gradually diminishing supply of paper-making materials and its consequent increasing reliance upon other countries for its paper supplies, and lastly the improvement in paper-making processes of which Canadian paper manufacturers have been among the first to take full advantage.

Rags were formerly chiefly used for the manufacture of paper, followed by straw, esparto grass, cotton waste and other substances. The Chinese, who are credited with originating the art of paper-making centuries ago, used both vegetable fibre and rags. They also used berry and other woods successfully in the production of pulp. Pulp is said to have been first used by the papermakers of Europe and America about the year 1860, but it was not until several years later that its use had become commercially successful. Out of the necessity of the time came the development of the chemical processes by which a good and cheap paper was evolved, but in the early attempts it was difficult to find the proper wood. Pine and poplar were tried, but without great success. The world was ransacked for wood better adapted for the

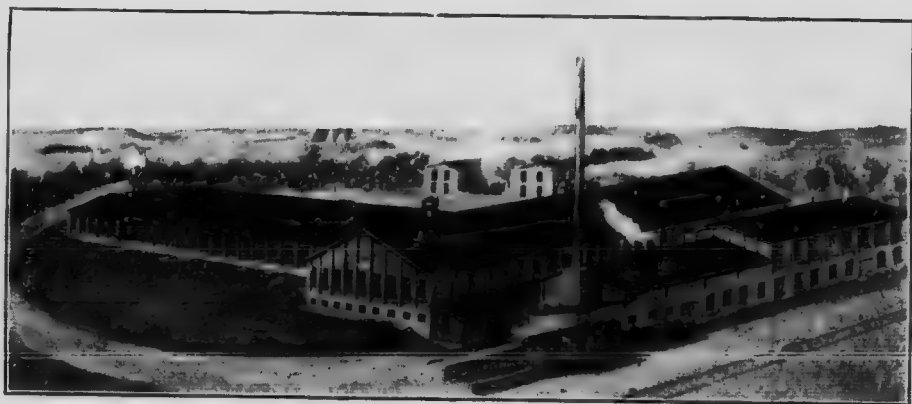
purpose. Finally the chemist discovered that spruce and balsam were most suitable for the production of the ideal cheap paper and the difficulty was solved. No other raw material is ever likely to take the place of these so long as spruce, balsam and fir are available. Canada is essentially the land of the spruce.

In accordance with the great law of the vegetable kingdom that plants and trees obtain the greatest excellence along the northern limit of their growth, the spruce of Canada was naturally enough discovered to be by far the best. While Canada may not have inexhaustible supplies of pulp wood there is no doubt that with proper methods of conservation, and reforestation, the store will not only meet all present reasonable requirements but may be preserved as a heritage to those who will come after us.

A. L. D.



The Barber Paper Mill at Georgetown, Ont.

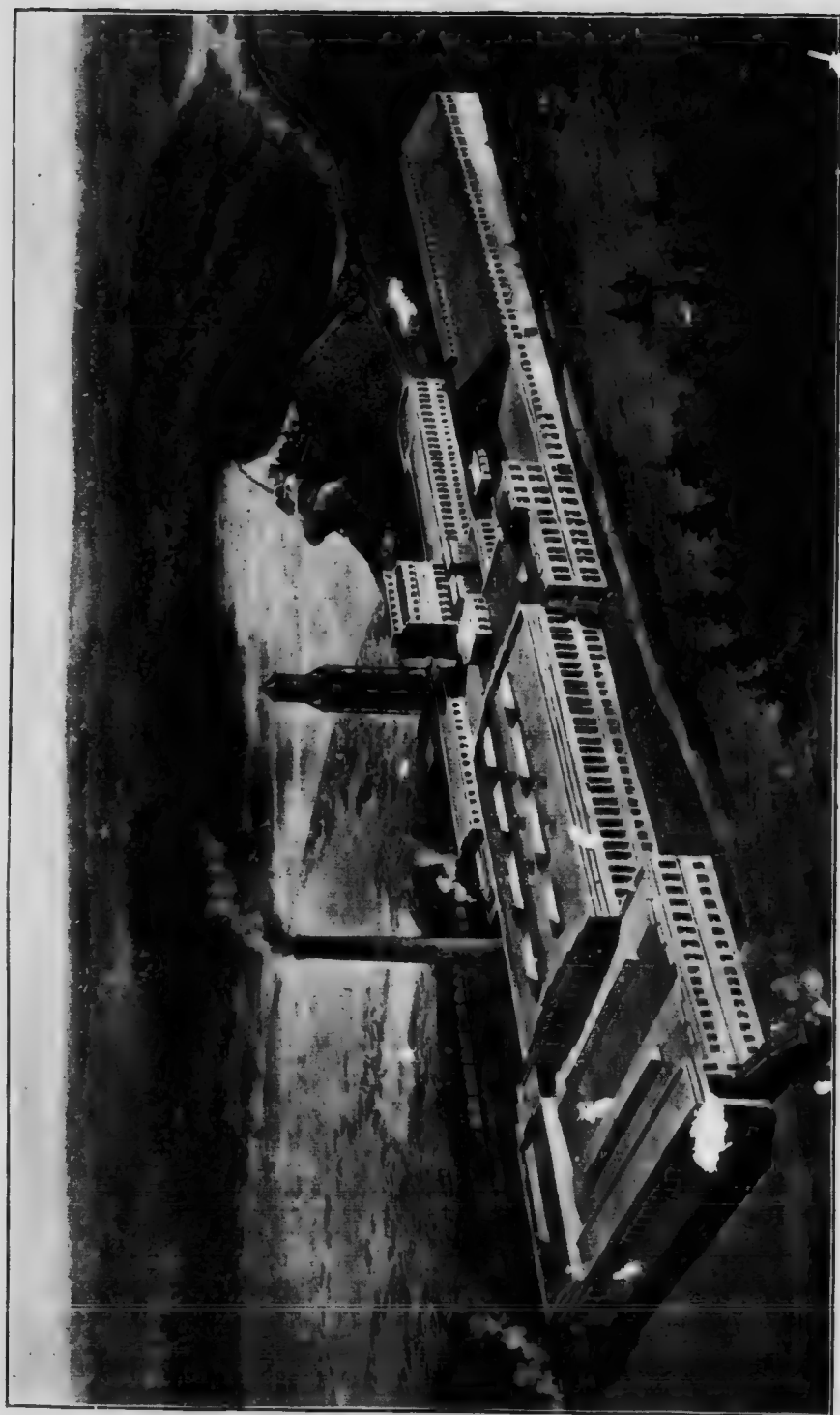


The Barber Coating Mills at Georgetown, Ont.

were  
the dif-  
place  
ada is

that  
limit  
covered  
plies  
ation,  
nable  
come

D.



Price Bros. & Company's Mill at Kenogami, Que.



Plant of the Laurentide Company, Limited, at Grand'Mere, Que.

## CHAPTER II

## \* A Census of the Pulp and Paper Industry

HAT the expansion of the pulp and paper industry in Canada continues is shown by a comparison of the statistics for the calendar year 1918 with those of the year 1917, as presented in the present report.

The number of mills operating in 1917 was 83 with a production of \$96,340,327. In 1918 the number of active mills had risen to 94 and the volume of production to \$119,309,434, an increase in the number of active mills of 11, or 13.25 per cent and in production of \$22,969,107, or an increase of 23.84 per cent.

The consumption of pulpwood in 1918 was 2,210,744 cords, as compared with 2,104,334 cords in 1917 or an increase for the year of 5 per cent. The total cut of pulpwood for manufacture and for export which in 1917 was 3,122,188 cords increased to 3,560,280 cords in 1918. The quantity cut for export rose from 1,017,854 cords in 1917 to 1,349,536 cords in 1918, an increase of 331,682 cords or 32.50 per cent.

Capital investment in the pulp and paper industry is another measure of its growth, as is shown in the following comparative summary for the years 1917 and 1918:—

| Items of Capital                               | 1917          | 1918          | Increase     |          |
|------------------------------------------------|---------------|---------------|--------------|----------|
|                                                |               |               | Amount       | Per Cent |
| Land, buildings and fixtures . . .             | \$84,461,837  | \$118,805,581 | \$34,343,744 | 40.66    |
| Machinery and tools . . .                      | 59,266,596    | 60,627,266    | 1,360,670    | 2.29     |
| Materials on hand, stocks in process, etc. . . | 27,902,466    | 39,652,078    | 11,749,612   | 42.11    |
| Cash, trading and operating accounts, etc. . . | 15,156,506    | 22,259,779    | 7,103,273    | 46.86    |
| Totals . . .                                   | \$186,787,405 | \$241,344,704 | \$54,557,299 | 29.21    |

\* From a Census of the industry for 1918, prepared by the Dominion Bureau of Statistics. In a preface to this summary, Mr. R. H. Coats, Dominion Statistician, states:—

The statistics of the pulp and paper industry in this report were collected and compiled during 1919, as for the calendar year 1918. Acknowledgments are tendered to the Department of Crown Lands, Nova Scotia, the Department of Lands and Mines, New Brunswick, the Department of Lands and Forest, Quebec, the Department of Lands, British Columbia and the Canadian Pulp and Paper Association for their assistance in preparing the preliminary lists of operating concerns and for the services of the Association in securing a complete return.

The report has been compiled and written in the Bureau of Statistics by Mr. J. C. Macpherson, as having charge of the Industrial Statistics division.



The increase in the total capital investment, as shown in the bulletin for 1917 for the two year period, 1915-1917, was 39.6 per cent or an annual average of 19.8. The increase for 1918 was 29.21 per cent or an increase of almost 10 per cent over the annual average for the preceding year.

Salaries and wages rose from \$20,358,019 in 1917 to \$28,074,725 in 1918, an increase of \$6,616,205, or 32.5 per cent. The number of persons employed on salary increased from 1,563 in 1917 to 1,929 in 1918, or a percentage increase of 23.41. The average number of persons working for wages which in 1917 was 21,402 increased during the year 1918 to 23,934, or 11.83 per cent.

### Production

**Woodpulp**—The production of woodpulp in the Dominion for the calendar year 1918 in all classes of mills amounted to 1,557,193 tons, as compared with 1,464,308 tons in 1917 and 1,296,084 tons in 1916. Of the 1918 product 820,584 tons were used by the producing mills in the manufacture of paper and 736,609 tons were made for sale. The amount received for pulp sold was \$41,302,882 or an average price per ton for all classes of pulp of \$56.07. The quantity and value of each kind of pulp made for sale is given in the following summary and also the average value per ton at the mill:—

| Kind of Pulp Made for Sale | Quantity, Tons | Value               | Average Value per Ton |
|----------------------------|----------------|---------------------|-----------------------|
| Ground wood pulp           | 373,186        | \$ 7,133,711        | \$26.11               |
| Sulphite fibre             | 318,882        | 22,464,083          | 70.44                 |
| Sulphate fibre             | 144,547        | 11,705,108          | 80.78                 |
| <b>Totals</b>              | <b>736,609</b> | <b>\$41,302,882</b> | <b>\$56.07</b>        |

There is also an item "miscellaneous products" amounting to \$1,305,639, which is made up of sawn lumber and certain by-products of the industry.

**Paper**—The following summary table shows the tonnage, value and value per ton of each class of paper products and also the percentage of each to the total production:—

| Classes of Paper                | Tons           | Value               | Average Value per Ton | Per Cent of Total Tonnage | Per Cent of Total Value |
|---------------------------------|----------------|---------------------|-----------------------|---------------------------|-------------------------|
| Newsprint                       | 734,783        | \$46,230,814        | \$ 62.91              | 75.23                     | 63.22                   |
| Book and writing paper          | 48,150         | 10,732,807          | 222.90                | 4.97                      | 14.68                   |
| Wrapping paper                  | 61,180         | 7,341,372           | 119.99                | 6.32                      | 10.04                   |
| Boards                          | 87,749         | 5,551,409           | 63.26                 | 9.07                      | 7.59                    |
| Other paper products            | 35,262         | 3,267,143           | 91.10                 | 3.73                      | 4.47                    |
| All other products (value only) | .....          | 3,577,300           | .....                 | .....                     | .....                   |
| <b>Totals</b>                   | <b>967,724</b> | <b>\$76,700,913</b> | <b>.....</b>          | <b>100.00</b>             | <b>100.00</b>           |

The newsprint group which in 1917 accounted for 80.8 per cent of the total tonnage and 62.4 per cent of the total value fell in 1918 to 75.93 per cent of the tonnage but shows a small increase in per cent of total value, being 63.22. Book and writing paper which were 5.6 per cent of the tonnage and 14.9 per cent of the value in 1917 fell to 4.97 per cent of the tonnage and 14.68 per cent of the value in 1918. The other groups show increases in tonnage and value over 1917, the percentages for 1918 being as follows: wrapping papers which in 1917 were 5.9 per cent of the total tonnage and 9.1 per cent of the total value rose in 1918 to 6.32 per cent of tonnage and 10.04 per cent of value; boards which in 1917 were 6.3 per cent of tonnage and 5.7 per cent of value rose in 1918 to 9.07 per cent of tonnage and 7.59 per cent of value; other paper products which were in 1917 1.3 per cent in tonnage and 2.4 per cent of value rose to 3.71 per cent and 4.47 per cent for tonnage and value respectively in 1918.

The average value per ton of newsprint paper rose from \$56.35 in 1917 to \$62.91 in 1918, an advance of \$6.56 per ton or 11.64 per cent; book and writing paper rose from \$193.40 per ton in 1917 to \$222.90 per ton in 1918, an advance of \$29.50 per ton or 15.25 per cent; wrapping papers rose from \$112.12 per ton in 1917 to \$119.99 per ton in 1918, an advance of \$7.87 per ton or 7.02 per cent. Boards on the other hand show a decline from \$65.50 per ton in 1917 to \$63.26 per ton in 1918, a decrease per ton of \$2.24 or 3.42 per cent; other paper products also show a decrease having fallen from \$132.06 per ton in 1917 to \$91.17 per ton in 1918, a marked decline of \$40.95 per ton or 31 per cent.

The number of mills engaged in the production of paper is shown by classes, as follows: Newsprint, 23 mills; book and writing paper, 16 mills; wrapping paper, 16 mills; boards, 13 mills and other paper products 18 mills.

The production of paper by provinces is summarized in the following table by tonnage and value:—

|                                            | British<br>Columbia    | Ontario                 | Quebec                  | Canada                  |
|--------------------------------------------|------------------------|-------------------------|-------------------------|-------------------------|
| Newsprint {tons<br>value                   | 113,142<br>\$7,576,711 | 325,023<br>\$20,673,266 | 296,618<br>\$17,980,835 | 734,783<br>\$46,230,814 |
| Book and writ-<br>ing paper {tons<br>value | ....<br>....           | 30,989<br>\$ 6,319,007  | 17,161<br>\$ 4,413,800  | 48,150<br>\$10,732,807  |
| Wrapping paper {tons<br>value              | 9,374<br>\$1,244,504   | 12,388<br>\$ 1,330,316  | 39,418<br>\$ 4,766,552  | 61,180<br>\$ 7,341,372  |
| Boards {tons<br>value                      | ....<br>....           | 51,922<br>\$ 2,810,527  | 35,827<br>\$ 2,740,882  | 87,749<br>\$ 5,551,409  |
| Other paper pro-<br>ducts {tons<br>value   | ....<br>....           | 4,906<br>\$ 735,840     | 30,956<br>\$ 2,531,302  | 35,862<br>\$ 3,267,142  |
| Other products (value<br>only)             | \$442,900              | \$ 1,399,811            | \$ 1,734,500            | \$ 3,577,300            |
| Total (paper tonnage)                      | 122,516                | 425,326                 | 419,900                 | 967,764                 |
| Total (value all pro-<br>ducts)            | \$9,264,206            | \$21,208,700            | \$24,167,300            | \$76,900,911            |

## Raw Materials

**Materials used in the Manufacture of Woodpulp**—The consumption of pulpwood in all mills making pulp, whether purchased or cut from own limits in 1918 was 2,210,744 cords of the value of \$24,-886,475, as compared with 2,104,334 cords of the value of \$18,817,483 in 1917. The average price per cord was \$8.94 in 1917 and \$11.25 in 1918, being an increase per cord over the previous year of 25.83 per cent.

Pulpwood consumption in the provinces continues to occupy the same order as in the reports for previous years, Quebec leading with 1,085,478 cords, Ontario being second with 784,691 cords, British Columbia third with 218,774 cords, New Brunswick fourth with 110,133 cords and Nova Scotia fifth with 11,668 cords. The quantity of pulpwood consumed shows an increase in each of the provinces except Nova Scotia, where the decrease amounted to 6,706 cords.

Spruce with 1,638,733 cords continues to lead all classes of wood in the production of pulp, being 74.12 per cent of the total consumption of all woods. Balsam Fir is next in order with 447,243 cords or 20.23 per cent, hemlock with 89,007 cords or 4.03 per cent, Jack pine with 25,851 cords or 1.17 per cent, poplar with 9,885 cords or .45 per cent, and all other woods with 25 cords and an inappreciable percentage. Spruce and hemlock show slight decreases in the quantity used as compared with 1917, while the principal remaining woods show increases. The disappearance of tamarack and larch in 1918 is due to the improper naming of these woods in certain districts.

Spruce was reported as used in 57 mills, balsam fir in 30 mills, hemlock in 7 mills, poplar in 8 mills and Jack pine in 2 mills.

For the first time in the history of the industry the quantity of wood used in the manufacture of sulphite pulp exceeds that used in the production of ground wood, the figures for 1918 being 1,044,697 cords and 873,084 cords respectively. The percentages of wood used in the various processes in 1918 were for mechanical or ground wood pulp 39.50 per cent, for sulphite fibre 47.25 per cent, for sulphate fibre 12.90 per cent and for soda fibre .35 per cent, or a total of 60.50 per cent for the chemical process, as compared with 39.50 per cent for the mechanical process. The increase in the proportion of wood used in the manufacture of pulp by the chemical processes does not represent an equal increase in the production of pulp by these methods. The average number of pounds of pulp produced per cord of wood in each of the processes is shown in the following comparative summary for the years 1917 and 1918.

| Year           | Pounds of Pulp Produced per Cord of Wood |                   |                   |                     |
|----------------|------------------------------------------|-------------------|-------------------|---------------------|
|                | Soda,<br>Lbs.                            | Sulphate,<br>Lbs. | Sulphite,<br>Lbs. | Ground wood<br>Lbs. |
| 1917 . . . . . | 930                                      | 1105              | 1063              | 2043                |
| 1918 . . . . . | 980                                      | 1133              | 1037              | 2039                |

The quantity of pulp produced per cord of wood in the provinces varies considerably in each of the processes. British Columbia is highest in the production of pulp by the mechanical process, averaging 2,485 pounds per cord. Quebec is next with 2,078 pounds, Ontario third with 1,917 pounds, New Brunswick fourth with 1,893 pounds and Nova Scotia fifth with 1,825 pounds. In the sulphite process British Columbia again leads with an average production of 1,059 pounds per cord, followed by New Brunswick with 1,046 pounds, Quebec with 1,042 pounds and Ontario with 1,002 pounds. In the sulphate process Ontario is first with 1,176 pounds per cord, British Columbia second with 1,163 pounds per cord, Quebec third with 1,145 pounds and New Brunswick fourth with 1,050 pounds. Ontario and Quebec are the only provinces producing pulp by the soda process, the quantity per cord being 1,000 pounds and 961 pounds respectively.

The value of the wood used in the various processes rose from \$8.94 in 1917 to \$11.26 in 1918, an increase of \$2.32 per cord or 26 per cent.

The value of wood used in the mechanical process rose from \$8.07 in 1917 to \$11.40 in 1918 or 41 per cent. In the sulphite process the rise is less marked as only the higher grades are used the prices being \$10.18 per cord in 1917 as compared with \$11.64 in 1918, an increase of about 14.5 per cent. The value of wood in the sulphate process rose from \$8.10 per cord in 1917 to \$9.41 per cord in 1918 or 16.2 per cent. By the soda process the increase was from \$10.07 per cord in 1917 to \$11.23 per cord in 1918 or nearly 11.5 per cent.

The value of all other materials used in the manufacture of wood-pulp amounts to \$4,938,667, as compared with a total cost of \$1,602,212 in 1917. The items comprising this total were sulphur, 58,950 tons valued at \$1,830,319; limestone and lime, 127,014 tons valued at \$729,793; sulphate of soda, 20,495 tons valued at \$522,423; soda ash, 3,708 tons valued at \$159,430; bleach, 3,061 tons valued at \$140,287, and all other miscellaneous materials for which quantities were not specified valued at \$1,556,415.

**Materials used in the Manufacture of Paper**—A summary table for the Dominion showing the quantities and values of the principal materials used in the manufacture of paper in 1918 follows:—

| Kinds of Materials                         | Quantity,<br>Tons | Cost Value<br>at Mill |
|--------------------------------------------|-------------------|-----------------------|
| Ground wood pulp . . . . .                 | 679,395           | \$14,215,895          |
| Sulphite fibre . . . . .                   | 242,685           | 13,665,361            |
| Sulphate fibre . . . . .                   | 35,587            | 2,260,443             |
| Soda fibre . . . . .                       | 4,775             | 397,621               |
| Other chemical fibre . . . . .             | 2,419             | 219,654               |
| Rags . . . . .                             | 20,138            | 1,412,367             |
| Old or waste paper . . . . .               | 46,350            | 1,320,338             |
| All other paper stock . . . . .            | 8,764             | 634,149               |
| Soda ash . . . . .                         | 968               | 47,280                |
| Alum . . . . .                             | 8,382             | 375,366               |
| Clay . . . . .                             | 9,212             | 217,922               |
| All other materials (value only) . . . . . | ....              | 2,782,940             |
| Total cost of materials . . . . .          | ....              | \$37,549,336          |

The total cost of materials in 1917 was \$28,617,334 and in 1918 \$37,549,336, an increase of \$8,932,002, or 31.2 per cent.

**Fuel Consumption**—The total cost of all fuel used in the industry, for the year ending December 31st, 1918, was \$10,191,084, of which bituminous coal accounted for \$9,151,522, or about 90 per cent of the entire fuel cost. The following summary table shows the quantity and value of each class of fuel used in the Dominion by origin:—

|                                    | Origin   |                    |            |                    |
|------------------------------------|----------|--------------------|------------|--------------------|
|                                    | Canadian |                    | Foreign    |                    |
|                                    | Quantity | Value              | Quantity   | Value              |
| Bituminous coal, slack, tons       | 11,388   | \$ 84,832          | 212,938    | \$1,650,681        |
| Bituminous coal, lump, tons        | 2,972    | 30,711             | 255,960    | 1,880,239          |
| Bituminous coal, run of mine, tons | 128,979  | 1,981,579          | 399,362    | 3,523,480          |
| Lignite coal, tons                 | 788      | 7,410              | 17         | 190                |
| Anthracite coal, lump, tons        | ....     | ....               | 162        | 1,762              |
| Anthracite coal, dust, tons        | ....     | ....               | 12,174     | 90,000             |
| Coke, tons                         | ....     | ....               | 36         | 676                |
| Gasoline, gals.                    | 91,451   | 22,002             | ....       | ....               |
| Oil fuel, gals.                    | 1,820    | 373                | 13,947,600 | 519,390            |
| Wood, cords                        | 53,296   | 356,573            | ....       | ....               |
| Other fuel (not specified)         | ....     | 17,914             | ....       | 23,182             |
| <b>Total fuel</b>                  | ....     | <b>\$2,501,394</b> | ....       | <b>\$7,689,690</b> |

**Capital**—The report shows the distribution of capital under four heads (a) land, buildings and fixtures, (b) machinery and tools, (c) materials on hand, stocks in process, finished products on hand, fuel and miscellaneous supplies and (d) cash, trading and operating accounts and bills receivable. The statistics are also presented by provinces and classes of mills, a summary of which is appended for the Dominion:—

|                                            | In Paper Mills      | In Pulp Mills       | In Pulp and Paper Mills | In all Classes of Mills |
|--------------------------------------------|---------------------|---------------------|-------------------------|-------------------------|
| Land, buildings and fixtures               | \$4,379,659         | \$37,230,737        | \$77,195,185            | \$118,805,581           |
| Machinery and tools                        | 3,965,298           | 18,098,279          | 38,563,689              | 60,627,266              |
| Materials on hand, stocks in process, etc. | 2,276,540           | 8,955,808           | 28,419,730              | 39,652,078              |
| Cash, trading and operating accounts, etc. | 1,899,268           | 7,423,399           | 12,937,112              | 22,259,779              |
| <b>Totals</b>                              | <b>\$12,520,765</b> | <b>\$71,708,223</b> | <b>\$157,115,716</b>    | <b>\$241,344,704</b>    |

**Percentages of Capital by Classes of Mills**

|                                      |               |               |               |               |
|--------------------------------------|---------------|---------------|---------------|---------------|
| Land, buildings and fixtures         | 34.98         | 51.92         | 49.13         | 49.23         |
| Machinery and tools                  | 31.67         | 25.24         | 24.55         | 25.12         |
| Materials on hand, etc.              | 18.18         | 12.49         | 18.09         | 16.43         |
| Cash, trading and operating accounts | 15.17         | 10.35         | 8.23          | 9.22          |
| <b>Totals</b>                        | <b>100.00</b> | <b>100.00</b> | <b>100.00</b> | <b>100.00</b> |

The total capital investment by provinces for each class of mills in 1918 is presented in the following summary table:—

| Provinces         | In Paper Mills | In Pulp Mills | In Pulp and Paper Mills | In all Classes of Mills |
|-------------------|----------------|---------------|-------------------------|-------------------------|
| British Columbia  | .....          | \$17,413,569  | \$ 25,292,419           | \$ 42,705,988           |
| Ontario           | \$ 5,341,192   | 21,198,866    | 62,036,749              | 88,576,807              |
| Quebec            | 7,179,573      | 24,490,175    | 69,786,548              | 101,456,296             |
| New Brunswick     | .....          | 7,852,225     | .....                   | 7,852,225               |
| Nova Scotia       | .....          | 753,388       | .....                   | 753,388                 |
| Totals for Canada | \$12,520,765   | \$71,708,223  | \$157,115,716           | \$241,344,704           |

The percentage of capital is greatest in the class of pulp and paper mills being 65.10 per cent of the total; pulp mills are next with 29.71 per cent and paper mills last with 5.19 per cent. Each province shows an increase in the amount of capital investment over 1917. British Columbia rose from \$22,584,652 in 1917 to \$42,705,988 in 1918, an increase of 90 per cent; Ontario from \$72,006,972 in 1917 to \$88,576,807 in 1918 or about 23 per cent; Quebec from \$84,609,584 in 1917 to \$101,456,296 in 1918 or about 30 per cent increase; New Brunswick from \$7,136,277 in 1917 to \$7,852,225 in 1918 or 10 per cent increase, and Nova Scotia from \$449,920 in 1917 to \$753,388 in 1918 or a little more than 67 per cent. The average value of the total capital invested in the 30 plants making paper only was \$417,359; in the 38 plants making pulp only \$1,887,058, and in the 26 combined pulp and paper mills it was \$6,042,912.

**Pulp Mill Capacity**—The total capacity of mills making ground wood pulp in the Dominion in 1918 was 1,146,154 tons dry weight, of which the mills in the province of Quebec reported a total capacity of 620,784 tons or 54.16 per cent of the capacity of the Dominion. Ontario mills had a capacity of 382,270 tons or 33.35 per cent, British Columbia mills of 103,600 tons or 9.04 per cent, Nova Scotia mills of 31,500 tons or 2.75 per cent and New Brunswick mills of 8,000 tons or .70 per cent.

The actual output of ground wood pulp in the Dominion during the year was 879,510 tons or 76.74 per cent of the total capacity. In Quebec the actual output of ground wood pulp was 493,520 tons or 79.50 per cent of full capacity; in Ontario the actual output was 277,922 tons or 72.70 per cent of full capacity; in British Columbia the actual output was 91,588 tons or 88.40 per cent of full capacity; in New Brunswick the actual output was 6,463 tons or 80.80 per cent of full capacity and in Nova Scotia the total actual output was 10,017 tons or 31.80 per cent of full capacity.

In the equipment in mills making chemical pulp by the various processes sulphite pulp occupies the first place with a yearly capacity of 613,477 tons and an actual output of 494,322 tons or 80 per cent of the full capacity. The sulphate process is next with a yearly capacity of 191,620 tons and an actual output of 179,600 tons or about 94 per cent of full capacity and the soda process last with a yearly capacity of 5,600 tons and an actual output of 3,761 tons or 67 per cent of full capacity.

**Paper Mill Capacity**—The total yearly machine capacity of all mills making paper of any kind in the Dominion was 1,019,534 tons, and the actual output reported for the year was 967,724 tons or about 95 per cent of full capacity. Ontario leads the provinces with a yearly capacity of 456,672 tons and an actual output of 425,228 tons or over 93 per cent of full capacity. Quebec is second with a total yearly capacity of 424,862 tons and an actual output of 419,980 tons or nearly 98 per cent of full capacity and British Columbia third with a total yearly capacity of 138,000 tons and an actual output of 122,536 tons or nearly 89 per cent of full capacity. From these figures it will be seen that the margin between capacity and output is 5 per cent for the Dominion, 7 per cent in Ontario, 2 per cent in Quebec and 11 per cent in British Columbia.

**Power Employed**—The total units of power in the Dominion in 1918 numbered 4,001 with a rated horse-power of 664,097, of which 546,198 was actually employed. Water wheels or turbines consisted of 382 units of 360,858 rated and 300,965 actually used horse-power. Electric motors owned and rented numbered 2,946 units of 183,384 rated horse-power and 137,183 actually employed; steam engines numbered 269 units of 56,660 rated and 47,362 used horse-power; gasoline engines numbered 9 with 82 rated and 82 used horse-power. Other unspecified powers numbered 18 units with a rated horse-power of 3,100 and used horse-power of 2,375.

Of the total power actually employed 64.57 per cent was pulp and paper mills, 30.86 per cent in pulp mills and 4.57 per cent in paper mills. By provinces, Quebec used 51.40 per cent of the power actually employed, Ontario 32.22 per cent, British Columbia 12.23 per cent. New Brunswick 2.48 per cent and Nova Scotia 1.67 per cent.

### Agencies of Production

**Employees, Salaries and Wages**—A general review of the number of persons at employment, male and female, by classes of mills, together with the amount paid in salaries and wages offers a comparison of the number at employment by classes and the salaries and wages paid for the years 1917 and 1918:—

|                                                |      | Male<br>Number | Female<br>Number | Salaries<br>and Wages | Increase per cent. |                 |
|------------------------------------------------|------|----------------|------------------|-----------------------|--------------------|-----------------|
|                                                |      |                |                  |                       | Em-<br>ployees     | Sal. &<br>Wages |
| Officers, superintendents<br>and managers      | 1917 | 384            | 5                | \$1,280,191           | 19.28              | 41.19           |
|                                                | 1918 | 462            | 2                | 1,807,468             |                    |                 |
| Clerks, stenographers &<br>other salaried emp. | 1917 | 961            | 213              | 1,288,821             | 24.70              | 46.50           |
|                                                | 1918 | 1,164          | 301              | 1,888,151             |                    |                 |
| Wage earners, average<br>number                | 1917 | 20,730         | 672              | 17,789,007            | 11.83              | 30.86           |
|                                                | 1918 | 23,086         | 848              | 23,278,606            |                    |                 |
| Totals                                         | 1917 | 22,075         | 890              | \$20,358,019          | 12.62              | 32.50           |
|                                                | 1918 | 24,712         | 1,151            | 26,974,225            |                    |                 |



It will be observed in the foregoing table that the total employees connected with the industry increased by 12.62 per cent and the total of salary and wage payments by 32.50 per cent. In the class of officials, superintendents and managers, the number of persons employed increased by 19.28 per cent and the salaries paid by 41.19 per cent. In the class including clerks, stenographers, etc., the number of persons employed increased by 24.70 per cent and the salaries by 46.50 per cent. In the class of employees working for wages the increase in number was 11.83 per cent and in wages paid 30.86 per cent. Thus, while the number of employees in each class shows a considerable increase, the amounts paid in salaries and wages in the same classes show marked increases.

A comparison of the average salaries and wages paid to each class of employees for the calendar years 1917 and 1918 is given in the accompanying table:—

|                                     | 1917    | 1918    | Increase |          |
|-------------------------------------|---------|---------|----------|----------|
|                                     |         |         | Amount   | Per Cent |
| Officers, superintendents . . . . . | \$3,291 | \$3,895 | \$604    | 18.35    |
| Clerks, stenographers, etc. . . . . | 1,098   | 1,289   | 191      | 17.39    |
| Wage earners . . . . .              | 831     | 972     | 141      | 16.97    |

From a study of this table it will be observed that the average salaries of officers, superintendents and managers have advanced from \$3,291 in 1917 to \$3,895 in 1918, an increase of \$604 for the year or 18.35 per cent; that of clerks, stenographers, etc., from \$1,098 in 1917 to \$1,289 in 1918, an advance of \$191 per employee or a per cent increase of 17.39. The average wages of workers rose from \$831 in 1917 to \$972 in 1918, or an advance in yearly wages of \$141 each, equal to a per cent increase of 16.97.

The months of highest employment in pulp mills were from June to September and the lowest in the months of December, January, February and March. In pulp and paper mills it ranges from June—August for highest and in the months December—March for lowest employment. Paper mills show highest employment in December and lowest in January, while in the remaining months it varies very little from the average for the entire year.

A comparative table is given below which affords an opportunity to show what this industry has done to meet the increased cost of living. Of the 21,699 employees on wages in 1917, the number receiving less than \$10 per week was 1,546 or 7.1 per cent of the total, whereas in 1918 the number receiving less than \$10 per week was 1,173 or 5 per cent. Those receiving \$10 but less than \$15 per week numbered 6,999 in 1917 or 32.2 per cent as compared with 3,062 in 1918 or 13.1 per cent. In the class receiving \$15 per week but less than \$20 the number was 8,130 in 1917 or 37.5 per cent as against 7,499 in 1918 or 32.2 per cent. In the class receiving \$20 but less than \$25 per week the number was 3,119 in 1917 or 14.4 per cent, as against 6,318 in 1918 or 27.1 per cent. In the class receiving more than \$25 per week the number in 1917 was 1,905 or 8.8 per cent, as against 5,259 in 1918 or 22.6 per cent.



|                     | 1918         |     |          |    |        | 1917         |     |          |    |        |
|---------------------|--------------|-----|----------|----|--------|--------------|-----|----------|----|--------|
|                     | Over 16 yrs. |     | Under 16 |    | Total  | Over 16 yrs. |     | Under 16 |    | Total  |
|                     | M.           | F.  | M.       | F. |        | M.           | F.  | M.       | F. |        |
| Under \$4 .         | 5            | 4   | 16       | 8  | 33     | 38           | 8   | 2        | .. | 48     |
| \$ 4 but under \$ 5 | 3            | 16  | 5        | 12 | 36     | 24           | 17  | 3        | 6  | 50     |
| \$ 5 but under \$ 6 | 3            | 5   | 10       | 16 | 34     | 44           | 84  | 3        | 10 | 141    |
| \$ 6 but under \$ 7 | 39           | 65  | 21       | 8  | 133    | 72           | 141 | 14       | 13 | 240    |
| \$ 7 but under \$ 8 | 87           | 87  | 21       | 29 | 224    | 114          | 112 | 17       | 2  | 245    |
| \$ 8 but under \$ 9 | 122          | 210 | 13       | 16 | 361    | 122          | 95  | 3        | .. | 220    |
| \$ 9 but under \$10 | 216          | 111 | 22       | 3  | 352    | 477          | 108 | 17       | .. | 602    |
| \$10 but under \$12 | 371          | 148 | 23       | .. | 542    | 1,331        | 50  | 8        | 1  | 1,390  |
| \$12 but under \$15 | 2,402        | 102 | 16       | .. | 2,520  | 5,595        | 14  | ..       | .. | 5,609  |
| \$15 but under \$20 | 7,420        | 22  | 55       | 2  | 2,499  | 8,117        | 6   | 7        | .. | 8,130  |
| \$20 but under \$25 | 6,308        | 9   | 1        | .. | 6,318  | 3,119        | ..  | ..       | .. | 3,119  |
| \$25 and over       | 5,258        | 1   | ..       | .. | 5,259  | 1,904        | 1   | ..       | .. | 1,905  |
| Totals              | 22,234       | 780 | 230      | 94 | 23,311 | 20,957       | 636 | 74       | 32 | 21,699 |

In considering the average working hours for each class of mills (a) on full time operation, (b) three quarter time, (c) one-half time, (d) less than one-half time and (e) idle, pulp and paper mills lead with a total of 290.8 days on full time, followed by paper mills with 257.5 days and pulp mills with 245.7 days, or an average for the three classes of mills of 264.7 days. Pulp mills are first on the per shift and per week basis with 11.2 and 70.3 hours, respectively, followed by paper mills with 10.1 and 62.9 hours and pulp and paper mills with 9.3 and 55.3 hours respectively. The loss through mills being idle was greatest in pulp mills with 40 days, paper mills being next with 37.8 days and pulp and paper mills with 8.18 days.

### Miscellaneous Expenses of Production

The items of miscellaneous expense by classes of mills and provinces include the following: Rent of offices, works and machinery \$286,224; rent of power \$1,429,873; insurance \$694,510; taxes (internal revenue, war, etc.) \$872,880; taxes (provincial, municipal, etc.) \$700,680; royalties, use of patents, etc., \$12,181; advertising expenses \$60,301; travelling expenses \$362,178; ordinary repairs to buildings and machinery \$3,116,042 and all other sundry expenses \$5,908,678, making a total outlay for the Dominion of \$13,425,547.

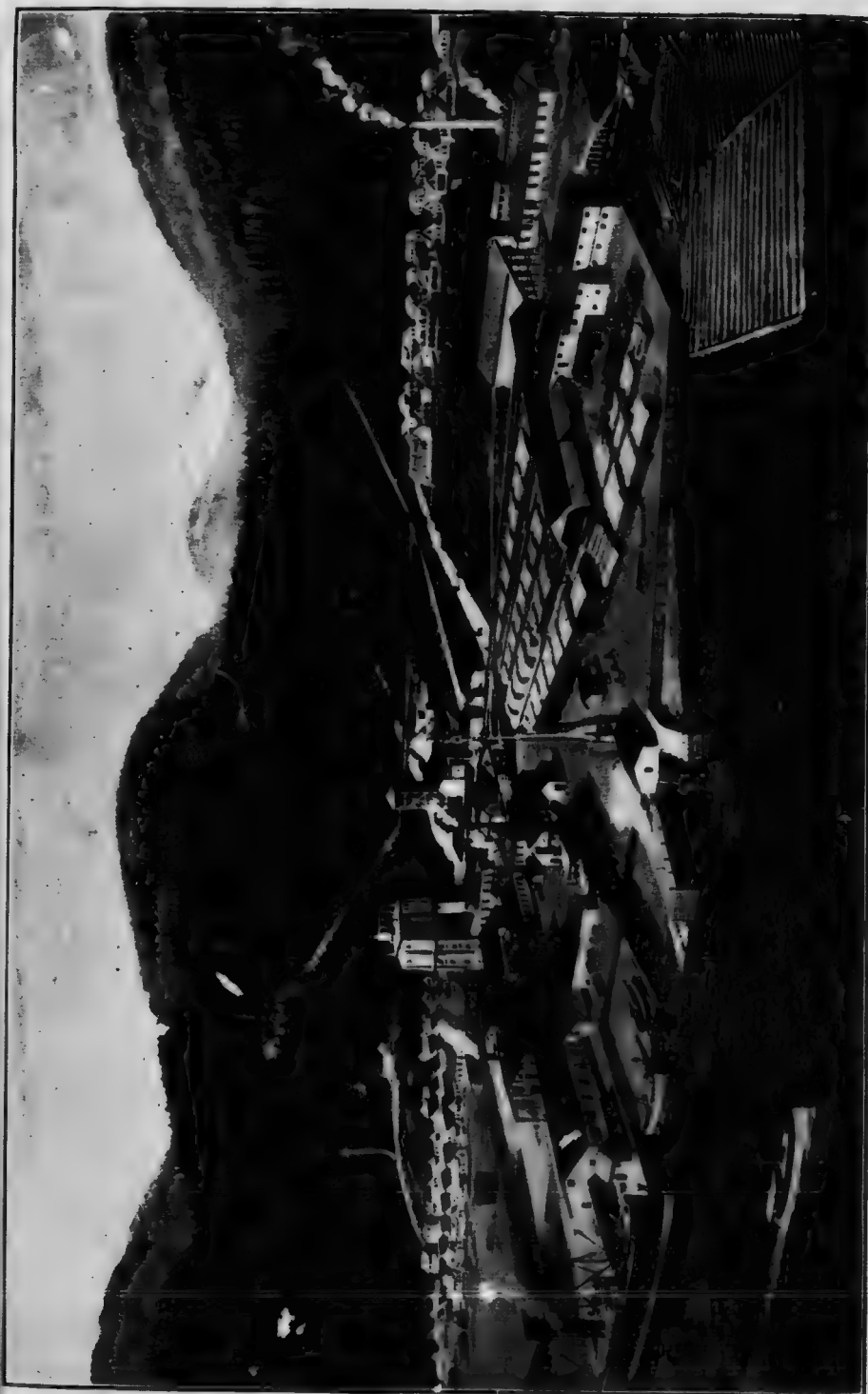
All other sundry expenses constituted the principal item, being 44 per cent of the total outlay, repairs to buildings and machinery 23.2 per cent, rent of power 10.7 per cent, taxes 11.7 per cent, insurance 5.2 per cent and the remaining items about 5.2 per cent.

| 6 | Total  |
|---|--------|
|   | 48     |
| 6 | 50     |
| 0 | 141    |
| 3 | 240    |
| 2 | 245    |
|   | 220    |
|   | 602    |
| 1 | 1,390  |
|   | 5,609  |
|   | 8,130  |
|   | 3,119  |
|   | 1,905  |
| 2 | 21,699 |

f mills  
f time,  
with a  
.5 days  
isses of  
er week  
er mills  
nd 55.3  
atest in  
nd pulp

vinces  
86,224;  
venue,  
00,680;  
60,301;  
achinery  
a total

eing 44  
3.2 per  
5.2 per



Plant of the Whalen Pulp & Paper Mills Limited at Swanson Bay, B.C.



## CHAPTER III

### Pulp and Paper Securities

O class of securities on the North American Continent has enjoyed a more remarkable degree of public favor than those of the Pulp and Paper industry of the Dominion of Canada.

Rapid as has been the progress in the amount and value of its products, the enhancement in the market valuation of its stocks and bonds has been even more striking. The amount of new capital attracted to the industry during recent years has far exceeded the investment in any other kind of Canadian business.

In 1908 an estimate made by R. G. Dun & Company placed the total capital invested in the Canadian pulp and paper manufacturing industry at \$50,000,000. A census report made by the Dominion Bureau of Statistics in the year 1918 showed this investment to have grown during the ten years to \$241,344,704, an increase of almost 400%. The value of the year's products amounted of \$119,309,434, so that it results that for every hundred dollars of capital invested there is an equivalent output of fifty dollars in product. This, after supplying the comparatively small domestic requirements, means practically an addition of fifty dollars to the country's exportable wealth. Probably in no other staple industry will an investment of one hundred dollars perform an equivalent service to the country.

Fully as significant as the increase in amount of capital has been the expansion in the number of investors. A conservative estimate places the number of individual holdings of shares, bonds or debentures of the various Canadian pulp and paper companies at not less than 100,000. Although a large proportion of these securities are owned by residents of Canada, many shareholders are also to be found in the United Kingdom, the United States, France, Belgium and other countries.

During 1919, a sum of approximately \$22,925,000 was added to the 1918 total by investors seeking to participate in the earnings and prospects of this exceptionally successful industry, \$12,250,000 being supplied by one investment house alone.

No better proof of the soundness and stability of the industry could possibly be afforded than its ability to attract large amounts of fresh capital at a time when all forms of investment are being scrutinized with exceptional caution.

The mere showing of large present profits would not in itself be sufficient to attract such an immense amount of capital, provided by the most intelligent and careful investors of the countries already mentioned. The capital-attracting power of the pulp and paper industry is due, not alone to its present earnings, but to its obvious and inherent suitability to the Dominion of Canada. Investors are not apt to overlook the fact that this is the one great manufacturing industry of Canada which is wholly independent of Government support by tariff legisla-

tion or upon any other form of special consideration. The Dominion possesses unrivalled resources in the way of raw materials and of hydraulic powers necessary to their conversion. These are, almost without exception, situated in the most favorable locations, having regard to the shipment of their products to the great markets to the South, and to other parts of the world.

This combination of satisfactory present earnings and a strong natural position has attracted to the industry not only a large amount of new capital, but a great deal of favorable attention with regard to its securities previously issued. This attention has largely been concentrated upon those securities which are listed upon the Canadian Stock Exchanges, and the enhancement in market value which these securities have undergone during the recent past is a convincing evidence of the growing confidence and enthusiasm of the investing public.

The companies whose securities are listed on the Montreal or Toronto Stock Exchanges are:—Abitibi Power & Paper Company, Brompton Pulp & Paper Company, Laurentide Company, Limited, Price Brothers & Company, Limited, Provincial Paper Mills Company, Limited, Riordon Pulp & Paper Company, Howard Smith Paper Company, Spanish River Pulp & Paper Mills, and Wayagamack Pulp & Paper Company.

At the beginning of 1919, the total market value of the preferred and common shares of these nine companies amounted to \$52,061,379. By the close of the year this valuation had risen to \$93,206,043. It would be difficult to find a parallel case where the whole body of listed stocks of a single industry had thus achieved in one year an appreciation of about 80% in its market value.

In any attempt to scrutinize the list of companies which follows or to estimate the value of their securities or their earning power, it must be remembered that in a great number of cases, the mills and hydro-electric developments were constructed at a time when material and labor were very much cheaper than they are to-day. The demand for the products of this industry is such as to warrant, and indeed to necessitate, considerable further expansion of its producing capacity. Future standards of cost will therefore be based upon the existing scale of prices for construction, and the companies which are in the possession of well equipped and well designed mills, constructed before the rise in costs, are now in a position to earn much greater profits than they could have hoped for before the war. This situation naturally affords to the older companies an income which seems extremely large in relation to their original capital, but is quite moderate when based on the present replacement value of the assets.

Several of the leading pulp and paper companies have made logical use of this situation by revaluing their assets and recapitalizing their undertakings on a basis more nearly in accord with present replacement values. These companies include Abitibi Power & Paper Co., Laurentide Co., Limited, and Provincial Paper Mills Company. Details of such recapitalization follow.

# ABITIBI POWER & PAPER COMPANY, LIMITED

## HISTORY

The Company was incorporated February 9th, 1914, in Canada to manufacture paper. Successor to Abitibi Pulp & Paper Company, and controls through stock ownership the Abitibi Lands & Forest Company. The Company's mills are situated on the Temiskaming and Northern Ontario Railway at Iroquois Falls on the Abitibi River in the District of Temiskaming, Northern Ontario.

## CAPITALIZATION

|                                               | Authorized     | Outstanding    |
|-----------------------------------------------|----------------|----------------|
| Common Shares (no par value)                  | 250,000 shares | 250,000 shares |
| 7% Cumulative Preferred Shares                | \$1,000,000    | \$1,000,000    |
| 6% First Mortgage Maturing Serially 1921-1934 |                | 4,107,500      |
| 6% General Mortgage Bonds                     | 5,000,000      | 4,000,000      |

## PULP WOOD SUPPLY

The Company controls under lease from the Government of the Province of Ontario over 1,000,000 acres of pulpwood lands situated around the Upper and Lower Abitibi Lakes and along the Abitibi River and its tributaries. These limits are estimated to contain over 5,000,000 cords of pulpwood. The Abitibi water shed above Iroquois Falls contains over 15,000,000 cords of pulpwood and a further considerable quantity is available on favourable terms for settlers in the vicinity of the mills.

## WATER POWERS

The Company controls under lease for a period of 26 years, subject to two renewal periods of 16 years each, from the Government of Ontario, two water powers, one of which at Iroquois Falls is developed to the extent of 25,000 horse power. Another, which is under development at Twin Falls, to develop 28,000 horse power per annum.

## MILLS

The Company owns a modern and well equipped newsprint mill situated at Iroquois Falls, Ont. The Company also owns the townsite of Iroquois Falls, comprising hotel properties, stores, houses and club buildings for employees. The population is approximately 2,000 people.

## PRODUCTION

The present annual output of the Company is as follows:—

|                    | Tons   |
|--------------------|--------|
| Newsprint Paper    | 70,000 |
| News Sulphite Pulp | 20,000 |
| Groundwood Pulp    | 35,000 |

Newsprint production to be increased to 145,000 tons annually.

## ASSETS

|                                                         | December 31, 1919 |
|---------------------------------------------------------|-------------------|
| Net Fixed Assets (Properties, Plant, Waterpowers, etc.) | \$14,283,695.33   |
| Net Current Assets (Working Capital)                    | 1,594,986.63      |
| Total Net Assets                                        | \$15,878,681.96   |

## EARNINGS

Net earnings available for interest, depreciation, etc., for

|      |                |
|------|----------------|
| 1917 | \$1,323,001.33 |
| 1918 | 1,643,653.68   |
| 1919 | 2,125,717.92   |

## DIVIDENDS PAID

7% now paid on preferred shares.

1½% paid on common shares October 1st, 1919, 4½% paid January 15, 1920.

Dividend is now \$6.00 per share.

## PRICE RANGE DURING 1919

|                  | Low | High |
|------------------|-----|------|
| Common Shares    | 48  | 290  |
| Preferred Shares | 90¾ | 99   |

## DIVIDENDS DECLARED DURING 1919

6% on common shares.

26¼ on preferred shares, paying up all arrears.

# **BELGO-CANADIAN PULP & PAPER COMPANY, LIMITED**

## **HISTORY**

The Belgo-Canadian Pulp and Paper Company, Limited, was incorporated in Brussels in 1905 for the purpose of manufacturing and selling newsprint paper in Canada. The Company has since that time been engaged in the production of newsprint paper at Shawinigan Falls, Quebec.

## **CAPITALIZATION**

|                              | Authorized    | Outstanding   |
|------------------------------|---------------|---------------|
| Common Shares (no par value) | 56,000 shares | 56,000 shares |
| 5½% First Mortgage Bonds     | \$2,500,000   | \$2,500,000   |

## **PULPWOOD SUPPLY**

Timber and pulpwood areas consist of 1,700 square miles of timber limits on the St. Maurice River.

## **WATER POWERS**

The Company obtains its power under contract from the Shawinigan Water & Power Company, 16,000 horse-power being delivered in the form of water at the mill and 2,000 horse-power is purchased in the form of electric energy.

## **MILLS**

The Company operates a modern paper mill at Shawinigan Falls, Quebec.

## **PRODUCTION**

Present annual output of the Belgo-Canadian Pulp & Paper Company consists of 57,000 tons newsprint paper and 9,000 tons surplus sulphite pulp, also 9,000,000 feet b. m. lumber.

## **ASSETS**

No recent statement of the Company is available but net assets are estimated to be in excess of \$8,000,000.

## **PRICE RANGE**

The shares of the Company are practically all held in Belgium and have been recently quoted on the Brussels bourse at 1150 to 1200 francs per share.



# BROMPTON PULP & PAPER COMPANY, LIMITED

## HISTORY

The Brompton Pulp & Paper Company, Limited, was incorporated in 1916 under Dominion Charter and took over the properties and business of the Brompton Pulp & Paper Company in the Province of Quebec, which as a close corporation was successfully carrying on a profitable business established a number of years previously.

## CAPITALIZATION

|                                           | Authorized     | Outstanding    |
|-------------------------------------------|----------------|----------------|
| Common Shares (No par value)              | 210,000 shares | 140,000 shares |
| 7% Cumulative Preferred Shares            | 2,000,000      | 2,000,000      |
| 6% Consolidated Mortgage Bonds, 1927-1935 | 2,000,000      | 1,375,000      |
| 6% General Mortgage Bonds, 1939           | 1,000,000      | 1,000,000      |

## PULPWOOD SUPPLY

The Company owns in fee 184,171 acres of freehold timber lands, and controls a lease from the Quebec Government 127,597 acres of Crown Lands, all limits being adjacent to the St. Francis River and tributaries in the Province of Quebec. The limits contain approximately 2,700,000 cords of pulpwood and 350,000,000 feet b.m. saw logs and hardwood. It is estimated that wood reserves are sufficient for 40 years' operation at present capacity.

## WATER POWERS

Comprise two developments on the St. Francis River, at East Angus, having a combined maximum of 11,900 horse power, and a development at Brompton of 10,000 horse-power maximum. Two undeveloped water powers (estimated capacity of 6,000 horse-power each) are also owned by the Company.

## MILLS

Groundwood pulp mill at Brompton, Quebec, about six miles from Sherbrooke. Groundwood pulp mills, kraft pulp and newsprint paper mills, box board mill and kraft mill at East Angus, Quebec, about fifteen miles from Sherbrooke. The Company also has control through stock ownership of the Claremont Paper Co., Inc., of Claremont, N.P., the Groveton Paper Co., Inc., of Groveton, N.H., and of the O'Dell Manufacturing Company.

## PRODUCTION

36,000 tons of newsprint, 15,000 tons of boxboard, 8,000 tons of sulphite pulp, 51,000 tons kraft and bond paper annually.

## ASSETS

|                                                  | October 31st, 1919 |
|--------------------------------------------------|--------------------|
| Fixed Assets (less depreciation)                 | \$9,044,033.56     |
| Net Liquid Assets (less all current liabilities) | 1,818,082.79       |

## EARNINGS

|                               |               |
|-------------------------------|---------------|
| Year ended October 31st, 1916 | \$ 952,079.49 |
| Year ended October 31st, 1917 | 1,073,562.65  |
| Year ended October 31st, 1918 | 1,051,274.69  |
| Year ended October 31st, 1919 | 1,098,337.72  |

## DIVIDENDS PAID

|                 |               |
|-----------------|---------------|
| 1917            | 5%            |
| 1918            | 5%            |
| 1919            | 5%            |
| Dividend is now | \$6 per share |

## PRICE RANGE

|               | Low 1919 | High 1919 |
|---------------|----------|-----------|
| Common Shares | 55 1/4   | 87        |

# DONNACONA PAPER COMPANY, LIMITED

## HISTORY

The Donnacona Paper Company, Limited, was incorporated under the laws of the Province of Ontario, in 1912, and has for a number of years operated a paper mill at Donnacona, Quebec. The Company was organized and is controlled largely by American interests.

## CAPITALIZATION

|                                                         | Authorized  | Outstanding |
|---------------------------------------------------------|-------------|-------------|
| Common Shares . . . . .                                 | \$1,500,000 | \$1,500,000 |
| 7% Cumulative Preferred Shares . . . . .                | 2,000,000   | 1,550,000   |
| 6% First Mortgage Sinking Fund Bonds,<br>1940 . . . . . | 3,000,000   | 2,250,000   |

## PULPWOOD SUPPLY

The Company owns 17,500 acres of Freehold Timber limits and controls by lease from the Quebec Government 119,680 acres of leasehold timber limits to the Jacques Cartier River in the Province of Quebec. It owns further the timber limits acquired from the Sautauriski Lumber Company, Limited, situated in the Jacques Cartier River district and those of the Baie St. Paul Lumber Company, Limited, situated in the D. Gouffre River watershed, comprising 183,360 acres and 43,200 acres respectively. The Company controls also 60,000 acres of freehold lands from private owners. The total supply of wood owned and controlled by the Company aggregates 3,250,000 cords, which is ample for many years' production at present capacity.

## WATER POWERS

Water powers comprise hydro-electric development on the Jacques Cartier River near its junction with the St. Lawrence River with a maximum capacity of 6,000 h.p. and a water power at Pont Rouge in connection with the Company's groundwood pulp mill with a present capacity of 1,000 h.p., capable of development to 9,000 h.p. The Company also owns several undeveloped water powers having a maximum capacity of 9,000 h.p.

## MILLS

At Donnacona, at the junction of the Jacques Cartier and St. Lawrence Rivers, newsprint paper mill, a groundwood pulp mill and a news sulphite mill. At Pont Rouge, a groundwood mill.

## PRODUCTION

The present annual output of the Company consists of 36,000 tons newsprint and 2,000 tons sulphite pulp.

## ASSETS

|                                                        | December 31, 1919 |
|--------------------------------------------------------|-------------------|
| Fixed Assets . . . . .                                 | \$5,840,795.60    |
| Net Liquid Assets (less current liabilities) . . . . . | 1,089,190.04      |

## EARNINGS

|                                          |              |
|------------------------------------------|--------------|
| Year ended December 31st, 1916 . . . . . | \$182,521.72 |
| Year ended December 31st, 1917 . . . . . | 146,125.36   |
| Year ended December 31st, 1918 . . . . . | 215,860.50   |
| Year ended December 31st, 1919 . . . . . | 227,004.37   |

# FRASER COMPANIES, LIMITED

## HISTORY

Fraser Companies, Limited, was incorporated in 1917, under the Laws of the Dominion of Canada, as successor to Donald Fraser & Sons, Limited; F. & M. Lumber Company, Limited; Fraser Lumber Company, Limited; and Fraser, Limited. The original business of the Company and its predecessors has been in successful operation for over forty years. All the outstanding Common Shares of Fraser Companies, Limited, are owned by members of the Fraser family and the employees of the Company.

## CAPITALIZATION

|                                          | Authorized   | Outstanding  |
|------------------------------------------|--------------|--------------|
| Common Shares . . . . .                  | \$10,000,000 | \$10,000,000 |
| 6% First Mortgage Serial Bonds . . . . . | 2,500,000    | 2,000,000    |

## PULPWOOD SUPPLY

Timber holdings, situated adjacent to a number of driveable streams throughout Eastern Quebec and New Brunswick, comprise an area of 1,657 square miles, containing approximately 1,760,000,000 ft. b. m. of spruce and cedar saw logs and 4,650,000 cords of pulpwood, also 900 square miles of New Brunswick lands are operated under favourable lease from the N. B. Railway Company.

## WATER POWERS

Comprise a water power on the Madawaska River, at Edmundston, having an ultimate capacity of 3,000 h. p. at present developed to 2,000 h. p.

## MILLS

Company owns and operates ten saw mills located in the Eastern portion of Quebec Province and in New Brunswick. The Company also has in operation at Edmundston, N. B., a bleached sulphite pulp mill, and has recently acquired the mills and property of the Dominion Pulp Co., Limited, Chatham, N.B.

## PRODUCTION

Present annual output of Fraser Companies, Limited, consists of approximately 30,000 tons bleached sulphite pulp, 15,000 tons easy bleaching sulphite pulp, 100,000,000 ft. b. m. lumber, 135,000,000 cedar shingles, 50,000,000 laths and 200,000 railway ties.

## ASSETS

The Company's properties, timber limits, plants and other assets are conservatively estimated at \$10,000,000. The Balance Sheet for December 31, 1919, shows Net Liquid Assets after deducting current liabilities to be \$1,308,202.40.

## EARNINGS

|                                          |              |
|------------------------------------------|--------------|
| Year ended December 31st, 1916 . . . . . | \$432,003 14 |
| Year ended December 31st, 1917 . . . . . | 706,355 11   |
| Year ended December 31st, 1918 . . . . . | 740,374 37   |
| Year ended December 31st, 1919 . . . . . | 745,263 87   |

## DIVIDENDS PAID

Information regarding dividends paid is not available, the Company being a close corporation.

# HOWARD SMITH PAPER MILLS, LIMITED

## HISTORY

Howard Smith Paper Mills, Limited, was incorporated in 1919 as successor to a company having the same name which was incorporated in 1912. The Company has since 1912 manufactured bond and ledger papers at Beauharnois, Quebec, and since 1917, at Crabtree Mills, Quebec. In 1919 the Company acquired the controlling interest in the Toronto Paper Manufacturing Company, Limited, which it now operates.

## CAPITALIZATION

|                                         | Authorized  | Outstanding |
|-----------------------------------------|-------------|-------------|
| Common Shares                           | \$4,000,000 | \$2,500,000 |
| 8% Cumulative Preferred                 | 3,000,000   | 1,500,000   |
| 6% First Mortgage Bonds                 | 1,500,000   | 800,000     |
| 6% First Mortgage Bonds (Toronto paper) | 500,000     | 412,700     |

## WATER POWERS

The Company has developed at Crabtree Mills a hydro-electric power plant with a developed capacity of 1,500 horse power and a possible development of 5,600. Power for the Beauharnois plant is supplied to the extent of 2,000 horse power under a long term contract with the Beauharnois Electric Company.

## MILLS

Mills are situated at Beauharnois, Quebec, Crabtree Mills, Quebec, and Cornwall, Ontario. The last named mill is the property of the Toronto Paper Manufacturing Company. Mills at Beauharnois and Crabtree Mills produce bond, writing and ledger papers, while that at Cornwall produces chiefly high grade book and printing paper.

## PRODUCTION

The combined output of the three mills consists of approximately 15,000 tons annually of high grade bond and printing papers, 4,000 tons annually of sulphite pulp is produced at the Cornwall Mill, all of which is consumed by the Company itself.

## ASSETS

|                                                  | December 31, 1919  |                |
|--------------------------------------------------|--------------------|----------------|
|                                                  | Howard Smith Paper | Toronto Paper  |
| Fixed Assets (less depreciation)                 | \$4,663,404.60     | \$1,226,251.91 |
| Net Liquid Assets (less all current liabilities) | 471,553.98         | 662,987.25     |
| Total Net Assets                                 | \$5,134,958.58     | \$1,889,239.16 |
| Total Net Assets for both Companies              |                    | \$7,024,197.74 |

## EARNINGS

### Howard Smith Paper Company

|                                |          |
|--------------------------------|----------|
| Year ended December 31st, 1917 | \$81,623 |
| Year ended December 31st, 1918 | 91,292   |
| Year ended December 31st, 1919 | 181,552  |

### Toronto Paper Manufacturing Company

|                                |         |
|--------------------------------|---------|
| Year ended December 31st, 1917 | 120,942 |
| Year ended December 31st, 1918 | 62,499  |
| Year ended December 31st, 1919 | 48,896  |

## DIVIDENDS PAID

|                             |                               |
|-----------------------------|-------------------------------|
| Howard Smith Com., 1917, 8% | Toronto Paper Com., 1917, 8%  |
| Howard Smith Com., 1918, 8% | Toronto Paper Com., 1918, 10% |
| Howard Smith Com., 1919, 8% | Toronto Paper Com., 1919, 8%  |

## PRICE RANGE

| Common Shares (Listed on Montreal Stock Exchange) | Low 1919 | High 1919 |
|---------------------------------------------------|----------|-----------|
|                                                   | 65       | 147       |

# LAURENTIDE COMPANY, LIMITED

## HISTORY

The Laurentide Company, Limited, was incorporated in 1911 under Dominion Charter, and took over the assets and business of the Laurentide Paper Company, Limited.

## CAPITALIZATION

|                         | Authorized   | Outstanding  |
|-------------------------|--------------|--------------|
| Common Shares . . . . . | \$30,000,000 | \$28,800,000 |

## PULFWOOD SUPPLY

Timber holdings comprise an area of 2,400 square miles of the forest land above Grand Mere on the St. Maurice River.

## WATER POWERS

The development of a water power at Grand Mere of a capacity of 120,000 horsepower, operated by the Laurentide Power Company, Limited, in which the Company owns \$7,200,000 of stock and consequent controlling interests.

## MILLS

Mill properties are situated at Grand Mere, Quebec, where the Company manufactures sulphite and groundwood pulp, newsprint, cardboard and lumber.

## PRODUCTION

75,000 tons of newsprint, 18,000 tons pulp boards, 20,000 tons sulphite. New machinery is in process of installation which will increase the output of newsprint by about 40,000 tons.

## ASSETS

|                                                            | June 30th, 1919 |
|------------------------------------------------------------|-----------------|
| Fixed Assets (less depreciation) . . . . .                 | \$8,335,635.51  |
| Net Liquid Assets (less all current Liabilities) . . . . . | 5,355,669.24    |

## EARNINGS

|                                      |                |
|--------------------------------------|----------------|
| Year ended June 30th, 1918 . . . . . | \$1,704,655.10 |
| Year ended June 30th, 1919 . . . . . | 1,825,656.58   |

## DIVIDENDS PAID

|                |                         |
|----------------|-------------------------|
| 1918 . . . . . | 10% to Oct. 1, then 12% |
| 1919 . . . . . | 15%                     |

Now on a 6% basis, since the distribution of a stock bonus of 2 shares to every share held, made in 1919.

## PRICE RANGE

|                               | Low 1919 | High 1919 |
|-------------------------------|----------|-----------|
| Shares (old shares) . . . . . | 192      | 276       |

# MATTAGAMI PULP & PAPER COMPANY, LIMITED

## HISTORY

Mattagami Pulp & Paper Company, Limited, was incorporated under the laws of the Province of Ontario, on February 2nd, 1916, and operates a modern and up-to-date plant at Smooth Rock Falls, Ont., for the manufacture of high-grade Sulphite Pulp.

## CAPITALIZATION

|                                                              | Authorized  | Outstanding |
|--------------------------------------------------------------|-------------|-------------|
| 6% First (Closed) Mortgage Sinking Fund Gold Bonds . . . . . | \$2,000,000 |             |
| Less—Redeemed by Sinking Fund . . . . .                      | 138,500     |             |
|                                                              |             | \$1,861,500 |
| 7% Convertible Mortgage Debenture Stock . . . . .            | 3,000,000   | 2,000,000   |
| 7% Cumulative Preferred Shares . . . . .                     | 2,000,000   | 1,500,000   |
| Common Shares . . . . .                                      | 5,000,000   | 2,000,000   |

## PULPWOOD SUPPLY

The Company owns in fee, 125 square miles of freehold timber and pulpwood lands and controls by lease from the Government of Ontario, 840 square miles of Crown Timber Lands, estimated to contain 4,000,000 cords of spruce pulpwood—sufficient to supply the Company for fifty years' operation at present capacity.

## WATER POWERS

The Company has developed at the mill site at Smooth Rock Falls, a water power with a maximum capacity of 9,000 horse-power, minimum 4,000 horse-power. At Yellow Falls, situated on the Mattagami River, eight miles above the mill, the Company has an additional water power which is capable of developing 4,000 horse-power, minimum, maximum 9,000 horse-power.

## MILLS

The Company has in operation at Smooth Rock Falls, Ont., on the Mattagami River, a sulphite pulp mill with a present production of 30,000 tons per annum easy bleaching sulphite pulp, now being increased to 45,000 tons per annum by the addition of a new drying machine expected to be in operation September, 1920.

## PRODUCTION

The present annual output of the Company consists of 30,000 tons easy bleaching sulphite pulp, now being increased to 45,000 tons.

## ASSETS

The Company's Assets, as at December 31st, 1919, comprise pulp mill, with an annual capacity of 45,000 tons, freehold lands and leasehold timber areas, estimated to contain over 4,000,000 cords of spruce pulpwood, mill properties, townsite property at Smooth Rock Falls, water powers, working capital, etc., show a value of at least \$8,000,000.

## EARNINGS

Earnings for the first twelve months of operation at the increased capacity are estimated at \$900,000 per annum available for interest charges.

# NORTH AMERICAN PULP & PAPER COMPANIES TRUST

## HISTORY

The North American Pulp and Paper Companies Trust was organized in Massachusetts in 1915 as a holding Company for securities of the Chicoutimi Pulp Company and St. Lawrence Pulp and Lumber Corporation and other companies subsidiary to the Chicoutimi Pulp Company. In 1919 the holdings of the North American Pulp Company were transferred to a new company known as the Saguenay Pulp and Power Company in return for 40,000 shares of that Company out of a total issue of 65,000.

## CAPITALIZATION

|                              | Authorized       | Outstanding    |
|------------------------------|------------------|----------------|
| Common Shares (no par value) | 1,000,000 shares | 999,760 shares |
| Preferred Shares             | \$2,000,000      | \$1,590,100    |

## SUBSIDIARY COMPANIES:—

SAGUENAY PULP AND POWER COMPANY.  
CHICOUTIMI PULP COMPANY.  
ST. LAWRENCE PULP AND LUMBER CORPORATION.  
LA CIE GENERALE DU PORT DU CHICOUTIMI.  
ROBERVAL SAGUENAY RAILWAY.  
THE CHICOUTIMI FREEHOLD ESTATES, LIMITED.  
LA SOCIETE D'ECLAIRAGE ET D'ENERGIE DU SAGUENAY.

## CHICOUTIMI PULP COMPANY

(Controlled through stock ownership by Saguenay Pulp and Power Company)

## HISTORY

Incorporated in 1900 in the Province of Quebec.

## CAPITALIZATION

|                         | Authorized  | Outstanding |
|-------------------------|-------------|-------------|
| Common Shares           | \$5,000,000 | \$4,100,000 |
| Preferred Shares        | 3,000,000   | 3,000,000   |
| 6% First Mortgage Bonds | 5,000,000   | 4,682,600   |

## PULPWOOD SUPPLY

The Company possesses 774 square miles of freehold timber limits and 994 square miles crown timber lands. The limits are situated in the valley of the Saguenay River.

## WATER POWERS

The Company possesses available water powers which have been developed to the extent of 30,000 horse-power.

## MILLS

The Company owns and operates two groundwood pulp mills situated at Chicoutimi, Quebec, and Val-Jalbert, Quebec.

## PRODUCTION

Present annual output of the Company consists of 130,000 tons of groundwood pulp.

## ASSETS

In addition to mills and timber limits as described above, the Company holds \$1,200,000 capital of the Chicoutimi Freehold Estates, Limited, and the entire capital stock of the St. Lawrence Pulp and Lumber Corporation.



# PACIFIC MILLS, LIMITED

## HISTORY

The Company was incorporated November 14th, 1914, in British Columbia to manufacture paper. The plant is situated about 360 miles North of Vancouver, on the British Columbia coast, at Ocean Falls.

## CAPITALIZATION

|                                 | Authorized  | Outstanding |
|---------------------------------|-------------|-------------|
| First Mortgage Bonds . . . . .  | \$6,000,000 | \$4,000,000 |
| Second Mortgage Bonds . . . . . | 3,000,000   | 2,000,000   |
| Preferred Stock . . . . .       | 2,000,000   | 1,327,300   |
| Common Stock . . . . .          |             | 7,500,000   |

## PULPWOOD SUPPLY

The Company's timber holdings consist of Government leases of which 79,460 acres are already under lease for thirty years and are estimated to contain over 2,000,000,000 feet of timber. The Company also has reversionary rights to leasehold containing an estimated additional 2,000,000,000 feet.

## WATER POWERS

The Company's power is derived from Link River and controlled by a combine power and storage dam at the head of the falls on Link River. The power is estimated to be 20,000 horse-power. The licenses for this power were issued by the British Columbia government for a period of twenty-one years, with a rental of approximately eight cents per horse-power. The Company has the right of renewal for a further period of twenty-one years at the rental then in force under Government water laws.

## MILLS

The buildings are modern reinforced concrete and fireproof. The paper mill is equipped that book paper can be made in lieu of news on one machine. The plant is located on a landlocked inlet having sufficient depth to float vessels of any size. A shipping dock is located adjoining the finishing and store room. The Company also has a saw mill adjoining the paper plant with a capacity which is estimated at 300,000 ft. b.m. in ten hours.

## PRODUCTION

Output of the Company consists of 70,000 tons of newsprint, 10,000 tons of kraft paper pulp, and 5,000 tons of kraft pulp yearly.

## POWELL RIVER COMPANY, LIMITED

### HISTORY

The Company was incorporated in British Columbia on July 13th, 1911, and is a successor to Powell River Paper Company.

| CAPITALIZATION     |   |             |             |
|--------------------|---|-------------|-------------|
|                    |   | Authorized  | Outstanding |
| Capital Stock      | . | \$5,000,000 | \$3,500,400 |
| 1st Mortgage Bonds | . | 5,000,000   | 2,938,000   |

### PULPWOOD SUPPLY

Timber limits are estimated to contain 5,000,000,000 feet of timber covering approximately 135,000 acres which are leased from the British Columbia Government. The Company has enough timber on its limits to last 10<sup>+</sup> years.

### WATER POWERS

The Company has a water power development on Powell River and a perpetual right to use the water. Present installation comprises hydro-electric plant of 24,000 horse-power, with ultimate capacity of 34,000 horse-power.

### MILLS

Consist of paper mill, groundwood pulp mill, sulphite mill. All mill buildings are of concrete construction.

### PRODUCTION

The present annual output of the Company consists of 75,000 tons of newsprint.

### ASSETS

The assets of the Company are valued at approximately \$10,000,000.

## BROWN CORPORATION

### HISTORY

Incorporated May 20th, 1905, in the Province of Quebec, as the Quebec and St. Maurice Industrial Company, but name was changed on March 5th, 1915, to Brown Corporation.

| CAPITALIZATION       |   |  |             |
|----------------------|---|--|-------------|
|                      |   |  | Outstanding |
| Common Stock         | . |  | \$4,000,000 |
| Preferred Stock      | . |  | 2,000,000   |
| First Mortgage Bonds | . |  | 2,200,000   |

Preferred Stock has preference to assets and is redeemable at par and accrued dividends any time. Entire stock of Company is owned by Brown Company.

### PULPWOOD SUPPLY

2,500 square miles of leasehold timber limits and 375,000 acres of freehold timber limits.

### WATER POWERS

The Company's hydro-electric power is 4,000 h. p., and its undeveloped water power is 100,000 h. p.

### MILLS

Mill is located at La Tuque, P. Q., and has a daily capacity of 140 tons of pulp and 80,000 feet of lumber.

### PRODUCTION

The Company's annual output consists of 50,000 tons of sulphate kraft pulp and 24,000,000 feet of lumber.

### ASSETS

Assets consist of pulp mill and lumber mill, 2,500 square miles of leasehold timber limits and 375,000 acres of freehold timber limits.

# PRICE BROS. & COMPANY, LIMITED

## HISTORY

The firm of Price Brothers & Company was originally founded early in the nineteenth century and has been in existence for over one hundred years. They have during that time been engaged in the lumber business and allied forms of wood industry at Quebec and at various places in the Saguenay River Valley. The firm was incorporated in its present form in 1904, in the Province of Quebec, and remains under the active management of the Price family.

## CAPITALIZATION

|                                  | Authorized   | Outstanding |
|----------------------------------|--------------|-------------|
| Common Shares                    | \$10,000,000 | \$8,540,000 |
| 5% First Mortgage Bonds          | 5,999,529    | 5,351,484   |
| 6% Collateral Trust Serial Notes |              | 300,000     |

## PULPWOOD SUPPLY

Timber and pulpwood areas have been roughly estimated to contain 20,000,000 cords of pulpwood, covering 9,000 square miles of freehold and leasehold timber limits in the valley of the Saguenay River and of the lower St. Lawrence. The limits which were selected many years ago contain an excellent quality of wood.

## WATER POWERS

Comprise 27,200 horse-power on the Au Sables River and 7,000 horse-power undeveloped, and 10,000 horse-power undeveloped, by the Shipshaw Power Company, a subsidiary of Price Brothers & Company.

## MILLS

In addition to 11 saw mills and 3 shingle mills situated chiefly on the Saguenay Valley and near Rimouski on the lower St. Lawrence, the Company has a cardboard and paper mill at Jonquiere, a groundwood pulp mill at Rimouski, and a modern paper mill at Kenogami. The Company will shortly have under construction in the Saguenay Valley a large mill with a capacity of between 400 and 500 tons of newsprint per day.

## PRODUCTION

The present combined annual output of Price Brothers & Company's various mills is 90,000 tons Newsprint, 7,500 tons paper board, 10,000 tons sulphite pulp and approximately 1,000,000 ft. lumber, shingles, laths, etc. On completion of additions which have been planned, the total output of paper and board will be approximately 240,000 tons per annum.

## ASSETS

|                                                          | Feb. 28th, 1920        |
|----------------------------------------------------------|------------------------|
| Net Fixed Assets (Properties, plants, waterpowers, etc.) | \$17,201,439.24        |
| Net Current Assets (Working capital)                     | 4,091,075.51           |
| <b>Total Net Assets</b>                                  | <b>\$21,292,514.75</b> |

## EARNINGS

Net Earnings before deduction of bond interest for the past four years have been as follows:

|                                |                |
|--------------------------------|----------------|
| Year ended February 28th, 1917 | \$1,240,485.58 |
| Year ended February 28th, 1918 | 1,374,782.04   |
| Year ended February 28th, 1919 | 1,493,961.12   |
| Year ended February 28th, 1920 | 2,055,782.12   |

## DIVIDENDS PAID

|      |                     |
|------|---------------------|
| 1916 | 6%                  |
| 1917 | 6%                  |
| 1918 | 8% plus bonus of 2% |
| 1919 | 8% plus bonus of 2% |

In addition, the Company declared early in 1919 a stock dividend of 40%, and early in 1920 a further stock dividend of 22%, increasing the capital by this means from \$5,000,000 to \$8,540,000.

## PRICE RANGE

|                                                             | Low 1919 | High 1919 |
|-------------------------------------------------------------|----------|-----------|
| Common Shares (listed on Montreal Stock Exchange)           | 155      | 260       |
| 5% First Mortgage Bonds (listed on Montreal Stock Exchange) | 84½      | 86        |

# PROVINCIAL PAPER MILLS, LIMITED

## HISTORY

Provincial Paper Mills, Limited was organized in 1920 to take over the securities and assets of the Provincial Paper Mills, Limited and Port Arthur Paper Company. The Provincial Paper Mills Company, Limited in 1916 was formed as a consolidation of the St. Lawrence Paper Mills, Limited and the Barber Paper and Coating Mills, Limited.

The Port Arthur Pulp & Paper Company, Limited was originally organized as a subsidiary of the Provincial Paper Mills Company, Limited, but in 1920 was united with the parent Company in forming the present organization.

## CAPITALIZATION

|                                          | Authorized | Out-standing |
|------------------------------------------|------------|--------------|
| Common Shares . . . . .                  |            | \$3,500,000  |
| Preferred Shares . . . . .               |            | 1,700,000    |
| First Mortgage 6% Serial Bonds . . . . . |            | 70,000       |

## MILLS

The Company owns and operates paper mills at Mille Roches, Georgetown and Thorold, and a sulphite pulp mill at Port Arthur.

## PRODUCTION

Combined production of all mills is approximately 22,500 tons per annum high grade book, writing and bond papers, 10,000 tons bleached sulphite pulp and 10,000 tons easy bleaching sulphite pulp.

## ASSETS

|                                                      | December 31, 1919 |
|------------------------------------------------------|-------------------|
| Net Fixed Assets (Properties, plant, etc.) . . . . . | \$4,292,541.76    |
| Net Current Assets . . . . .                         | 1,194,573.81      |
|                                                      | <hr/>             |
|                                                      | \$5,487,115.57    |

## EARNINGS

Net earnings before deduction of bond interest for the past three years have been as follows:

|                                          |              |
|------------------------------------------|--------------|
| Year ended December 31, 1917 . . . . .   | \$458,333.01 |
| Year ended December 31st, 1918 . . . . . | 409,432.94   |
| Year ended December 31st, 1919 . . . . . | 423,568.39   |

## DIVIDENDS PAID

|                |    |
|----------------|----|
| 1917 . . . . . | 4% |
| 1918 . . . . . | 4% |
| 1919 . . . . . | 6% |

## PRICE RANGE

|                                          | Low 1919 | High 1919 |
|------------------------------------------|----------|-----------|
| Common Shares (of old Company) . . . . . | 51       | 85        |

# RIORDON COMPANY, LIMITED

## HISTORY

Riordon Company, Limited, was incorporated under Dominion Charter in 1920 and has acquired the properties of the Riordon Pulp & Paper Company, Limited, Kipawa Company, Limited, the entire capital stock of Gatineau Company, Limited, which holds the properties of Gilmour & Hughson, Limited, and W. C. Edwards & Company, Limited. The Company also owns over 60% of the outstanding capital stock of the Ticonderoga Pulp & Paper Company.

## CAPITALIZATION

|                                                   | Authorized   | Outstanding  |
|---------------------------------------------------|--------------|--------------|
| Common Shares                                     | \$40,000,000 | \$27,000,000 |
| 7% Convertible Cumulative Second Preferred Shares | 10,000,000   | 10,000,000   |
| 8% Cumulative First Preferred Shares              | 30,000,000   | 10,000,000   |

The Company also has outstanding \$7,401,000 funded debt, including bonds previously issued by the Riordon Pulp & Paper Company, Limited.

## PULPWOOD SUPPLY

The Company owns or controls by lease directly or through its subsidiaries 10,599 square miles of timber limits chiefly located on the watersheds of the Ottawa and Gatineau Rivers. Limits are estimated to contain over 25,000,000 cords of pulpwood and over 1,200,000,000 feet of pine.

## WATER POWERS

Water powers have a capacity of 175,500 horse-power, of which only 11,000 horse-power is at present developed.

## MILLS

The Company operates or controls pulp and paper mills at Kipawa, Merrittton and Hawkesbury, in Canada, and Ticonderoga, in the State of New York; lumber mills at Ottawa and Calumet.

## PRODUCTION

|                              |                                 |
|------------------------------|---------------------------------|
| Bleached Sulphite Pulp       | 91,000 tons annually            |
| Easy Bleaching Sulphite Pulp | 8,000 "                         |
| Soda Pulp                    | 11,000 "                        |
| Book Paper                   | 18,000 "                        |
| Lumber                       | 125,000,000 feet, b.m. annually |

Production of bleached sulphite pulp is shortly to be increased by 25,000 tons annually as the result of additions to the Kipawa Mill.

## ASSETS

Property values of the Company and its subsidiaries have been estimated in excess of \$50,000,000.

## CONTROL

The controlling interest in the Company is held by the Riordon Pulp & Paper Company, whose shares are still outstanding. Earnings of Riordon Pulp & Paper Company and dividends paid are shown below.

## EARNINGS

|                                    |             |
|------------------------------------|-------------|
| For year ended December 31st, 1916 | \$1,526,616 |
| For year ended December 31st, 1917 | 1,943,651   |
| For year ended December 31st, 1918 | 1,651,259   |
| For year ended December 31st, 1919 | 1,810,127   |

## DIVIDENDS PAID

|      |     |
|------|-----|
| 1916 | 5½% |
| 1917 | 10% |
| 1918 | 9%  |
| 1919 | 10% |

## PRICE RANGE

|           | Low 1919 | High 1919 |
|-----------|----------|-----------|
| Common    | 117¼     | 191       |
| Preferred | 95       | 100       |

# ST. LAWRENCE PULP & LUMBER CORPORATION

(Controlled through stock ownership by the Chicoutimi Pulp Company)

## HISTORY

Incorporated in 1913 in the State of New York.

## CAPITALIZATION

|                              | Authorized    | Outstanding   |
|------------------------------|---------------|---------------|
| Common Shares (no par value) | 40,000 shares | 40,000 shares |
| 6% First Mortgage Bonds      | \$4,000,000   | \$3,140,000   |

## PULPWOOD SUPPLY

Timber and pulpwood areas consist of 4,000 acres of freehold land and 627 square miles of leasehold timber land situated in the Gaspé Peninsula.

## MILLS

The Company is in operation a modern sulphite pulp mill situated at Chandler in the Gaspé Peninsula on the line of the Atlantic, Quebec and Western Railway.

## PRODUCTION

Present annual output of the mill consists of 33,000 tons of sulphite pulp.

## EARNINGS

No recent statement of earnings is available.

# INTERLAKE TISSUE MILLS, LIMITED

## HISTORY

The Interlake Tissue Mills, Limited, of Merritton, Ontario, was incorporated in in the Province of Ontario, and is engaged in the manufacture of fine papers.

## CAPITALIZATION

|               | Authorized | Outstanding |
|---------------|------------|-------------|
| Capital Stock | \$250,000  | \$250,000   |

## MILLS

Company's mill is located at Merritton, Ontario, on the old Welland Canal. New construction, under way, to be completed by August, 1920, will double the size of the present mill.

## PRODUCTION

Present output consists of 3,000 tons per annum, high grade tissue and toilet papers. This will shortly be increased to 5,700 tons per annum.

## ASSETS

November 30th, 1919

|                                            |              |
|--------------------------------------------|--------------|
| Net Fixed Assets (Properties, plant, etc.) | \$340,337.93 |
| Net Current Assets                         | 129,840.61   |
| Total Net Assets                           | \$470,178.54 |

## EARNINGS

Statements of earnings for recent years are not available but it is understood that an annual dividend of 12% has been paid since 1917.

# THE ST. MAURICE PAPER COMPANY, LIMITED

## HISTORY

The St. Maurice Paper Company, Limited was incorporated in 1915 under Dominion Charter, for the purpose of taking over certain Canadian properties and assets of the Union Bag and Paper Company.

## CAPITALIZATION

|                                           | Authorized   | Outstanding |
|-------------------------------------------|--------------|-------------|
| Common Stock . . . . .                    | \$10,000,000 | \$6,500,000 |
| (75% held by the Union Bag & Paper Co.)   |              |             |
| First Mortgage 6% Sinking Fund Gold Bonds | 5,000,000    | 1,440,000   |

## PULPWOOD SUPPLY

The Company owns 2,012 square miles of timber limits on the St. Maurice and L'Assomption watersheds.

## WATER POWERS

Ample provision for supply of cheap power for present and future requirements has been made under long term contracts with the Shawinigan Water and Power Company.

## MILLS

Mill properties are principally situated at Cap de la Madeleine, Three Rivers where the Company operates 100 ton newsprint mill, 50 ton sulphite pulp mill, 40 ton kraft pulp mill and 100 ton groundwood pulp mill. Additional lumber and pulp mills are operated at Three Rivers, St. Gabriel de Brandon and Charlemagne, P. Q.

## PRODUCTION

The present annual output of the Company consists of 36,000 tons newsprint, 7,500 tons sulphite pulp, 18,000 tons kraft pulp.

## EARNINGS

|                |             |
|----------------|-------------|
| 1917 . . . . . | \$1,060,854 |
| 1918 . . . . . | 1,168,488   |
| 1919 . . . . . | 1,418,804   |

## DIVIDENDS PAID

|                |    |
|----------------|----|
| 1918 . . . . . | 5% |
| 1919 . . . . . | 5% |

## ASSETS

|                             | December 31, 1919 |
|-----------------------------|-------------------|
| Net Fixed Assets . . . . .  | \$7,050,187       |
| Net Liquid Assets . . . . . | 2,455,361         |
| Total Net Assets . . . . .  | \$9,505,548       |

MITED

under Do-  
and assets

ending  
0,000

0,000

Maurice and

requirements  
Power Com-

ree Rivers,  
mill, 40 ton  
d pulp mills  
Q.

newsprint.

0,854  
8,488  
8,804

5%  
5%

31, 1919  
0,187  
5,361  
5,548

# THE SPANISH RIVER PULP & PAPER MILLS LIMITED

## HISTORY

The Spanish River Pulp & Paper Mills, Limited, was incorporated in 1911 in the Province of Ontario, acquiring as a going concern the Company of the same name incorporated in 1899 for operating pulp and paper mills at Espanola, Ont. In 1912 the Company acquired the business and assets of the Ontario Pulp & Paper Company, Limited, operating at Sturgeon Falls, Ont., and assumed their liabilities. In 1913 the Company acquired the entire common and preferred stock of the Lake Superior Paper Company, Limited, and control of their plant and equipment at Sault Ste. Marie, Ont.

## CAPITALIZATION

|                          | Authorized   | Outstanding |
|--------------------------|--------------|-------------|
| Common                   | \$10,000,000 | \$8,000,000 |
| 7% Cumulative Preferred  | 10,000,000   | 8,092,700   |
| First Mortgage 6% Bonds  | 2,500,000    | 2,327,013   |
| Ontario Pulp & Paper Co. | 1,500,000    | 1,399,100   |
| Lake Superior Paper Co.  | 5,000,000    | 5,000,000   |
| 6% Serial Notes          | 5,000,000    | 3,500,000   |

## PULPWOOD SUPPLY

The Company controls under lease from the Government of Ontario and Algoma Railway a total of 11,520,000 acres, divided:

|                  |           |
|------------------|-----------|
| Sault Ste. Marie | 6,801,280 |
| Espanola         | 2,742,400 |
| Sturgeon Falls   | 1,976,320 |

The latter two concessions are located along the water sheds of the Spanish and Sturgeon Rivers, the former is situated northwest of Sault Ste. Marie along the line of the Algoma Central Railway. The pulpwood owned and controlled by the Company amounts to at least 12,000,000 cords, estimated to be amply sufficient for a 40 years' supply of raw material.

## WATER POWERS

Water powers comprise developments at Sault Ste. Marie (leased from the Great Lakes Power Company) 19,600 horse-power. Espanola (owned by the company) 17,300 horse-power; a future development of 1,500 horse-power is available. Sturgeon Falls (owned by Company) 13,200 horse-power. A short distance above Espanola and Sturgeon Falls there are undeveloped power sites of about 2,500 horse-power.

## MILLS

The plant at Sault Ste. Marie is equipped with 4 paper machines with a daily capacity of 225 tons of newsprint paper. The Espanola plant has in operation 6 paper machines with a daily capacity of 276 tons. The Sturgeon Falls mills contain two paper machines with a daily capacity of 72 tons.

## PRODUCTION

The annual output of the Company totals 165,000 tons of newsprint paper and 25,000 tons sulphite pulp.

## ASSETS

|                                                  | June 30th, 1919 |
|--------------------------------------------------|-----------------|
| Fixed Assets (less depreciation)                 | \$24,133,577.96 |
| Net Liquid Assets (less all current liabilities) | 5,793,883.66    |

## EARNINGS

|                            |             |
|----------------------------|-------------|
| Year ended June 30th, 1916 | \$1,197,218 |
| Year ended June 30th, 1917 | 1,847,913   |
| Year ended June 30th, 1918 | 1,385,094   |
| Year ended June 30th, 1919 | 2,256,896   |

## PRICE RANGE

|           | Low 1919 | High 1919 |
|-----------|----------|-----------|
| Common    | 17       | 90½       |
| Preferred | 64       | 131       |



# WAYAGAMACK PULP & PAPER COMPANY, LIMITED

## HISTORY

The Wayagamack Pulp & Paper Company, Limited, was incorporated in 1910 under Dominion Charter, and acquired the business of Alexander Baptiste, Three Rivers, Que., which had been in existence for over half a century.

## CAPITALIZATION

|                                                 | Authorized  | Outstanding |
|-------------------------------------------------|-------------|-------------|
| Common Shares . . . . .                         | \$5,000,000 | \$5,000,000 |
| 6% 40-Year First Mortgage Bonds, 1951 . . . . . | 5,000,000   | 3,346,800   |

## PULPWOOD SUPPLY

The Company owns and controls 2,056 square miles of timber and pulpwood limits situated in the heart of the St. Maurice district and along its principal tributaries, also in the Gaspé Peninsular and the Portneuf River district.

## WATER POWERS

A contract has been entered into with the Shawinigan Water & Power Company for the power necessary to operate the plant for a term of forty years. This power has been secured at a cheap rate.

## MILLS

The Company operated a pulp and paper mill on Baptiste Island, located at the junction of the St. Lawrence and St. Maurice Rivers.

## PRODUCTION

23,000 tons of sulphate kraft pulp and 16,000 tons of kraft paper annually.

## ASSETS

|                                                            | November 30, 1919 |
|------------------------------------------------------------|-------------------|
| Fixed Assets (less depreciation) . . . . .                 | 9,022,991.25      |
| Net Liquid Assets (less all current liabilities) . . . . . | 2,067,157.82      |

## EARNINGS

|                |               |
|----------------|---------------|
| 1916 . . . . . | \$ 979,362.00 |
| 1917 . . . . . | 966,349.00    |
| 1918 . . . . . | 1,057,742.00  |
| 1919 . . . . . | 1,163,687.45  |

## DIVIDENDS PAID

A dividend of 4% is now paid on the common stock.

## PRICE RANGE

|                  | 1919 Low | 1919 High |
|------------------|----------|-----------|
| Common . . . . . | 46       | 90        |

# WHALEN PULP & PAPER MILLS, LIMITED

## HISTORY

Whalen Pulp & Paper Mills, Limited, was incorporated under the laws of the Province of British Columbia in April, 1917, and acquired the entire assets and undertakings of the British Columbia Sulphite Fibre Company, the Empire Pulp & Paper Mills, Limited, and the Colonial Lumber & Paper Mills, Limited. The Company is the second largest manufacturer of easy bleaching and bleached sulphite pulp in Canada.

## CAPITALIZATION

|                                             | Authorized  | Outstanding |
|---------------------------------------------|-------------|-------------|
| Common Shares . . . . .                     | \$8,000,000 | \$8,000,000 |
| 7% Preferred Stock . . . . .                | 2,102,500   | 2,102,500   |
| 6% Serial Mortgage Bonds* . . . . .         |             | 3,500,000   |
| 7% Mortgage Debenture Stock, 1932 . . . . . |             | 3,050,000   |
| 7% Serial Notes 1921-1924 . . . . .         |             | 425,000     |

\* Including \$455,000 bonds reserved for Mill Creek Mortgage.

## PULPWOOD SUPPLY

The timber holdings of the Company lie conveniently situated to the British Columbian coast, and comprise approximately 155,000 acres, which are estimated to contain 6,000,000,000 feet of timber, 139,647 acres are held under lease from the British Columbia Government for a term of thirty years from September 4th, 1914.

## WATER POWERS

In connection with the mills at Mill Creek and Swanson Bay are hydraulic developments of about 3,000 h.p., the latter of which is capable of final development of 15,000 h.p. At Quatsino Sound there is a water power adequate for the development of 20,000 h.p. These water powers are held under leases from the British Columbia Government for periods of 21 years from December 31, 1915.

## MILLS

The Company has in operation the following three mills: At Mill Creek, about 32 miles from Vancouver, a sulphite pulp mill, with present capacity of 24,000 tons per annum. At Swanson Bay, about 110 miles south of Prince Rupert, a sulphite pulp mill, with present capacity of 12,000 tons per annum. At Quatsino Sound, at the northern end of Vancouver Island, a sulphite pulp mill, designed for an ultimate annual production of 60,000 tons of bleached sulphite, of which the present output amounts to 18,000 tons.

## PRODUCTION

The present annual output of the Company consists of 38,000 tons of easy bleaching sulphite pulp, 20,000 tons of bleached sulphite pulp, 50,000,000 ft. b.m. of lumber and 75,000,000 shingles. By June 1st, 1920, output of pulp will be increased to 72,000 tons per annum.

## ASSETS

|                             | February 29, 1920 |
|-----------------------------|-------------------|
| Fixed Assets . . . . .      | \$16,117,317.54   |
| Net Liquid Assets . . . . . | 642,128.82        |
| Total . . . . .             | \$16,759,446.36   |



Forty

General view of the Spanish River Pulp and Paper Mills at Sault Ste. Marie, Ontario

## CHAPTER IV

### Exports of Pulp and Paper

CANADA both exports and imports pulp and paper. The exports, however, greatly exceed the imports, and constitute a most important contribution to the Dominion's foreign trade account. The development of this branch of export trade has been most remarkable. In 1890 Canada's pulp and paper exports were valued at \$122; for the fiscal year, ending March 31st, 1920, they were valued at \$104,635,338, and were made up as follows:

| Fiscal Year 1920       | Paper        | Chemical Pulp | Mechanical Pulp | Total         |
|------------------------|--------------|---------------|-----------------|---------------|
| April . . . . . 1919   | \$ 3,630,238 | \$ 1,120,990  | \$ 217,711      | \$ 4,968,939  |
| May . . . . .          | 5,138,420    | 2,315,276     | 356,905         | 7,810,601     |
| June . . . . .         | 4,124,526    | 1,813,018     | 619,981         | 6,557,525     |
| July . . . . .         | 4,639,225    | 2,654,333     | 436,604         | 7,730,162     |
| August . . . . .       | 4,999,258    | 2,873,186     | 475,735         | 8,348,179     |
| September . . . . .    | 4,587,579    | 3,231,576     | 511,402         | 8,330,557     |
| October . . . . .      | 5,954,916    | 3,965,946     | 1,942,716       | 11,863,578    |
| November . . . . .     | 4,911,514    | 3,108,514     | 997,408         | 9,017,436     |
| December . . . . .     | 6,212,430    | 2,766,250     | 817,692         | 9,796,372     |
| January . . . . . 1920 | 5,519,718    | 2,658,974     | 972,574         | 9,151,266     |
| February . . . . .     | 6,304,388    | 2,615,156     | 472,383         | 9,391,927     |
| March . . . . .        | 7,231,207    | 3,875,281     | 562,308         | 11,668,796    |
| Totals . . . . .       | \$63,253,419 | \$32,998,500  | \$8,383,419     | \$104,635,338 |

The Dominion's total export trade for the fiscal year amounted to \$1,286,658,709, of which the pulp and paper industry accounted for \$104,635,388, or 8.13 per cent. Of the total value of the pulp and paper exported, 84 per cent. represents exports to the United States.

The significance of these figures is emphasized by the fact that throughout the year in question, American "exchange" in Canada was at a premium, ranging from 5 to 18 per cent. These exports, therefore, in addition to swelling Canada's foreign trade, performed the useful function of creating "exchange" at the rate of approximately \$340,000 a day for every working day in the year, thereby offsetting to that extent Canadian obligations in the way of interest payments and payments that had to be met for raw material imported.

The principal countries of export were:

|                                | United Kingdom | United States | Japan       | Other Countries |
|--------------------------------|----------------|---------------|-------------|-----------------|
| Paper and mfs. of . . . . .    | \$4,813,577    | \$50,367,339  | .....       | \$8,072,503     |
| Woodpulp, Chemical . . . . .   | 3,212,119      | 25,550,882    | 3,709,968   | 527,094         |
| Woodpulp, Mechanical . . . . . | 1,802,281      | 5,765,871     | .....       | 815,267         |
| Totals . . . . .               | \$9,827,977    | \$81,684,092  | \$3,709,968 | \$9,414,864     |

By years, from 1911 to 1919, the total exports of pulp and paper were as follows:

| Year           | Paper and<br>Mfgs. of | Chemically<br>Prepared | Mechanically<br>Ground | Total        |
|----------------|-----------------------|------------------------|------------------------|--------------|
| 1911 . . . . . | \$ 3,924,452          | \$ 1,308,101           | \$4,407,431            | \$ 8,639,984 |
| 1912 . . . . . | 3,885,881             | 1,587,533              | 3,506,770              | 8,960,186    |
| 1913 . . . . . | 6,341,088             | 2,100,842              | 3,408,702              | 11,850,632   |
| 1914 . . . . . | 12,690,549            | 2,923,083              | 3,441,741              | 19,055,373   |
| 1915 . . . . . | 15,500,064            | 4,806,622              | 6,801,011              | 27,107,697   |
| 1916 . . . . . | 20,042,806            | 4,459,539              | 3,575,537              | 28,077,882   |
| 1917 . . . . . | 26,107,824            | 14,032,920             | 6,371,133              | 46,521,877   |
| 1918 . . . . . | 37,865,330            | 19,133,813             | 6,487,079              | 63,506,222   |
| 1919 . . . . . | 49,165,795            | 30,226,856             | 4,479,915              | 83,862,566   |
| 1920 . . . . . | 63,253,419            | 32,998,500             | 8,383,419              | 104,635,338  |

During the war period, Canada's exports of unbleached and bleached chemical pulp were stimulated to a considerable extent by the exclusion from the American markets of the larger part of Scandinavian products through lack of shipping. In 1910 the United States imported 58,325 tons of unbleached chemical pulp from Germany, 57,798 tons from Sweden, 35,903 tons from Canada, and 30,730 tons from Norway, a total of 202,081 tons. The following year Sweden sent 84,378 tons, Germany 50,357, and Canada 29,372. In 1912, Sweden's contribution grew to 107,884, and to a high mark of 159,551 in 1913. In 1912, Canada's export had grown to 47,052, in 1913 to 62,000, and in 1914 to 97,541 tons. In 1915, Canada's export rose close to Sweden's, being 135,445 to 140,655. The next year, 1916, Canada for the first time sent more to the United States than any other country, 194,116 tons to Sweden's 159,551, and in 1917 the amount rose 20,000 tons more, to 214,313, with Swedish pulp down to 126,453. In 1918, Canada sent 366,536 tons out of a total of 372,176, with Sweden only 672, and Norway 4,406.

In bleached chemical pulp in 1910 Germany sent 22,962 tons to the States; Norway, 38,100 tons; Sweden, 4,943 tons, and Canada, 6,376 tons, a total of 76,845 tons. By 1914 Germany sent 23,249; Norway, 63,030; Sweden, 25,344, and Canada, 11,602. Last year practically all of the United States imports of unbleached pulp were from Canada.

When the war ended in November, 1918, many obstacles still remained in the way of an immediate resumption of pre-war trade between Europe and America. The scarcity of shipping was a very serious drawback, and the variations in the value of exchange between the several countries offered further obstacles. These conditions, however, have been gradually changing. Scandinavian pulp and paper are again finding their way across the Atlantic into the American market. It will be some time, however, before German products are again brought into competition with Canadian.

The latest trade returns show that in addition to the United States, which continues to be our best market, we are now exporting pulp and paper products to the United Kingdom, the Argentine Republic, Australia, Brazil, British South Africa, China, Cuba, France, New Zealand, Peru and some other countries.

The following tables show in detail the character, destination, quantity and value of all Canadian exports of paper and paper products for the five fiscal years, ending March 31st, 1915 to 1919, inclusive:

### Printing Papers

| EXPORTED TO                | 1915    |         | 1916    |         | 1917    |           | 1918    |           | 1919    |           |
|----------------------------|---------|---------|---------|---------|---------|-----------|---------|-----------|---------|-----------|
|                            | Cwt.    | \$      | Cwt.    | \$      | Cwt.    | \$        | Cwt.    | \$        | Cwt.    | \$        |
| United Kingdom.....        | 89,252  | 180,598 | 104,448 | 210,046 | 55,914  | 137,412   | 34,155  | 86,969    | 9,310   | 38,484    |
| Bermuda.....               | 104     | 154     | 14      | 45      | 230     | 957       | 306     | 1,699     | 855     | 3,667     |
| British Africa, South..... | 185,420 | 366,682 | 124,465 | 248,483 | 147,705 | 357,883   | 101,578 | 328,391   | 105,818 | 406,401   |
| British East Indies.....   |         |         |         |         |         |           |         |           |         |           |
| India.....                 | 6,871   | 12,672  | 2,095   | 3,980   | 754     | 1,727     | 1,434   | 3,979     | 1,936   | 9,251     |
| British Guiana.....        | 369     | 923     | 758     | 1,960   | 1,659   | 5,096     | 409     | 1,634     | 8       | 116       |
| British Honduras.....      | 29      | 54      |         |         |         |           |         |           |         |           |
| British Oceania.....       |         |         |         |         |         |           |         |           |         |           |
| Australia.....             | 388,014 | 745,946 | 469,961 | 866,315 | 528,190 | 1,106,617 | 624,448 | 1,835,207 | 643,101 | 2,081,911 |
| Fiji.....                  |         |         |         |         | 507     | 1,497     | 164     | 1,219     | 301     | 1,185     |
| New Zealand.....           | 255,493 | 509,907 | 221,121 | 457,425 | 282,464 | 667,920   | 234,257 | 638,158   | 242,336 | 862,402   |
| British West Indies.....   | 2,750   | 5,241   | 3,044   | 5,716   | 4,498   | 11,803    | 2,026   | 9,671     |         |           |
| Barbados.....              |         |         |         |         |         |           |         |           | 498     | 1,779     |
| Jamaica.....               |         |         |         |         |         |           |         |           | 239     | 816       |
| Trinidad and Tobago.....   |         |         |         |         |         |           |         |           | 1,540   | 7,593     |
| Newfoundland.....          | 6,760   | 13,221  | 87,113  | 160,354 | 64,636  | 129,788   | 43,696  | 112,871   | 28      | 209       |
| Argentina Republic.....    |         |         |         |         | 215     | 551       | 50      | 420       | 215,754 | 781,587   |
| Bolivia.....               |         |         | 66      | 153     |         |           |         |           |         |           |
| Brazil.....                | 4,448   | 8,494   | 21,404  | 40,407  | 18,183  | 38,605    | 19,457  | 52,042    | 28,101  | 105,130   |
| Chile.....                 | 926     | 1,693   | 3,597   | 6,439   | 5,963   | 15,440    | 9,225   | 19,785    | 13,361  | 29,927    |
| China.....                 | 252     | 502     | 190     | 383     |         |           | 5,795   | 24,549    | 19,824  | 58,484    |
| Colombia.....              | 6,913   | 13,489  | 6,227   | 11,910  | 10,278  | 25,419    | 2,339   | 7,421     | 4,008   | 16,717    |
| Costa Rica.....            | 1,650   | 3,026   | 2,840   | 5,044   | 505     | 1,199     | 403     | 1,192     | 970     | 2,833     |
| Cuba.....                  | 19,94   | 37,460  | 8,881   | 16,506  | 13,031  | 28,835    | 12,749  | 33,885    | 8,055   | 27,528    |
| Ecuador.....               | 245     | 455     | 1,191   | 2,118   | 1,140   | 2,849     | 296     | 1,048     | 148     | 523       |
| France.....                |         |         | 2,046   | 3,887   | 1,130   | 2,148     |         |           | 29,528  | 100,676   |
| Greece.....                |         |         | 531     | 965     | 1,522   | 4,094     |         |           | 947     | 3,218     |
| Guatemala.....             | 2,284   | 4,457   |         |         | 1,522   | 4,094     |         |           |         |           |
| Honduras.....              | 127     | 226     |         |         | 393     | 920       |         |           | 523     | 2,448     |
| Italy.....                 |         |         |         |         | 1,094   | 3,291     |         |           | 10,335  | 33,076    |
| Japan.....                 |         |         |         |         |         |           |         |           | 3,207   | 15,193    |

# Printing Papers—Continued

| EXPORTED TO        | 1915      |            | 1916      |            | 1917       |            | 1918       |            | 1919       |            |
|--------------------|-----------|------------|-----------|------------|------------|------------|------------|------------|------------|------------|
|                    | Cwt.      | \$         | Cwt.      | \$         | Cwt.       | \$         | Cwt.       | \$         | Cwt.       | \$         |
| Mexico             | 1,307     | 2,441      | 24,431    | 45,267     | 4,355      | 11,505     | 1,858      | 5,086      | 1,740      | 6,361      |
| Netherlands        | ...       | ...        | ...       | ...        | ...        | ...        | ...        | ...        | ...        | ...        |
| Dutch East Indies  | ...       | ...        | ...       | ...        | ...        | ...        | ...        | ...        | ...        | ...        |
| Dutch Guiana       | 27        | 51         | ...       | ...        | 148        | 591        | 293        | 953        | 768        | 2,699      |
| Dutch West Indies  | 42        | 76         | 42        | 73         | 21         | 38         | 157        | 625        | ...        | ...        |
| Nicaragua          | ...       | ...        | ...       | ...        | 160        | 716        | ...        | ...        | 26         | 111        |
| Panama             | 4,826     | 9,163      | 4,496     | 8,550      | 3,735      | 7,216      | 7,670      | 17,412     | 4,335      | 14,316     |
| Peru               | 5,441     | 10,386     | 3,631     | 6,877      | 6,780      | 15,457     | 10,098     | 32,185     | 11,523     | 39,655     |
| Portugal           | ...       | ...        | ...       | ...        | ...        | ...        | ...        | ...        | ...        | ...        |
| Portuguese Africa  | ...       | ...        | ...       | ...        | 331        | 825        | ...        | ...        | ...        | ...        |
| Russia             | ...       | ...        | ...       | ...        | ...        | ...        | ...        | ...        | ...        | ...        |
| Salvador           | 415       | 752        | 203       | 367        | 955        | 2,104      | 300        | 1,047      | 586        | 2,022      |
| San Domingo        | ...       | ...        | 291       | 536        | 24         | 49         | ...        | ...        | 486        | 2,886      |
| United States      | 6,289,530 | 12,126,982 | 8,154,028 | 15,839,780 | 9,632,422  | 20,973,548 | 10,981,503 | 30,741,564 | 11,880,069 | 36,031,358 |
| Alaska             | ...       | ...        | ...       | ...        | 516        | 1,453      | 989        | 2,341      | 806        | 1,740      |
| Hawaii             | ...       | ...        | ...       | ...        | ...        | ...        | ...        | ...        | 483        | 1,015      |
| Philippine Islands | 5,278     | 10,549     | ...       | ...        | ...        | ...        | ...        | ...        | ...        | ...        |
| Porto Rico         | 2,579     | 5,209      | 2,322     | 4,169      | 2,914      | 5,880      | 748        | 1,888      | 817        | 3,014      |
| Uruguay            | 699       | 1,122      | 1,794     | 3,408      | 6,553      | 12,602     | 3,570      | 8,893      | 4,177      | 14,072     |
| Venezuela          | 10,202    | 19,731     | 12,850    | 23,129     | 7,160      | 16,814     | 1,892      | 6,213      | 1,920      | 7,294      |
| Total              | 7,292,047 | 14,091,662 | 9,264,080 | 17,974,292 | 10,806,197 | 23,594,134 | 12,101,865 | 33,978,347 | 13,248,542 | 40,718,021 |

# Wrapping Paper

| EXPORTED TO           | 1915    |       | 1916      |        | 1917      |         | 1918      |         | 1919      |         |
|-----------------------|---------|-------|-----------|--------|-----------|---------|-----------|---------|-----------|---------|
|                       | Lbs.    | \$    | Lbs.      | \$     | Lbs.      | \$      | Lbs.      | \$      | Lbs.      | \$      |
| United Kingdom        | 102,260 | 2,792 | 3,039,200 | 91,638 | 11,462    | 432,669 | 6,118,900 | 232,861 | 505,900   | 30,649  |
| Bermuda               | 33,074  | 1,193 | 11,600    | 412    | 26,600    | 987     | 7,900     | 611     | 56,800    | 2,768   |
| British Africa, South | 176,000 | 5,280 | 605,900   | 18,574 | 3,526,300 | 144,816 | 2,938,700 | 221,644 | 6,148,700 | 512,977 |
| British East Indies   | ...     | ...   | ...       | ...    | ...       | ...     | ...       | ...     | ...       | ...     |
| Ceylon                | ...     | ...   | ...       | ...    | ...       | ...     | ...       | ...     | 21,600    | 1,947   |
| India                 | ...     | ...   | ...       | ...    | 36,300    | 1,261   | ...       | ...     | 36,800    | 2,758   |

Wrapping Paper—Continued

| EXPORTED TO             | 1915       |         | 1916       |         | 1917       |         | 1918       |           | 1919       |           |
|-------------------------|------------|---------|------------|---------|------------|---------|------------|-----------|------------|-----------|
|                         | Lbs.       | \$      | Lbs.       | \$      | Lbs.       | \$      | Lbs.       | \$        | Lbs.       | \$        |
| Straits Settlements     | ...        | ...     | ...        | ...     | 6,300      | 197     | 2,200      | 178       | 4,500      | 357       |
| Other                   | ...        | ...     | ...        | ...     | 4,200      | 132     | ...        | ...       | ...        | ...       |
| British Guiana          | 3,570      | 110     | 8,300      | 282     | 17,600     | 1,219   | 1,700      | 119       | 5,000      | 389       |
| British Oceania         | ...        | ...     | ...        | ...     | ...        | ...     | ...        | ...       | ...        | ...       |
| Australia               | 3,813,694  | 112,232 | 3,705,900  | 111,542 | 2,446,000  | 80,083  | 6,649,400  | 309,673   | 6,938,500  | 473,119   |
| Fiji                    | ...        | ...     | 3,600      | 226     | ...        | ...     | 3,100      | 267       | 1,300      | 91        |
| New Zealand             | 60,000     | 1,800   | 306,400    | 9,329   | 564,100    | 17,725  | 720,000    | 42,305    | 861,600    | 61,751    |
| British West Indies     | 85,636     | 3,014   | 120,800    | 4,079   | 425,700    | 16,554  | 116,600    | 9,463     | ...        | ...       |
| Barbados                | ...        | ...     | ...        | ...     | ...        | ...     | ...        | ...       | 700        | 73        |
| Jamaica                 | ...        | ...     | ...        | ...     | ...        | ...     | ...        | ...       | 21,600     | 1,812     |
| Trinidad and Tobago     | ...        | ...     | ...        | ...     | ...        | ...     | ...        | ...       | 40,200     | 2,529     |
| Other                   | ...        | ...     | ...        | ...     | ...        | ...     | ...        | ...       | 67,300     | 5,983     |
| Hong Kong               | 54,739     | 2,462   | 73,200     | 2,431   | 73,200     | 4,820   | 2,200      | 176       | 91,400     | 5,398     |
| Newfoundland            | ...        | ...     | 40,800     | 2,117   | ...        | ...     | 28,200     | 1,685     | 3,700      | 297       |
| Argentine Republic      | ...        | ...     | ...        | ...     | 15,400     | 841     | 2,900      | 236       | 720,600    | 55,230    |
| Brazil                  | ...        | ...     | ...        | ...     | ...        | ...     | ...        | ...       | 394,500    | 33,630    |
| Chile                   | ...        | ...     | ...        | ...     | 4,100      | 130     | 4,700      | 375       | 141,100    | 12,150    |
| China                   | ...        | ...     | ...        | ...     | ...        | ...     | ...        | ...       | 56,000     | 4,442     |
| Colombia                | ...        | ...     | ...        | ...     | ...        | ...     | ...        | ...       | 2,500      | 447       |
| Cuba                    | 8,220      | 294     | ...        | ...     | ...        | ...     | 336,100    | 28,573    | 457,700    | 30,977    |
| France                  | 1,900      | 72      | 3,600      | 119     | 2,100      | 102     | 3,400      | 248       | 6,000      | 339       |
| St. Pierre and Miquelon | ...        | ...     | 240,200    | 23,156  | 82,400     | 9,889   | 202,800    | 16,235    | 8,285,900  | 751,575   |
| Japan                   | ...        | ...     | ...        | ...     | ...        | ...     | 150,900    | 11,467    | ...        | ...       |
| Mexico                  | ...        | ...     | ...        | ...     | ...        | ...     | ...        | ...       | ...        | ...       |
| Netherlands             | ...        | ...     | ...        | ...     | ...        | ...     | ...        | ...       | 7,500      | 401       |
| Dutch East Indies       | ...        | ...     | ...        | ...     | ...        | ...     | ...        | ...       | 1,900      | 96        |
| Nicaragua               | ...        | ...     | ...        | ...     | 1,100      | 54      | ...        | ...       | ...        | ...       |
| Panama                  | ...        | ...     | ...        | ...     | 2,500      | 296     | ...        | ...       | 15,500     | 1,324     |
| Peru                    | ...        | ...     | ...        | ...     | ...        | ...     | ...        | ...       | 58,000     | 4,059     |
| Russia                  | ...        | ...     | ...        | ...     | 1,547,800  | 87,738  | 6,502,700  | 418,609   | 7,621,900  | 454,377   |
| United States           | 9,200,553  | 279,111 | 7,605,000  | 227,900 | ...        | ...     | ...        | ...       | 1,800      | 134       |
| Philippine Islands      | ...        | ...     | ...        | ...     | 3,700      | 445     | ...        | ...       | ...        | ...       |
| Uruguay                 | ...        | ...     | 7,400      | 317     | 17,300     | 1,460   | ...        | ...       | 2,700      | 217       |
| Venezuela               | ...        | ...     | ...        | ...     | ...        | ...     | ...        | ...       | ...        | ...       |
| Total                   | 13,539,646 | 408,360 | 15,771,900 | 492,122 | 20,265,100 | 801,418 | 23,792,400 | 1,294,725 | 32,579,200 | 2,452,296 |



# Wall Paper

| EXPORTED TO             | 1915    |        | 1916    |        | 1917      |        | 1918      |         | 1919      |         |
|-------------------------|---------|--------|---------|--------|-----------|--------|-----------|---------|-----------|---------|
|                         | Rolls   | \$     | Rolls   | \$     | Rolls     | \$     | Rolls     | \$      | Rolls     | \$      |
| United Kingdom          | ...     | ...    | 5,300   | 766    | 3,730     | 1,367  | 3,000     | 180     | ...       | ...     |
| Bermuda                 | ...     | ...    | ...     | ...    | 1         | 2      | ...       | ...     | ...       | ...     |
| British Africa, South   | 8,253   | 720    | 10,241  | 874    | 16,595    | 1,995  | 25,006    | 2,352   | 255,701   | 22,030  |
| British Guiana          | 2,250   | 2,111  | 150     | 15     | 9,650     | 464    | 24,980    | 1,530   | 32,030    | 2,123   |
| British Oceania         | ...     | ...    | ...     | ...    | ...       | ...    | ...       | ...     | ...       | ...     |
| Australia               | 119,142 | 10,049 | 94,327  | 7,822  | 227,328   | 22,586 | 239,514   | 26,918  | 1,255,427 | 122,519 |
| Fiji                    | ...     | ...    | ...     | ...    | ...       | ...    | ...       | ...     | 140       | 22      |
| New Zealand             | 203,612 | 19,702 | 238,138 | 22,455 | 294,836   | 31,218 | 139,248   | 16,134  | 716,784   | 83,106  |
| British West Indies     | 5,136   | 83     | 19,140  | 365    | 12,865    | 630    | 29,845    | 1,911   | ...       | ...     |
| Barbados                | ...     | ...    | ...     | ...    | ...       | ...    | ...       | ...     | ...       | ...     |
| Jamaica                 | ...     | ...    | ...     | ...    | ...       | ...    | ...       | ...     | 1,825     | 183     |
| Trinidad and Tobago     | ...     | ...    | ...     | ...    | ...       | ...    | ...       | ...     | 26,534    | 1,231   |
| Other                   | ...     | ...    | ...     | ...    | ...       | ...    | ...       | ...     | 1,365     | 68      |
| Newfoundland            | 365,272 | 14,130 | 187,060 | 6,961  | 316,480   | 19,532 | 513,402   | 34,760  | 791,772   | 62,421  |
| Argentine Republic      | 2,856   | 191    | 150,440 | 9,865  | 109,776   | 6,109  | 16,617    | 1,269   | 10,889    | 1,850   |
| Bolivia                 | ...     | ...    | ...     | ...    | 4,428     | 339    | ...       | ...     | 8,652     | 942     |
| Chile                   | ...     | ...    | 30,854  | 2,462  | 111,402   | 6,758  | 348,606   | 22,267  | 488,778   | 40,520  |
| Colombia                | ...     | ...    | ...     | ...    | ...       | ...    | 1,752     | 195     | 13,757    | 1,877   |
| France                  | ...     | ...    | ...     | ...    | ...       | ...    | ...       | ...     | ...       | ...     |
| St. Pierre and Miquelon | ...     | ...    | ...     | ...    | 140       | 18     | 5,182     | 607     | 982       | 142     |
| Italy                   | ...     | ...    | ...     | ...    | 24,712    | 2,496  | ...       | ...     | ...       | ...     |
| Netherlands             | ...     | ...    | ...     | ...    | ...       | ...    | ...       | ...     | ...       | ...     |
| Dutch Guiana            | ...     | ...    | ...     | ...    | ...       | ...    | ...       | ...     | ...       | ...     |
| Panama                  | 45,230  | 3,810  | 4,362   | 312    | 498       | 23     | ...       | ...     | 300       | 21      |
| Paraguay                | ...     | ...    | ...     | ...    | ...       | ...    | ...       | ...     | 2,050     | 219     |
| Peru                    | 7,208   | 634    | 6,418   | 310    | 20,588    | 1,308  | 37,102    | 2,986   | 117,626   | 8,940   |
| United States           | 24,936  | 2,486  | 12,867  | 1,231  | 31,671    | 3,265  | 15,422    | 2,090   | 134,084   | 12,245  |
| Uruguay                 | ...     | ...    | 4,946   | 612    | 1,968     | 209    | 5,650     | 506     | 412       | 108     |
| Total                   | 783,895 | 53,916 | 764,243 | 54,050 | 1,187,588 | 98,372 | 1,405,326 | 113,695 | 3,859,108 | 360,567 |

### Felt and Roofing Paper

| EXPORTED TO                       | 1915            | 1916             | 1917             | 1918             | 1919             |
|-----------------------------------|-----------------|------------------|------------------|------------------|------------------|
| United Kingdom . . . . .          | \$22,725        | \$ 63,216        | \$ 55,196        | \$ 28,297        | \$ 95,717        |
| Bermuda . . . . .                 | .....           | .....            | .....            | .....            | 60               |
| British Africa, South . . . . .   | .....           | .....            | .....            | 472              | 5,690            |
| British Africa, West . . . . .    | .....           | .....            | .....            | .....            | 138              |
| British East Indies . . . . .     | .....           | .....            | .....            | .....            | .....            |
| Ceylon . . . . .                  | .....           | .....            | .....            | .....            | 435              |
| India . . . . .                   | .....           | .....            | .....            | .....            | 1,594            |
| British Guiana . . . . .          | .....           | .....            | .....            | 78               | 2,363            |
| British Oceania . . . . .         | .....           | .....            | .....            | .....            | .....            |
| Australia . . . . .               | .....           | .....            | .....            | 4,535            | 3,516            |
| New Zealand . . . . .             | .....           | .....            | 165              | 31,270           | 10,636           |
| British West Indies . . . . .     | .....           | 13               | .....            | .....            | .....            |
| Barbados . . . . .                | .....           | .....            | .....            | .....            | .....            |
| Jamaica . . . . .                 | .....           | .....            | .....            | .....            | .....            |
| Trinidad and Tobago . . . . .     | .....           | .....            | .....            | .....            | 994              |
| Other . . . . .                   | .....           | .....            | .....            | .....            | 27               |
| Newfoundland . . . . .            | 42,228          | 28,224           | 35,103           | 52,765           | 61,608           |
| Colombia . . . . .                | .....           | .....            | 42               | .....            | .....            |
| France . . . . .                  | 5,000           | 17,640           | 10,630           | 39,885           | .....            |
| St. Pierre and Miquelon . . . . . | .....           | .....            | 223              | 125              | 257              |
| Italy . . . . .                   | .....           | .....            | .....            | 32,942           | .....            |
| Netherlands . . . . .             | .....           | .....            | .....            | .....            | .....            |
| Dutch East Indies . . . . .       | .....           | .....            | .....            | .....            | 430              |
| United States . . . . .           | 15,113          | 39,082           | 150,297          | 146,972          | 127,313          |
| Porto Rico . . . . .              | .....           | 113              | .....            | .....            | .....            |
| <b>Total . . . . .</b>            | <b>\$85,066</b> | <b>\$148,288</b> | <b>\$251,656</b> | <b>\$337,341</b> | <b>\$310,778</b> |

### Paper Board

| EXPORTED TO                       | 1915         | 1916         | 1917               | 1918               | 1919               |
|-----------------------------------|--------------|--------------|--------------------|--------------------|--------------------|
| United Kingdom . . . . .          | .....        | .....        | \$ 367,440         | \$ 359,544         | \$ 873,331         |
| British Africa, South . . . . .   | .....        | .....        | 23,306             | 77,935             | 114,030            |
| British East Indies . . . . .     | .....        | .....        | .....              | .....              | .....              |
| India . . . . .                   | .....        | .....        | .....              | 9,778              | 87,192             |
| British Oceania . . . . .         | .....        | .....        | .....              | .....              | .....              |
| Australia . . . . .               | .....        | .....        | 8,063              | 39,296             | 2,483              |
| Fiji . . . . .                    | .....        | .....        | .....              | 45                 | .....              |
| New Zealand . . . . .             | .....        | .....        | 11,308             | 2,228              | 837                |
| British West Indies . . . . .     | .....        | .....        | .....              | .....              | .....              |
| Jamaica . . . . .                 | .....        | .....        | .....              | .....              | 571                |
| Egypt and Sudan . . . . .         | .....        | .....        | .....              | .....              | 5,842              |
| Newfoundland . . . . .            | .....        | .....        | 1,518              | 4,133              | 6,510              |
| Argentine Republic . . . . .      | .....        | .....        | .....              | .....              | 2,670              |
| China . . . . .                   | .....        | .....        | .....              | 34,584             | 53,971             |
| France . . . . .                  | .....        | .....        | .....              | .....              | .....              |
| St. Pierre and Miquelon . . . . . | .....        | .....        | 37                 | 12                 | 20                 |
| Portuguese Africa . . . . .       | .....        | .....        | .....              | .....              | 2,433              |
| United States . . . . .           | .....        | .....        | 803,291            | 1,298,563          | 1,887,389          |
| <b>Total . . . . .</b>            | <b>.....</b> | <b>.....</b> | <b>\$1,214,963</b> | <b>\$1,826,118</b> | <b>\$3,037,279</b> |

Films for photographers' use and for moving pictures, included as exports of paper, amounted to \$31,244, in 1915; \$18,280, in 1916; \$50,569, in 1917; \$142,079, in 1918, and \$1,302,886, in 1919. Their classification has now been changed and they now appear as "Scientific and Educational Equipment," in the Trade of Canada Reports.

### Other Paper, N.O.P.

| EXPORTED TO             | 1915      | 1916        | 1917      | 1918      | 1919      |
|-------------------------|-----------|-------------|-----------|-----------|-----------|
| United Kingdom          | \$386,923 | \$542,154   | \$18,893  | \$2,665   | \$ 2,676  |
| Bermuda                 | 1,209     | 1,806       | 3,319     | 4,562     | 5,379     |
| British Africa, South   | 953       | 24,828      | 5,292     | 14,988    | 191,743   |
| British East Indies     | .....     | .....       | .....     | .....     | .....     |
| India                   | .....     | 446         | .....     | .....     | .....     |
| Other                   | .....     | 230         | .....     | .....     | .....     |
| British Guiana          | 791       | 379         | 273       | 136       | 1,535     |
| British Oceania         | .....     | .....       | .....     | .....     | .....     |
| Australia               | 892       | 1,282       | 502       | 185       | 280,323   |
| Fiji                    | .....     | .....       | 126       | 1,337     | 1,416     |
| New Zealand             | 696       | 1,435       | 3,804     | 27,899    | 165,897   |
| British West Indies     | 1,508     | 2,343       | 1,549     | 9,437     | .....     |
| Barbados                | .....     | .....       | .....     | .....     | 1,473     |
| Jamaica                 | .....     | .....       | .....     | .....     | 1,383     |
| Trinidad and Tobago     | .....     | .....       | .....     | .....     | 7,382     |
| Other                   | .....     | .....       | .....     | .....     | 4,525     |
| Hong Kong               | .....     | .....       | .....     | 127       | 25        |
| Newfoundland            | 13,517    | 8,710       | 19,361    | 30,483    | 53,728    |
| Argentine Republic      | 39        | 584         | 400       | 5,990     | 5,921     |
| China                   | 544       | .....       | 15,563    | 1,193     | 2,481     |
| Cuba                    | .....     | .....       | .....     | .....     | 13,211    |
| France                  | 1,500     | 719         | 264       | .....     | 6,961     |
| St. Pierre and Miquelon | 85        | 92          | 62        | 324       | 665       |
| Italy                   | 180       | .....       | .....     | .....     | .....     |
| Japan                   | 451       | 213         | 172       | 11,181    | 106,164   |
| Mexico                  | 8         | .....       | .....     | .....     | .....     |
| Norway                  | .....     | .....       | .....     | .....     | 20,872    |
| Russia                  | .....     | .....       | .....     | .....     | 1,625     |
| Switzerland             | 234       | .....       | 101       | .....     | .....     |
| United States           | 429,793   | 767,297     | 42,422    | 62,518    | 108,583   |
| Alaska                  | 11        | .....       | .....     | .....     | .....     |
| Total                   | \$839,334 | \$1,352,518 | \$112,103 | \$173,025 | \$983,968 |

### Total Paper

| EXPORTED TO           | 1915       | 1916       | 1917         | 1918       | 1919         |
|-----------------------|------------|------------|--------------|------------|--------------|
| United Kingdom        | \$ 594,453 | \$ 912,354 | \$ 1,038,818 | \$ 738,993 | \$ 1,171,810 |
| Bermuda               | 2,556      | 2,263      | 5,265        | 6,952      | 11,874       |
| British Africa, East  | .....      | .....      | .....        | .....      | 1,638        |
| British Africa, South | 373,635    | 292,759    | 533,292      | 659,940    | 1,253,603    |
| British Africa, West  | .....      | .....      | .....        | .....      | 487          |
| British East Indies   | .....      | .....      | .....        | .....      | .....        |
| Ceylon                | .....      | .....      | .....        | .....      | 4,457        |
| India                 | 12,672     | 4,426      | 2,988        | 13,757     | 120,411      |
| Str. Settlements      | .....      | .....      | 197          | 178        | 832          |
| Other                 | .....      | 230        | 132          | .....      | .....        |
| British Guiana        | 3,935      | 2,636      | 7,052        | 3,497      | 6,526        |
| British Honduras      | 54         | .....      | .....        | .....      | .....        |
| Australia             | 869,119    | 986,961    | 1,218,051    | 2,215,914  | 2,963,871    |

# Total Paper—Continued

| EXPORTED TO                 | 1915         | 1916         | 1917         | 1918         | 1919         |
|-----------------------------|--------------|--------------|--------------|--------------|--------------|
| Fiji                        | \$ .....     | \$ 221       | \$ 1,623     | \$ 2,868     | \$ 2,714     |
| New Zealand                 | 532,105      | 490,644      | 732,240      | 760,24       | 1,184,629    |
| British West Indies         | 9,846        | 12,516       | 30,536       | 30,482       | .....        |
| Barbados                    | .....        | .....        | .....        | .....        | 3,325        |
| Jamaica                     | .....        | .....        | .....        | .....        | 4,765        |
| Trinidad & Tobago           | .....        | .....        | .....        | .....        | 19,729       |
| Other                       | .....        | .....        | .....        | .....        | 10,603       |
| Egypt and Sudan             | .....        | .....        | .....        | .....        | 54,446       |
| Hong Kong                   | .....        | .....        | .....        | 303          | 25           |
| Malta                       | .....        | .....        | .....        | .....        | 2,016        |
| Newfoundland                | 72,337       | 46,734       | 81,605       | 125,546      | 190,022      |
| Argentine Republic          | 13,451       | 172,920      | 136,297      | 120,560      | 792,325      |
| Bolivia                     | .....        | .....        | 624          | .....        | 942          |
| Brazil                      | 8,494        | 40,407       | 40,446       | 52,278       | 160,360      |
| Chile                       | 1,693        | 8,901        | 22,198       | 42,052       | 104,077      |
| China                       | 1,046        | 383          | 15,693       | 60,701       | 127,086      |
| Colombia                    | 13,489       | 11,910       | 25,461       | 7,616        | 23,036       |
| Costa Rica                  | 3,026        | 5,044        | 1,199        | 1,192        | 2,833        |
| Cuba                        | 37,460       | 16,506       | 28,835       | 33,885       | 41,186       |
| Denmark                     | .....        | .....        | .....        | .....        | .....        |
| Greenland, Iceland,<br>etc. | .....        | .....        | .....        | .....        | 555          |
| Ecuador                     | 455          | 2,118        | 2,849        | 1,048        | 523          |
| France                      | 6,794        | 18,359       | 10,894       | 89,714       | 138,984      |
| St. Pierre and<br>Miquelon  | 157          | 211          | 442          | 1,366        | 1,437        |
| Germany                     | 210          | .....        | .....        | .....        | .....        |
| Greece                      | .....        | 3,887        | 2,148        | .....        | 3,218        |
| Guatemala                   | 4,457        | 965          | 4,094        | .....        | .....        |
| Honduras                    | 226          | .....        | 920          | .....        | 2,448        |
| Italy                       | 180          | .....        | 5,787        | 66,597       | 33,076       |
| Japan                       | 451          | 23,369       | 10,061       | 27,416       | 872,932      |
| Mexico                      | 2,449        | 45,467       | 11,505       | 16,553       | 6,361        |
| Morocco                     | .....        | .....        | .....        | .....        | 90           |
| Netherlands                 | .....        | .....        | .....        | .....        | .....        |
| Dutch East Indies           | .....        | .....        | .....        | 953          | 3,530        |
| Dutch Guiana                | 51           | .....        | 614          | 625          | 21           |
| Dutch West Indies           | 76           | 73           | 38           | .....        | 111          |
| Nicaragua                   | .....        | .....        | 716          | .....        | 96           |
| Norway                      | .....        | .....        | .....        | .....        | 20,872       |
| Panama                      | 12,973       | 8,862        | 7,270        | 17,412       | 14,535       |
| Paraguay                    | .....        | .....        | 53           | .....        | .....        |
| Peru                        | 11,020       | 7,187        | 17,061       | 35,171       | 49,919       |
| Portugal                    | .....        | .....        | .....        | .....        | .....        |
| Portuguese Africa           | .....        | .....        | 825          | .....        | 2,433        |
| Russia                      | .....        | .....        | .....        | .....        | 7,756        |
| Salvador                    | 752          | 367          | 2,104        | 1,047        | 2,886        |
| San Domingo                 | .....        | 536          | 49           | .....        | 324          |
| Siam                        | .....        | .....        | .....        | .....        | 177          |
| Spain                       | .....        | .....        | .....        | 16,792       | 46,586       |
| Sweden                      | .....        | .....        | .....        | .....        | 3,168        |
| Switzerland                 | 234          | .....        | 101          | .....        | .....        |
| United States               | 12,879,204   | 16,888,531   | 22,084,228   | 32,693,839   | 39,666,535   |
| Alaska                      | 3,911        | 50           | 1,494        | 2,341        | 1,740        |
| Hawaii                      | .....        | .....        | .....        | .....        | 1,015        |
| Philippine Islands          | 10,549       | .....        | .....        | .....        | 134          |
| Porto Rico                  | 5,209        | 4,282        | 5,880        | 1,888        | 3,014        |
| Uruguay                     | 1,122        | 4,020        | 13,256       | 9,399        | 14,180       |
| Venezuela                   | 19,731       | 23,446       | 18,274       | 6,213        | 7,511        |
| Total                       | \$15,509,582 | \$20,039,550 | \$26,123,215 | \$37,865,330 | \$49,165,795 |

Exports of woodpulp from Canada for the five years, 1915 to 1919 inclusive, are shown in the following tables, including character of pulp exported, destination, quantity and value:

### Woodpulp, Chemically Prepared

| EXPORTED TO           | 1915      |           | 1916      |           | 1917      |            | 1918      |            | 1919      |            |
|-----------------------|-----------|-----------|-----------|-----------|-----------|------------|-----------|------------|-----------|------------|
|                       | Cwt.      | \$        | Cwt.      | \$        | Cwt.      | \$         | Cwt.      | \$         | Cwt.      | \$         |
| United Kingdom        | 456       | 800       | 19,023    | 36,777    | 668,750   | 2,677,923  | 343,486   | 1,603,738  | 140,364   | 611,399    |
| British Africa, South | ..        | ..        | ..        | ..        | ..        | ..         | ..        | ..         | 772       | 4,300      |
| British East Indies   | ..        | ..        | ..        | ..        | ..        | ..         | ..        | ..         | ..        | ..         |
| India                 | ..        | ..        | ..        | ..        | ..        | ..         | 11,458    | 63,940     | ..        | ..         |
| British Oceania       | ..        | ..        | ..        | ..        | ..        | ..         | ..        | ..         | ..        | ..         |
| Australia             | 698       | 2,094     | ..        | ..        | 1,701     | 6,386      | 7,472     | 33,329     | 36,938    | 121,411    |
| New Zealand           | ..        | ..        | 227       | 386       | ..        | ..         | 4,363     | 19,588     | 6,031     | 25,989     |
| Argentine Republic    | ..        | ..        | ..        | ..        | ..        | ..         | ..        | ..         | 20,420    | 85,896     |
| Brazil                | ..        | ..        | ..        | ..        | ..        | ..         | ..        | ..         | 18,774    | 72,210     |
| China                 | ..        | ..        | ..        | ..        | 6,720     | 16,320     | 6,720     | 8,816      | ..        | ..         |
| France                | 448       | 825       | 4,240     | 8,593     | 3,820     | 20,055     | ..        | ..         | ..        | ..         |
| Italy                 | ..        | ..        | ..        | ..        | ..        | ..         | ..        | ..         | 54,809    | 273,900    |
| Japan                 | 133,071   | 252,707   | 182,510   | 349,639   | 100,426   | 204,417    | 329,783   | 1,233,306  | 639,997   | 2,775,486  |
| United States         | 2,289,661 | 4,550,196 | 3,288,816 | 6,405,616 | 3,952,580 | 11,107,819 | 4,681,728 | 16,171,096 | 7,414,825 | 26,256,265 |
| Total                 | 2,423,180 | 4,806,196 | 3,475,566 | 6,801,011 | 4,733,997 | 14,032,920 | 5,385,010 | 19,133,813 | 8,332,930 | 30,226,856 |

### Mechanically Ground

| EXPORTED TO        | 1915      |           | 1916      |           | 1917      |           | 1918      |           | 1919      |           |
|--------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
|                    | Cwt.      | \$        | Cwt.      | \$        | Cwt.      | \$        | Cwt.      | \$        | Cwt.      | \$        |
| United Kingdom     | 2,195,036 | 1,111,111 | 362,531   | 299,264   | 494,474   | 379,488   | ..        | ..        | 2,528     | 3,033     |
| British Oceania    | ..        | ..        | ..        | ..        | ..        | ..        | ..        | ..        | ..        | ..        |
| Australia          | ..        | ..        | ..        | ..        | ..        | ..        | ..        | ..        | 1,731     | 3,029     |
| Argentine Republic | ..        | ..        | ..        | ..        | ..        | ..        | ..        | ..        | 8,000     | 8,800     |
| Brazil             | ..        | ..        | ..        | ..        | ..        | ..        | ..        | ..        | 43,318    | 46,498    |
| Cuba               | ..        | ..        | 500       | 370       | ..        | ..        | ..        | ..        | ..        | ..        |
| France             | 113,400   | 70,400    | 410,200   | 308,750   | 626,285   | 471,040   | ..        | ..        | ..        | ..        |
| Mexico             | ..        | ..        | ..        | ..        | 1,194     | 981       | ..        | ..        | ..        | ..        |
| Spain              | ..        | ..        | ..        | ..        | 34,740    | 32,200    | ..        | ..        | ..        | ..        |
| United States      | 3,855,266 | 2,893,618 | 3,875,972 | 2,967,153 | 5,495,221 | 5,487,424 | 4,311,694 | 6,487,079 | 3,453,149 | 4,418,555 |
| Total              | 6,163,702 | 4,459,539 | 4,649,203 | 3,575,537 | 6,651,914 | 6,371,133 | 4,311,694 | 6,487,079 | 3,508,726 | 4,479,915 |

## CHAPTER V

### Imports of Pulp and Paper

OTWITHSTANDING Canada's pre-eminence as a producer of woodpulp and paper, the Dominion continues to import these commodities in considerable volume. This is explainable, in part, by the fact that there is a demand for some specialties which are not made in this country. Geographical conditions also contribute their influence, cities bordering on the American line sometimes finding it to their advantage to import paper and pay the duty thereon in preference to drawing their supplies from Canadian sources situated at a considerable distance away.

Paper imports into Canada reached a total value in 1913 of \$8,221,591, and have since maintained an annual value of about that level. the value per ton, however, has been steadily increasing since 1913. To-day, it is probably 60% greater than in the earlier year, and judged by that basis, Canada's paper imports have decreased in quantity despite their maintenance of a practically stationary total valuation.

Canadian imports of paper and manufactures of paper for five fiscal years—1915 to 1919 inclusive—are given in the following tables, showing their character, country from whence imported and value:

#### Album Insides, Made of Paper (Free)

| IMPORTED FROM            | 1915  | 1916  | 1917  | 1918  | 1919  |
|--------------------------|-------|-------|-------|-------|-------|
| United Kingdom . . . . . | ..... | ..... | ..... | ..... | ..... |
| United States . . . . .  | \$495 | \$189 | \$122 | \$ 96 | \$196 |
| Total . . . . .          | \$495 | \$189 | \$122 | \$ 96 | \$196 |

#### Albumenized and other Papers and Films, Chemically Prepared for Photographers' Use (Dutiable)

| IMPORTED FROM            | 1915      | 1916      | 1917      | 1918      | 1919      |
|--------------------------|-----------|-----------|-----------|-----------|-----------|
| United Kingdom . . . . . | \$ 82,853 | \$ 46,520 | \$ 22,172 | \$ 13,686 | \$ 1,831  |
| Hong Kong . . . . .      | .....     | .....     | .....     | 74        | .....     |
| France . . . . .         | 230       | .....     | 170       | 591       | 5,116     |
| Germany . . . . .        | 325       | .....     | .....     | .....     | .....     |
| United States . . . . .  | 111,083   | 146,466   | 167,647   | 162,742   | 153,677   |
| Total . . . . .          | \$194,491 | \$192,986 | \$189,989 | \$177,092 | \$160,624 |

### Bags or Sacks, Printed or not (Dutiable)

| IMPORTED FROM  | 1915     | 1916     | 1917     | 1918      | 1919      |
|----------------|----------|----------|----------|-----------|-----------|
| United Kingdom | \$13,299 | \$13,347 | \$32,012 | \$61,054  | \$38,367  |
| China          | .....    | .....    | .....    | 13        | ..        |
| France         | 8        | .....    | 15       | .....     | ..        |
| Germany        | 1,266    | .....    | .....    | .....     | ..        |
| Japan          | 10       | 20       | 111      | 35        | 77        |
| Netherlands    | 103      | .....    | .....    | .....     | .....     |
| United States  | 32,016   | 31,155   | 43,287   | 44,207    | 62,347    |
| Total          | \$46,702 | \$44,522 | \$75,425 | \$105,309 | \$100,791 |

### Blank Books With Paper Ruled or Plain (Dutiable)

| IMPORTED FROM  | 1915  | 1916  | 1917  | 1918  | 1919      |
|----------------|-------|-------|-------|-------|-----------|
| United Kingdom | ..... | ..... | ..... | ..... | \$ 8,971  |
| Hong Kong      | ..... | ..... | ..... | ..... | 3,526     |
| China          | ..... | ..... | ..... | ..... | 11        |
| France         | ..... | ..... | ..... | ..... | 6         |
| Japan          | ..... | ..... | ..... | ..... | 534       |
| United States  | ..... | ..... | ..... | ..... | 95,000    |
| Total          | ..... | ..... | ..... | ..... | \$108,048 |

### Blotting Paper, not Coated or Enamelled (Dutiable)

| IMPORTED FROM  | 1915  | 1916  | 1917  | 1918  | 1919     |
|----------------|-------|-------|-------|-------|----------|
| United Kingdom | ..... | ..... | ..... | ..... | \$16,709 |
| United States  | ..... | ..... | ..... | ..... | 67,369   |
| Total          | ..... | ..... | ..... | ..... | \$84,078 |

### Bond and Ledger Papers, Autographic Register Papers, Type-writer Papers, Protective and Safety Papers (Dutiable)

| IMPORTED FROM  | 1915  | 1916  | 1917  | 1918  | 1919     |
|----------------|-------|-------|-------|-------|----------|
| United Kingdom | ..... | ..... | ..... | ..... | .....    |
| United States  | ..... | ..... | ..... | ..... | \$48,505 |
| Total          | ..... | ..... | ..... | ..... | \$48,505 |

### Boxes or Containers, Knock Down, Printed or not (Dutiable)

| IMPORTED FROM  | 1915  | 1916  | 1917  | 1918  | 1919      |
|----------------|-------|-------|-------|-------|-----------|
| United Kingdom | ..... | ..... | ..... | ..... | \$ 2,754  |
| Hong Kong      | ..... | ..... | ..... | ..... | 24        |
| France         | ..... | ..... | ..... | ..... | 1,206     |
| Japan          | ..... | ..... | ..... | ..... | 17,272    |
| United States  | ..... | ..... | ..... | ..... | 862,072   |
| Total          | ..... | ..... | ..... | ..... | \$883,328 |

### Caseboard, not Pasted or Coated (Dutiable)

| IMPORTED FROM  | 1915     | 1916     | 1917      | 1918      | 1919  |
|----------------|----------|----------|-----------|-----------|-------|
| United Kingdom | \$ 3,722 | \$ 871   | \$ 939    | \$ 1,650  | ..... |
| Netherlands    | 653      | .....    | .....     | .....     | ..... |
| Sweden         | .....    | 148      | .....     | .....     | ..... |
| United States  | 94,421   | 86,536   | 161,666   | 161,400   | ..... |
| Total          | \$98,796 | \$87,555 | \$162,605 | \$163,050 | ..... |

### Cardboards and Blanks, Pulp-Lined or not, not Pasted or Coated (Dutiable)

| IMPORTED FROM  | 1915  | 1916  | 1917  | 1918  | 1919      |
|----------------|-------|-------|-------|-------|-----------|
| United Kingdom | ..... | ..... | ..... | ..... | \$ 11     |
| United States  | ..... | ..... | ..... | ..... | 344,394   |
| Total          | ..... | ..... | ..... | ..... | \$344,405 |

### Cardboards and Blanks, Pasted or Coated (Dutiable)

| IMPORTED FROM  | 1915  | 1916  | 1917  | 1918  | 1919     |
|----------------|-------|-------|-------|-------|----------|
| United Kingdom | ..... | ..... | ..... | ..... | \$ 682   |
| United States  | ..... | ..... | ..... | ..... | 83,979   |
| Total          | ..... | ..... | ..... | ..... | \$84,661 |

### Cover Papers, not Pasted or Coated (Dutiable)

| IMPORTED FROM  | 1915  | 1916  | 1917  | 1918  | 1919     |
|----------------|-------|-------|-------|-------|----------|
| United Kingdom | ..... | ..... | ..... | ..... | .....    |
| United States  | ..... | ..... | ..... | ..... | \$16,106 |
| Total          | ..... | ..... | ..... | ..... | \$16,106 |



**Decalcomania Paper, when Imported by Manufacturers of  
Decalcomania Transfers) to be used in their own  
Factories in the Manufacture of such  
Transfers (Free)**

| IMPORTED FROM            | 1915    | 1916     | 1917     | 1918    | 1919    |
|--------------------------|---------|----------|----------|---------|---------|
| United Kingdom . . . . . | \$ 808  | \$ 2,310 | \$ 1,170 | ....    | ....    |
| Bermuda . . . . .        | ....    | 34       | ....     | ....    | ....    |
| Germany . . . . .        | 146     | ....     | ....     | ....    | ....    |
| United States . . . . .  | 2,273   | 8,983    | 2        | \$3,297 | \$3,407 |
| Total . . . . .          | \$3,227 | \$11,327 | \$1,172  | \$3,297 | \$3,404 |

**Felt Board (Dutiable)**

| IMPORTED FROM            | 1915    | 1916    | 1917    | 1918    | 1919 |
|--------------------------|---------|---------|---------|---------|------|
| United Kingdom . . . . . | ....    | \$ 10   | ....    | \$ 20   | .... |
| United States . . . . .  | \$5,217 | 4,993   | \$3,044 | 5,110   | .... |
| Total . . . . .          | \$5,217 | \$5,003 | \$3,044 | \$5,130 | .... |

**Leatherboard, Leatheroid and Manufactures of, N.O.P. (Dutiable)**

| IMPORTED FROM            | 1915     | 1916     | 1917     | 1918     | 1919     |
|--------------------------|----------|----------|----------|----------|----------|
| United Kingdom . . . . . | \$ 16    | \$ 561   | \$ 110   | \$ 9     | \$ 69    |
| United States . . . . .  | 16,079   | 12,229   | 39,776   | 45,198   | 26,020   |
| Total . . . . .          | \$16,095 | \$12,790 | \$39,886 | \$45,207 | \$26,089 |

**Matrix Paper, not being Tissue, for use in Printing (Free)**

| IMPORTED FROM            | 1915     | 1916     | 1917     | 1918     | 1919     |
|--------------------------|----------|----------|----------|----------|----------|
| United Kingdom . . . . . | \$ 1,365 | \$ 2,189 | \$ 2,395 | \$ 2,223 | \$ 4,333 |
| France . . . . .         | 330      | 603      | 520      | ....     | ....     |
| United States . . . . .  | 11,843   | 1,441    | 21,363   | 24,991   | 41,088   |
| Total . . . . .          | \$13,538 | \$13,233 | \$24,248 | \$27,214 | \$45,421 |

**Millboard and Other Boards, Not Pasted or Coated (Dutiable)**

| IMPORTED FROM            | 1915 | 1916 | 1917 | 1918 | 1919      |
|--------------------------|------|------|------|------|-----------|
| United Kingdom . . . . . | .... | .... | .... | .... | ....      |
| United States . . . . .  | .... | .... | .... | .... | \$144,176 |
| Total . . . . .          | .... | .... | .... | .... | \$144,176 |

### Millboard and other Boards, Pasted or Coated (Dutiable)

| IMPORTED FROM            | 1915 | 1916 | 1917 | 1918 | 1919     |
|--------------------------|------|------|------|------|----------|
| United Kingdom . . . . . | .... | .... | .... | .... | \$ 168   |
| United States . . . . .  | .... | .... | .... | .... | 20,977   |
| Total . . . . .          | .... | .... | .... | .... | \$21,145 |

### Millboard, not Coated or Pasted (Dutiable)

| IMPORTED FROM            | 1915      | 1916     | 1917     | 1918   | 1919 |
|--------------------------|-----------|----------|----------|--------|------|
| United Kingdom . . . . . | \$ 2,050  | \$ 1,576 | \$ 1,200 | ....   | .... |
| France . . . . .         | 31        | ....     | ....     | ....   | .... |
| Netherlands . . . . .    | 95        | ....     | ....     | ....   | .... |
| United States . . . . .  | 117,977   | 54,905   | 61,776   | 90,173 | .... |
| Total . . . . .          | \$120,153 | \$56,481 | \$62,976 | 90,173 | .... |

### Packing Papers, Cloth-Lined and Gauze-Lined (Dutiable)

| IMPORTED FROM            | 1915 | 1916 | 1917 | 1918 | 1919     |
|--------------------------|------|------|------|------|----------|
| United Kingdom . . . . . | .... | .... | .... | .... | \$ 2,927 |
| United States . . . . .  | .... | .... | .... | .... | 7,181    |
| Total . . . . .          | .... | .... | .... | .... | \$10,108 |

### Pads, not Printed, Papier Mache Ware, N.O.P. (Dutiable)

| IMPORTED FROM            | 1915     | 1916    | 1917    | 1918    | 1919     |
|--------------------------|----------|---------|---------|---------|----------|
| United Kingdom . . . . . | \$ 1,245 | \$ 780  | \$1,072 | \$ 87   | \$ 211   |
| Hong Kong . . . . .      | ....     | ....    | ....    | ....    | 17       |
| Germany . . . . .        | 130      | ....    | ....    | ....    | ....     |
| Japan . . . . .          | ....     | ....    | ....    | 32      | 226      |
| United States . . . . .  | 10,642   | 6,188   | 6,253   | 7,182   | 15,081   |
| Total . . . . .          | \$12,017 | \$6,968 | \$7,325 | \$7,301 | \$15,535 |

### Paper and Materials of Paper, Gutta-Percha and Imitation Rubber for the Manufacture of Music Rolls and Piano Players (Free)

| IMPORTED FROM            | 1915    | 1916    | 1917    | 1918    | 1919     |
|--------------------------|---------|---------|---------|---------|----------|
| United Kingdom . . . . . | ....    | ....    | ....    | ....    | ....     |
| United States . . . . .  | \$4,062 | \$3,339 | 6,942   | \$2,529 | \$10,633 |
| Total . . . . .          | \$4,062 | \$3,339 | \$6,942 | \$2,529 | \$10,633 |

### Paper Matting for use in Canadian Manufactures (Dutiable)

| IMPORTED FROM  | 1915    | 1916    | 1917    | 1918    | 1919  |
|----------------|---------|---------|---------|---------|-------|
| United Kingdom | .....   | .....   | .....   | .....   | ..... |
| United States  | \$2,570 | \$2,977 | \$1,730 | \$1,344 | \$622 |
| Total          | \$2,570 | \$2,977 | \$1,730 | \$1,344 | \$622 |

### Paper, Photographic, Plain Basic, Baryta Coated, Adapted for use exclusively in the Manufacture of Albumenized or Sensitized Paper (Free)

| IMPORTED FROM  | 1915     | 1916     | 1917      | 1918      | 1919      |
|----------------|----------|----------|-----------|-----------|-----------|
| United Kingdom | \$ 149   | \$1,576  | \$ 6,667  | \$ 4      | .....     |
| Belgium        | 145      | .....    | .....     | .....     | .....     |
| France         | 1,421    | 312      | 662       | .....     | .....     |
| Germany        | 3,438    | .....    | .....     | .....     | .....     |
| United States  | 43,404   | 58,804   | 99,171    | 146,895   | \$137,671 |
| Total          | \$48,557 | \$60,692 | \$106,500 | \$146,899 | \$137,671 |

### Paper Tubes and Cones of all Sizes, adapted for winding Yarn thereon (Free)

| IMPORTED FROM  | 1915     | 1916     | 1917     | 1918     | 1919     |
|----------------|----------|----------|----------|----------|----------|
| United Kingdom | \$ 1,525 | \$ 92    | \$ 975   | \$ 1,909 | \$ 2,972 |
| United States  | 14,066   | 23,260   | 37,371   | 40,452   | 68,620   |
| Total          | \$15,591 | \$23,352 | \$38,346 | \$42,361 | \$71,592 |

### Patterns, Boot and Shoe, Manufactures of Paper (Dutiable)

| IMPORTED FROM  | 1915     | 1916     | 1917     | 1918    | 1919     |
|----------------|----------|----------|----------|---------|----------|
| United Kingdom | .....    | .....    | .....    | \$ 20   | .....    |
| United States  | \$13,684 | \$14,583 | \$12,735 | 9,373   | \$11,860 |
| Total          | \$13,684 | \$14,583 | \$12,735 | \$9,393 | \$11,860 |

### Printing and Book Paper, Uncoated, suitable for Printing Books, Papers and Catalogues (Dutiable)

| IMPORTED FROM  | 1915  | 1916  | 1917  | 1918  | 1919      |         |
|----------------|-------|-------|-------|-------|-----------|---------|
| United Kingdom | ..... | ..... | ..... | ..... | Lbs.      | \$      |
| Hong Kong      | ..... | ..... | ..... | ..... | 38,475    | 11,851  |
| Norway         | ..... | ..... | ..... | ..... | 500       | 99      |
| United States  | ..... | ..... | ..... | ..... | 3,190     | 467     |
|                |       |       |       |       | 6,217,162 | 600,635 |
| Total          | ..... | ..... | ..... | ..... | 9,259,327 | 613,052 |

**Ruled and Border and Boxed Papers, Flint and Foil Papers,  
Waxed or Glazed Papers (Dutiable)**

| IMPORTED FROM            | 1915  | 1916  | 1917  | 1918  | 1919             |
|--------------------------|-------|-------|-------|-------|------------------|
| United Kingdom . . . . . | ..... | ..... | ..... | ..... | \$ 7,860         |
| Hong Kong . . . . .      | ..... | ..... | ..... | ..... | 426              |
| China . . . . .          | ..... | ..... | ..... | ..... | 17               |
| France . . . . .         | ..... | ..... | ..... | ..... | 124              |
| Japan . . . . .          | ..... | ..... | ..... | ..... | 90               |
| United States . . . . .  | ..... | ..... | ..... | ..... | 599,995          |
| <b>Total</b> . . . . .   | ..... | ..... | ..... | ..... | <b>\$608,512</b> |

**Ruled and Border and Coated Papers, Boxed Papers and Papetries  
(Dutiable)**

| IMPORTED FROM               | 1915             | 1916             | 1917             | 1918             | 1919  |
|-----------------------------|------------------|------------------|------------------|------------------|-------|
| United Kingdom . . . . .    | \$56,890         | \$34,896         | \$37,794         | \$23,738         | ..... |
| British Oceania . . . . .   | .....            | .....            | .....            | .....            | ..... |
| Australia . . . . .         | .....            | .....            | .....            | 88               | ..... |
| British W. Indies . . . . . | .....            | 4                | .....            | .....            | ..... |
| Hong Kong . . . . .         | 52               | 6                | 584              | 948              | ..... |
| Belgium . . . . .           | 9,056            | 5,089            | 1,114            | .....            | ..... |
| China . . . . .             | 187              | 105              | 75               | 1                | ..... |
| Cuba . . . . .              | .....            | 73               | .....            | .....            | ..... |
| France . . . . .            | 1,262            | 174              | 122              | 20               | ..... |
| Germany . . . . .           | 4,502            | .....            | .....            | .....            | ..... |
| Japan . . . . .             | 556              | 24               | 67               | 176              | ..... |
| Netherlands . . . . .       | 108              | .....            | .....            | .....            | ..... |
| Norway . . . . .            | .....            | 471              | .....            | .....            | ..... |
| Sweden . . . . .            | .....            | 169              | 227              | .....            | ..... |
| United States . . . . .     | 180,556          | 141,502          | 267,296          | 311,347          | ..... |
| <b>Total</b> . . . . .      | <b>\$253,169</b> | <b>\$182,513</b> | <b>\$307,279</b> | <b>\$336,318</b> | ..... |

**Straw Board Pasted or Coated (Dutiable)**

| IMPORTED FROM            | 1915  | 1916  | 1917  | 1918  | 1919            |
|--------------------------|-------|-------|-------|-------|-----------------|
| United Kingdom . . . . . | ..... | ..... | ..... | ..... | .....           |
| United States . . . . .  | ..... | ..... | ..... | ..... | \$10,265        |
| <b>Total</b> . . . . .   | ..... | ..... | ..... | ..... | <b>\$10,265</b> |

**Tarred and other Building Papers, N.O.P., Insulating and  
Refrigerating Papers (Dutiable)**

| IMPORTED FROM            | 1915  | 1916  | 1917  | 1918  | 1919             |
|--------------------------|-------|-------|-------|-------|------------------|
| United Kingdom . . . . . | ..... | ..... | ..... | ..... | \$ 721           |
| United States . . . . .  | ..... | ..... | ..... | ..... | 373,124          |
| <b>Total</b> . . . . .   | ..... | ..... | ..... | ..... | <b>\$373,845</b> |

### Tarred and other Building Papers, N.O.P. (Dutiable)

| IMPORTED FROM        | 1915      | 1916      | 1917      | 1918      | 1919 |
|----------------------|-----------|-----------|-----------|-----------|------|
| United Kingdom . . . | \$ 407    | \$ 678    | \$ 43     | ....      | .... |
| United States . . .  | 317,349   | 188,034   | 189,780   | \$310,665 | .... |
| Total . . .          | \$317,756 | \$188,712 | \$189,823 | \$310,665 | .... |

### Tissue, Crepe Manifold and Cigarette Paper in Rolls (Dutiable)

| IMPORTED FROM        | 1915 | 1916 | 1917 | 1918 | 1919      |
|----------------------|------|------|------|------|-----------|
| United Kingdom . . . | .... | .... | .... | .... | \$ 19,799 |
| France . . . . .     | .... | .... | .... | .... | 34,497    |
| Japan . . . . .      | .... | .... | .... | .... | 2,389     |
| United States . . .  | .... | .... | .... | .... | 497,668   |
| Total . . . . .      | .... | .... | .... | .... | \$554,353 |

### Tissue or Crepe Paper, Ornamental or Variegated, Coloured (Dutiable)

| IMPORTED FROM        | 1915 | 1916 | 1917 | 1918 | 1919     |
|----------------------|------|------|------|------|----------|
| United Kingdom . . . | .... | .... | .... | .... | \$ 14    |
| Hong Kong . . . . .  | .... | .... | .... | .... | 17       |
| France . . . . .     | .... | .... | .... | .... | 46,215   |
| Japan . . . . .      | .... | .... | .... | .... | 38       |
| United States . . .  | .... | .... | .... | .... | 25,116   |
| Total . . . . .      | .... | .... | .... | .... | \$71,400 |

### Toilet and Barbers' Papers, Paper Towels, Plain, Perforated or not (Dutiable)

| IMPORTED FROM        | 1915 | 1916 | 1917 | 1918 | 1919     |
|----------------------|------|------|------|------|----------|
| United Kingdom . . . | .... | .... | .... | .... | ....     |
| Hong Kong . . . . .  | .... | .... | .... | .... | \$ 6     |
| Japan . . . . .      | .... | .... | .... | .... | 787      |
| United States . . .  | .... | .... | .... | .... | 49,890   |
| Total . . . . .      | .... | .... | .... | .... | \$50,683 |

### Twine or Yarn of Paper for the Manufacture of Fabrics (Free)

| IMPORTED FROM            | 1915  | 1916  | 1917    | 1918    | 1919     |
|--------------------------|-------|-------|---------|---------|----------|
| United Kingdom . . . . . | ..... | ..... | .....   | .....   | .....    |
| United States . . . . .  | \$291 | \$13  | \$3,810 | \$7,607 | \$10,839 |
| Total . . . . .          | \$291 | \$13  | \$3,810 | \$7,607 | \$10,839 |

### Twine or Yarn of Paper for the Manufacture of Furniture (Free)

| IMPORTED FROM            | 1915  | 1916    | 1917    | 1918    | 1919    |
|--------------------------|-------|---------|---------|---------|---------|
| United Kingdom . . . . . | ..... | .....   | .....   | .....   | .....   |
| United States . . . . .  | \$275 | \$1,659 | \$3,114 | \$2,547 | \$4,202 |
| Total . . . . .          | \$275 | \$1,659 | \$3,114 | \$2,547 | \$4,202 |

### Union Collar Cloth Paper in Rolls or Sheets, Glossed or Finished (Dutiable)

| IMPORTED FROM            | 1915     | 1916    | 1917     | 1918     | 1919     |
|--------------------------|----------|---------|----------|----------|----------|
| United Kingdom . . . . . | .....    | .....   | .....    | \$ 6     | .....    |
| United States . . . . .  | \$15,437 | \$4,545 | \$12,087 | 14,488   | \$19,485 |
| Total . . . . .          | \$15,437 | \$4,545 | \$12,087 | \$14,494 | \$19,485 |

### Union Collar Cloth Paper in Rolls or Sheets, Not Glossed or Finished (Dutiable)

| IMPORTED FROM            | 1915  | 1916  | 1917    | 1918  | 1919  |
|--------------------------|-------|-------|---------|-------|-------|
| United Kingdom . . . . . | ..... | \$ 58 | .....   | ..... | ..... |
| United States . . . . .  | \$628 | 756   | \$1,073 | ..... | ..... |
| Total . . . . .          | \$628 | \$814 | \$1,073 | ..... | ..... |

### Window Blinds of Paper of all Kinds (Dutiable)

| IMPORTED FROM            | 1915  | 1916  | 1917  | 1918  | 1919  |
|--------------------------|-------|-------|-------|-------|-------|
| United Kingdom . . . . . | ..... | ..... | ..... | ..... | ..... |
| United States . . . . .  | \$20  | \$141 | \$130 | \$11  | \$56  |
| Total . . . . .          | \$20  | \$141 | \$130 | \$11  | \$56  |

### Other Manufactures of Paper, N.O.P. (Dutiable)

| IMPORTED FROM         | 1915               | 1916               | 1917               | 1918               | 1919               |
|-----------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| United Kingdom        | \$ 388,509         | \$ 307,072         | \$ 289,105         | \$ 204,469         | \$ 81,775          |
| British E. Indies     | .....              | .....              | .....              | .....              | .....              |
| India                 | .....              | 14                 | .....              | 27                 | .....              |
| British W. Indies     | .....              | .....              | 27                 | .....              | .....              |
| Hong Kong             | 7,590              | 5,467              | 7,978              | 14,155             | 8,835              |
| Newfoundland          | .....              | 135                | .....              | .....              | .....              |
| Austria-Hungary       | 3,214              | .....              | .....              | 73                 | .....              |
| Belgium               | 13,845             | 2,469              | 215                | .....              | 297                |
| China                 | 902                | 726                | 83                 | 332                | 1,821              |
| Denmark               | 4                  | .....              | .....              | .....              | .....              |
| France                | 84,304             | 64,993             | 127,232            | 150,870            | 67,790             |
| St. Pierre & Miquelon | .....              | .....              | .....              | 22                 | .....              |
| Germany               | 86,862             | 1,232              | 290                | .....              | .....              |
| Italy                 | 36                 | 34                 | .....              | 1                  | 60                 |
| Japan                 | 7,064              | 10,042             | 10,027             | 16,983             | 12,229             |
| Mexico                | .....              | .....              | .....              | 12                 | .....              |
| Netherlands           | 173                | 101                | .....              | .....              | .....              |
| Norway                | 1,369              | 149                | 1,800              | .....              | .....              |
| Spain                 | 3                  | .....              | .....              | .....              | .....              |
| Sweden                | 215                | 130                | 60                 | .....              | .....              |
| Switzerland           | 81                 | 48                 | 645                | 148                | 386                |
| United States         | 1,325,477          | 1,319,823          | 2,094,012          | 2,469,018          | 1,806,173          |
| <b>Total</b>          | <b>\$1,919,648</b> | <b>\$1,712,435</b> | <b>\$2,531,474</b> | <b>\$2,856,083</b> | <b>\$1,979,366</b> |

### Other Kinds of Paper, N.O.P. (Dutiable)

| IMPORTED FROM     | 1915               | 1916               | 1917               | 1918               | 1919               |
|-------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| United Kingdom    | \$ 394,875         | \$ 261,905         | \$ 83,512          | \$ 179,297         | \$ 40,757          |
| British Oceania   | .....              | .....              | .....              | .....              | .....              |
| Australia         | .....              | 33                 | .....              | .....              | .....              |
| British W. Indies | .....              | 2                  | .....              | .....              | .....              |
| Hong Kong         | 214                | 578                | 584                | 868                | 560                |
| Newfoundland      | .....              | 10                 | .....              | .....              | .....              |
| Austria-Hungary   | 6,265              | .....              | .....              | .....              | .....              |
| Belgium           | 33,366             | 1,657              | .....              | .....              | .....              |
| China             | 202                | 66                 | .....              | .....              | .....              |
| Denmark           | 631                | .....              | .....              | .....              | .....              |
| France            | 39,132             | 16,501             | 17,912             | 32,194             | 1,256              |
| Germany           | 41,739             | .....              | .....              | .....              | .....              |
| Italy             | .....              | 869                | .....              | .....              | .....              |
| Japan             | 4,649              | 3,663              | 14,295             | 11,728             | 12,084             |
| Netherlands       | 1,545              | 1,791              | .....              | .....              | .....              |
| Norway            | 29,857             | 13,073             | 1,425              | 4,329              | 388                |
| Russia            | 174                | .....              | .....              | .....              | .....              |
| Sweden            | 37,858             | 6,293              | 697                | 8,431              | .....              |
| Switzerland       | 423                | 79                 | 710                | 381                | .....              |
| United States     | 864,142            | 920,742            | 1,448,964          | 1,590,440          | 1,213,286          |
| <b>Total</b>      | <b>\$1,455,072</b> | <b>\$1,227,202</b> | <b>\$1,768,099</b> | <b>\$1,827,668</b> | <b>\$1,268,331</b> |

# Total Paper and Manufactures of (Dutiable and Free)

| IMPORTED FROM           | 1915        | 1916        | 1917        | 1918        | 1919        |
|-------------------------|-------------|-------------|-------------|-------------|-------------|
| United Kingdom          | \$1,254,236 | \$842,156   | \$810,555   | \$565,942   | \$256,339   |
| Bermuda                 | .....       | 34          | .....       | .....       | .....       |
| British E. Indies       | .....       | .....       | .....       | .....       | .....       |
| India                   | .....       | 14          | .....       | .....       | .....       |
| British Oceania         | .....       | .....       | .....       | .....       | .....       |
| Australia               | .....       | 33          | .....       | 88          | .....       |
| British W. Indies       | .....       | 6           | 27          | .....       | .....       |
| Hong Kong               | 8,093       | 6,279       | 9,577       | 16,771      | 14,297      |
| Newfoundland            | .....       | 145         | .....       | .....       | .....       |
| Austria-Hungary         | 9,898       | .....       | .....       | 73          | .....       |
| Belgium                 | 62,702      | 9,215       | 1,329       | .....       | 297         |
| China                   | 1,292       | 922         | 158         | 392         | 1,860       |
| Cuba                    | .....       | 73          | .....       | .....       | .....       |
| Denmark                 | 2,489       | .....       | .....       | .....       | .....       |
| France                  | 127,459     | 82,905      | 146,849     | 183,686     | 156,218     |
| St. Pierre and Miquelon | .....       | .....       | .....       | 22          | .....       |
| Germany                 | 151,666     | 1,232       | 290         | .....       | .....       |
| Italy                   | 36          | 943         | .....       | 1           | 121         |
| Japan                   | 15,429      | 15,742      | 29,137      | 34,122      | 48,469      |
| Mexico                  | .....       | .....       | .....       | 12          | .....       |
| Netherlands             | 3,874       | 1,928       | .....       | .....       | .....       |
| Norway                  | 41,300      | 81,951      | 5,973       | 4,329       | 1,463       |
| Russia                  | 174         | .....       | .....       | .....       | .....       |
| Spain                   | 3           | .....       | .....       | .....       | .....       |
| Sweden                  | 52,874      | 8,932       | 984         | 10,386      | .....       |
| Switzerland             | 509         | 151         | 1,355       | 561         | 386         |
| United States           | 4,032,345   | 3,734,401   | 5,842,188   | 6,700,004   | 8,564,940   |
| Total                   | \$5,764,379 | \$4,724,062 | \$6,848,422 | \$7,516,389 | \$9,044,390 |



### Cards for Playing (Dutiable)

| IMPORTED FROM  | 1915    |         | 1916    |        | 1917    |        | 1918    |        | 1919    |        |
|----------------|---------|---------|---------|--------|---------|--------|---------|--------|---------|--------|
|                | Pack    | \$      | Pack    | \$     | Pack    | \$     | Pack    | \$     | Pack    | \$     |
| United Kingdom | 585,584 | 61,278  | 330,273 | 38,455 | 285,807 | 31,405 | 197,570 | 26,129 | 18,322  | 3,597  |
| Hong Kong      | 1,090   | 30      | 370     | 7      | 1,900   | 76     | 276     | 17     | 100     | 2      |
| China          | 30      | 1       | 20      | 1      | ...     | ...    | ...     | ...    | ...     | ...    |
| France         | 876     | 169     | 144     | 35     | ...     | ...    | ...     | ...    | ...     | ...    |
| Japan          | 7,840   | 454     | 5,555   | 360    | 9,548   | 725    | 18,270  | 1,744  | 4,186   | 458    |
| United States  | 346,135 | 44,636  | 171,117 | 28,211 | 176,004 | 28,168 | 202,915 | 40,853 | 257,768 | 57,160 |
| Total          | 941,555 | 106,568 | 508,095 | 67,069 | 473,259 | 60,374 | 419,031 | 68,743 | 280,376 | 61,217 |

### Envelopes (Dutiable)

| IMPORTED FROM  | 1915   |         | 1916   |        | 1917   |         | 1918   |         | 1919   |         |
|----------------|--------|---------|--------|--------|--------|---------|--------|---------|--------|---------|
|                | M      | \$      | M      | \$     | M      | \$      | M      | \$      | M      | \$      |
| United Kingdom | 13,441 | 20,672  | 6,803  | 11,363 | 5,060  | 9,820   | 3,590  | 9,334   | 869    | 3,901   |
| Hong Kong      | 152    | 79      | 210    | 107    | 171    | 154     | 255    | 280     | 179    | 246     |
| China          | ...    | ...     | 12     | 24     | ...    | ...     | 39     | 46      | 9      | 11      |
| France         | ...    | ...     | ...    | ...    | 353    | 216     | 6      | 11      | 3      | 8       |
| Germany        | 152    | 623     | ...    | ...    | ...    | ...     | ...    | ...     | ...    | ...     |
| Italy          | ...    | ...     | ...    | ...    | ...    | ...     | ...    | ...     | ...    | ...     |
| Japan          | 12     | 15      | 24     | 40     | 19     | 72      | 43     | 61      | 10     | 61      |
| Netherlands    | 16     | 46      | ...    | ...    | ...    | ...     | ...    | ...     | 157    | 307     |
| Switzerland    | 1      | 5       | ...    | ...    | ...    | ...     | ...    | ...     | ...    | ...     |
| United States  | 75,786 | 88,444  | 65,762 | 72,979 | 67,145 | 96,660  | 59,485 | 94,025  | 69,441 | 121,077 |
| Total          | 89,600 | 109,884 | 72,817 | 84,537 | 72,748 | 106,922 | 63,424 | 103,789 | 70,668 | 125,611 |

**Greaseproof, Glassine and Parchmentine Papers, Onion Skin and all Friction Glazed Papers, not Coated (Dutiable)**

| IMPORTED FROM  | 1915 |     | 1916 |     | 1917 |     | 1918 |     | 1919 |     |
|----------------|------|-----|------|-----|------|-----|------|-----|------|-----|
|                | Lbs. | \$  | Lbs. | \$  | Lbs. | \$  | Lbs. | \$  | Lbs. | \$  |
| United Kingdom | ...  | ... | ...  | ... | ...  | ... | ...  | ... | ...  | ... |
| United States  | ...  | ... | ...  | ... | ...  | ... | ...  | ... | ...  | ... |
| Total          | ...  | ... | ...  | ... | ...  | ... | ...  | ... | ...  | ... |

**Hangings of Wall Paper, Including Borders (Dutiable)**

| IMPORTED FROM  | 1915      |         | 1916      |         | 1917      |         | 1918      |         | 1919      |         |
|----------------|-----------|---------|-----------|---------|-----------|---------|-----------|---------|-----------|---------|
|                | Roll      | \$      | Roll      | \$      | Roll      | \$      | Roll      | \$      | Roll      | \$      |
| United Kingdom | 202,810   | 32,307  | 235,697   | 31,158  | 76,159    | 15,143  | 67,449    | 14,479  | 11,984    | 5,512   |
| Belgium        | 3,640     | 1,011   | ...       | ...     | ...       | ...     | ...       | ...     | ...       | ...     |
| France         | 1,207     | 493     | 527       | 207     | ...       | ...     | ...       | ...     | ...       | ...     |
| Germany        | 22,653    | 1,916   | ...       | ...     | ...       | ...     | ...       | ...     | ...       | ...     |
| Japan          | 2,289     | 2,515   | 2,368     | 1,350   | 4,045     | 3,767   | 2,912     | 3,093   | ...       | ...     |
| United States  | 2,692,256 | 226,000 | 2,254,918 | 175,233 | 2,226,939 | 219,264 | 1,923,001 | 218,506 | 1,767,382 | 1,718   |
| Total          | 2,924,855 | 264,242 | 2,493,510 | 207,948 | 2,307,143 | 238,173 | 1,993,362 | 336,078 | 1,780,441 | 255,273 |

**Parchment Papers, Vegetable (Dutiable)**

| IMPORTED FROM  | 1915 |     | 1916 |     | 1917 |     | 1918 |     | 1919    |        |
|----------------|------|-----|------|-----|------|-----|------|-----|---------|--------|
|                | Lbs. | \$  | Lbs. | \$  | Lbs. | \$  | Lbs. | \$  | Lbs.    | \$     |
| United Kingdom | ...  | ... | ...  | ... | ...  | ... | ...  | ... | ...     | ...    |
| United States  | ...  | ... | ...  | ... | ...  | ... | ...  | ... | ...     | ...    |
| Total          | ...  | ... | ...  | ... | ...  | ... | ...  | ... | 268,037 | 49,482 |

# Printing Paper, N.O.P. (Dutiable)

| IMPORTED FROM  | 1915      |         | 1916      |         | 1917      |         | 1918      |         | 1919 |    |
|----------------|-----------|---------|-----------|---------|-----------|---------|-----------|---------|------|----|
|                | Lbs.      | \$      | Lbs.      | \$      | Lbs.      | \$      | Lbs.      | \$      | Lbs. | \$ |
| United Kingdom | 3,159,338 | 169,380 | 1,445,657 | 83,236  | 555,509   | 66,079  | 136,901   | 17,667  |      |    |
| Hong Kong      |           |         |           |         | 510       | 67      |           |         |      |    |
| Belgium        | 12,308    | 875     |           |         |           |         |           |         |      |    |
| France         | 250       | 11      | 900       | 80      |           |         |           |         |      |    |
| Germany        | 42,645    | 2,080   |           |         |           |         |           |         |      |    |
| Italy          |           |         |           |         |           |         |           |         |      |    |
| Japan          |           |         | 940       | 100     |           |         |           |         |      |    |
| Norway         | 484       | 42      |           |         |           |         | 25        | 2       |      |    |
| Sweden         | 7,300     | 205     | 100,615   | 3,998   | 32,289    | 2,748   |           |         |      |    |
| United States  | 11,697    | 491     |           |         |           |         |           |         |      |    |
|                | 4,713,732 | 256,221 | 2,826,162 | 168,055 | 4,885,682 | 365,921 | 5,106,063 | 435,506 |      |    |
| Total          | 7,947,754 | 429,305 | 4,374,274 | 255,469 | 5,474,990 | 434,815 | 5,242,989 | 453,175 |      |    |

# Wrapping Paper (Dutiable)

| IMPORTED FROM   | 1915      |         | 1916      |         | 1917      |         | 1918      |         | 1919 |    |
|-----------------|-----------|---------|-----------|---------|-----------|---------|-----------|---------|------|----|
|                 | Lbs.      | \$      | Lbs.      | \$      | Lbs.      | \$      | Lbs.      | \$      | Lbs. | \$ |
| United Kingdom  | 416,601   | 22,346  | 55,110    | 2,990   | 16,347    | 1,981   | 51,661    | 7,081   |      |    |
| Hong Kong       | 2,888     | 128     | 2,444     | 114     | 2,736     | 134     | 5,812     | 429     |      |    |
| Austria-Hungary | 1,018     | 99      |           |         |           |         |           |         |      |    |
| Belgium         | 79,374    | 4,404   |           |         |           |         |           |         |      |    |
| Denmark         | 72,485    | 1,854   |           |         |           |         |           |         |      |    |
| France          | 1,219     | 68      |           |         |           |         |           |         |      |    |
| Germany         | 159,263   | 8,639   |           |         |           |         |           |         |      |    |
| Japan           | 1,395     | 124     | 1,198     | 45      | 1,580     | 73      | 2,627     | 268     |      |    |
| Netherlands     | 10,663    | 555     |           |         |           |         |           |         |      |    |
| Norway          | 327,343   | 9,869   | 38,048    | 1,260   |           |         |           |         |      |    |
| Sweden          | 462,417   | 14,310  | 60,815    | 2,192   |           |         | 20,099    | 1,955   |      |    |
| United States   | 6,209,612 | 130,374 | 4,614,949 | 134,509 | 6,895,668 | 269,554 | 4,254,075 | 209,135 |      |    |
| Total           | 7,744,278 | 192,770 | 4,772,764 | 141,110 | 6,916,331 | 271,742 | 4,334,274 | 218,868 |      |    |

# Printing Paper (for Newspapers) in Sheets or Rolls, Valued at not more than 2¼ cts. per lb. (Dutiable)

| IMPORTED FROM  | 1915      |        | 1916    |       | 1917   |     | 1918 |     | 1919 |     |
|----------------|-----------|--------|---------|-------|--------|-----|------|-----|------|-----|
|                | Lbs.      | \$     | Lbs.    | \$    | Lbs.   | \$  | Lbs. | \$  | Lbs. | \$  |
| United Kingdom | 18,300    | 362    | 19,348  | 476   | ...    | ... | ...  | ... | ...  | ... |
| United States  | 1,414,014 | 28,343 | 224,658 | 4,860 | 10,340 | 189 | ...  | ... | ...  | ... |
| Total          | 1,432,314 | 28,705 | 244,006 | 5,336 | 10,340 | 189 | ...  | ... | ...  | ... |

## Straw Board, not Pasted or Coated (Dutiable)

| IMPORTED FROM   | 1915      |        | 1916      |         | 1917      |         | 1918      |         | 1919 |         |
|-----------------|-----------|--------|-----------|---------|-----------|---------|-----------|---------|------|---------|
|                 | Lbs.      | \$     | Lbs.      | \$      | Lbs.      | \$      | Lbs.      | \$      | Lbs. | \$      |
| United Kingdom  | 14,166    | 178    | 3,590     | 37      | 324,294   | 6,962   | 91,837    | 3,080   | ...  | ...     |
| Austria-Hungary | 22,880    | 320    | ...       | ...     | ...       | ...     | ...       | ...     | ...  | ...     |
| Japan           | ...       | ...    | 17,773    | 198     | ...       | ...     | ...       | ...     | ...  | ...     |
| Netherlands     | 40,460    | 596    | 4,400     | 36      | ...       | ...     | ...       | ...     | ...  | ...     |
| United States   | 5,328,247 | 74,320 | 7,677,615 | 108,291 | 8,733,339 | 179,281 | 9,606,917 | 250,867 | ...  | 299,446 |
| Total           | 5,405,753 | 75,414 | 7,703,378 | 108,562 | 9,057,633 | 186,243 | 9,698,754 | 253,947 | ...  | 299,446 |

## Wrapping Paper of all kinds, not Coated, including Kraft Paper (Dutiable)

| IMPORTED FROM  | 1915 |     | 1916 |     | 1917 |     | 1918 |     | 1919      |         |
|----------------|------|-----|------|-----|------|-----|------|-----|-----------|---------|
|                | Lbs. | \$  | Lbs. | \$  | Lbs. | \$  | Lbs. | \$  | Lbs.      | \$      |
| United Kingdom | ...  | ... | ...  | ... | ...  | ... | ...  | ... | 4,282     | 501     |
| Hong Kong      | ...  | ... | ...  | ... | ...  | ... | ...  | ... | 4,137     | 539     |
| Japan          | ...  | ... | ...  | ... | ...  | ... | ...  | ... | 2,305     | 260     |
| Norway         | ...  | ... | ...  | ... | ...  | ... | ...  | ... | 7,245     | 608     |
| United States  | ...  | ... | ...  | ... | ...  | ... | ...  | ... | 5,678,090 | 328,263 |
| Total          | ...  | ... | ...  | ... | ...  | ... | ...  | ... | 5,696,059 | 3,10173 |

## CHAPTER VI

### Canada's Pulpwood Resources

CANADA'S importance as a paper manufacturing country rests, primarily, upon the possession of immense areas of commercially available pulpwood, in which spruce, hemlock, balsam, fir, jack pine, tamarack, poplar and basswood predominate. Just how much pulpwood is available it is impossible to state. A statement put out under governmental authority five years ago estimated Canada's forest area at 350,000 square miles and the pulpwood contained thereon at 1,033,370,000 cords. A more recent estimate made by the Canadian Commission of Conservation gives the total pulpwood resources of all Canada at the present time as 901,000,000 cords of coniferous pulpwood species, and adds that there are also large amounts of poplar and jack-pine in all the provinces which are, to a certain extent, used in the manufacture of book papers and wrapping papers, respectively. Not all of this wood is, of course, commercially accessible at present.



Bird & Son's Mill, at Pont Rouge, Que.

Western Canada, according to this authority, possesses a total of 340,000,000 cords of spruce. Western hemlock and balsam, of which 255,000,000 cords are in British Columbia and 85,000,000 cords in the Prairie Provinces. The Prairie Provinces are not yet a factor in the manufacture of pulp and paper. Logging has been mainly for lumber only. Fires have caused enormous damage. Much of the merchantable timber is inaccessible or is too widely scattered to render operation feasible on the large scale essential to the pulp and paper industry. Great areas of young forest growth exist on lands previously burned, and these, if protected from fire, will in time produce great amounts of timber suitable for pulpwood. In British Columbia, the industry is in its infancy and a large development is to be anticipated.

### Province of Quebec

A recent study of the pulpwood situation in Eastern Canada, conducted by Mr. Clyde Leavitt, Dominion Forester, for the Commission of Conservation of Natural Resources gives a total estimate of actually available spruce and balsam, after making deductions for wood withheld from cutting by provincial regulations and for waste and loss in logging and driving, as well as for defective balsam, in Quebec, New Brunswick, Ontario and Nova Scotia, as, roughly speaking, 306,000,000 cords, with a possible addition of 38,000,000 cords in the case of Ontario, taking for granted the early extension of the Temiskaming and Northern Ontario Railway from Cochrane to James Bay. These figures are distributed as follows:—

| Province      | Cords       |
|---------------|-------------|
| Quebec        |             |
| New Brunswick | 155,000,000 |
| Ontario       | 26,000,000  |
| Nova Scotia   | 100,000,000 |
|               | 25,000,000  |
| Total         | 306,000,000 |

It must be borne in mind that the areas of forest in Eastern Canada which are reasonably accessible to existing means of transportation have, to a very considerable extent, been culled over, or logged out, during the period since the earliest settlement of the country. The original stand has thus, by cutting and by fire, been reduced to a very material extent. Probably not less than one-fourth of the balsam in Quebec and one-third of the balsam in New Brunswick has been destroyed by the budworm during the past ten years.

While none of the provinces has what may be termed a perfected forestry system, all are working to that end. Adherence to a rigid system of diameter limit regulation, such as is for the most part in effect on Crown lands in Quebec and New Brunswick, does not by any means constitute really advanced forestry practice. At the present time, merely a start has been made in gathering the specific knowledge necessary for carry-

ing on scientific forestry, through research by the provincial Forest Services of Quebec, New Brunswick and Ontario, the Dominion Forestry Branch, the Laurentide Company, the Riordon Pulp and Paper Company, the Bathurst Lumber Company, the Abitibi Power and Paper Company, the Spanish River Pulp and Paper Company, and the Commission of Conservation of Canada. The latter organization is co-operating in this work with the Forest Service of New Brunswick and with the several commercial companies mentioned.

The Province of Quebec imposes a diameter limit of 7 inches upon balsam and swamp spruce and 12 inches upon all other spruce. Consequently, there is a very considerable amount of this timber, comprising the capital or growing stock, which is not allowed to be cut because of this restriction. In the second place, there is always a shrinkage between the woods and the mill, due to waste in logging, merchantable material left uncut which will be lost because of insects, decay or windfall before the next cut, logs stranded along the shores of lakes and streams, and logs lost by sinkage during the drive. To get at the amount of timber which may actually be available at the mill, it may conservatively be estimated that a deduction of at least one-third must be made, due to these several items of shrinkage. If such a deduction be made, it would leave of really available spruce and balsam, approximately 100 million cords on licensed Crown lands, 30 million cords on unlicensed Crown lands and 25 million cords on privately-owned lands, or a total of 155 million cords, shown as follows:—

| Province of Quebec                                                                                                                                                          | Licensed<br>Crown<br>Lands | Unlicensed<br>Crown<br>Lands | Privately<br>Owned<br>Lands | Totals      |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|------------------------------|-----------------------------|-------------|
|                                                                                                                                                                             | Cords                      | Cords                        | Cords                       | Cords       |
| Spruce, balsam, poplar and jack pine to 4 inches diameter                                                                                                                   | 180,000,000                | 150,000,000                  | 30,000,000                  | 360,000,000 |
| Spruce and balsam only, to 4 inches diameter                                                                                                                                | 145,000,000                | 75,000,000                   | 30,000,000                  | 250,000,000 |
| Commercially accessible spruce and balsam to 4 inches diameter                                                                                                              | 140,000,000                | 45,000,000                   | 30,000,000                  | 215,000,000 |
| Really available spruce and balsam, after deducting what cannot be cut under provincial regulations and for waste and loss in logging and driving, and for defective balsam | 100,000,000                | 30,000,000                   | 25,000,000                  | 155,000,000 |

According to the Dominion Bureau of Statistics, the 1918 cut of spruce and balsam in Quebec for pulpwood and lumber, was nearly 3 million cords. Of this amount, 885,772 cords was exported to the United States and may be credited to lands in private ownership. Also, a considerable volume of the wood from privately-owned lands was manufactured in Canada.

Taking the situation as a whole, with 155 million cords of actually available spruce and balsam, on the basis of delivery at the mill, and a cut in 1918 of around 3 million cords, it is estimated that Quebec has, at the present time, the equivalent of 52 years' supply.

Beyond this 52 years' supply of available pulpwood, at the 1918 rate of cutting, dependence must necessarily be placed upon annual growth for the continuance of operations. As a matter of fact, the rate of cutting is increasing steadily, due to new developments and the extension of existing plants. In addition to the accelerated rate of cutting, it must be borne in mind that some fires will inevitably occur and that there will be serious losses from insects and decay. Balsam is particularly susceptible to attacks by the budworm and to injury by butt-rot and heart-rot. It is estimated, for example, that around 25 per cent of the balsam in Quebec has been destroyed by the budworm in recent years, as already stated.

Based on a careful calculation and taking into account all of the numerous factors it is estimated that the pulpwood forests of Quebec, under proper management and direction, may reasonably be expected to yield an annual growth of three million cords on licensed Crown lands, one million cords on unlicensed Crown lands and one million cords on privately-owned lands, or a total annual yield of five million cords a year of accessible and available spruce and balsam, as an offset to the three million cords now being cut annually. It will be seen that on this basis, the annual net increment would be two million cords.

### Province of Ontario

The following table sets forth the best information which the Commission of Conservation has been able to collect from many different sources concerning pulpwood supplies in Ontario.

| Province of Ontario                                                                                                                              | Licensed Crown Lands | Unlicensed Crown Lands | Privately Owned Lands | Totals       |
|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|------------------------|-----------------------|--------------|
| <b>Spruce and Balsam</b>                                                                                                                         | <b>Cords</b>         | <b>Cords</b>           | <b>Cords</b>          | <b>Cords</b> |
| Entire estimate                                                                                                                                  | 85,000,000           | 140,000,000            | 25,000,000            | 250,000,000  |
| Commercially accessible to existing transportation                                                                                               | 80,000,000           | 40,000,000             | 25,000,000            | 145,000,000  |
| Really available, after deducting for waste and loss in logging and driving, and for defective balsam (diameter limit regulations not in effect) | 55,000,000           | 27,000,000             | 18,000,000            | 100,000,000  |
| In case the T. & N.O. Railway is extended from Cochrane to James Bay, the last previous figures might become                                     | 55,000,000           | 65,000,000             | 18,000,000            | 138,000,000  |



The 1918 cut of spruce and balsam in Ontario, for pulpwood and lumber, was, as nearly as can be determined from the Census Bureau statistics, slightly over 1,116,000 cords. This includes quantities consumed or produced in the province, as well as exports. Additional pulp and paper plants are being established, and extensions to some of the existing plants are under way, so that there is every reason to expect that very shortly the cutting of spruce and balsam will be at the rate of 1.5 million cords per year or more.

At the 1918 estimated rate of cutting, Ontario's really available spruce and balsam would be equivalent to 90 years' supply. When, however, the rate of cutting for pulpwood and lumber is increased to 1.5 million cords annually of spruce and balsam, this would represent only 67 years supply of wood accessible to existing transportation and really available, after deducting for loss and waste in logging, driving, and for defective balsam. It must be remembered that most of the spruce and balsam now being cut for pulpwood is from 100 to 200 years old or more; also, that there is a heavy loss from windfall in the under-sized timber, after logging. In very many cases of heavy cutting, a second operation may not be worth while until from 40 to 60 years have elapsed.

If a possible growth rate of two per cent be assumed upon 145 million cords of commercially accessible spruce and balsam, there would be indicated a possible production of 2.9 million cords per year, which, of course, would leave room for a great expansion of the industry beyond what is under way at present.

In case the T. & N.O. Railway is extended from Cochrane to James Bay, it has been estimated that an additional 55 million cords of pulpwood might be made available, raising the total estimate of commercially accessible spruce and balsam in the province to 200 million cords. This at 2 per cent would produce 4 million cords of annual growth per year, of which advantage could be taken were logging to be so conducted as to leave cut-over lands in a productive condition.

The exports of pulpwood through Ontario ports to the United States were in 1915, 202,239 cords; in 1916, 149,745 cords; 1917, 161,652 cords; and 1918, 199,421 cords, the great bulk of which was spruce and balsam. A large proportion of this is no doubt from settlement lands in process of clearing. Not all this material was cut in Ontario, the Customs returns showing only point of exit from Canada. The amount cut in Quebec and exported through Ontario ports can not be determined from any records available. This point applies of course to New Brunswick as well.

A further point with reference to future growth is that large areas of pulpwood lands in Northern Ontario, as well as in Northern Quebec, are being cleared up for settlement, and will never again produce a crop of pulpwood timber. This process of crowding out the forest will increase in future years. Also, a large area of timber land in Central and Southern Ontario is not a material factor in the production of pulpwood, other species predominating, such as white pine, red pine, hemlock and the various hardwoods.

### Province of New Brunswick

The entire Crown lands area of New Brunswick amounts to approximately 7,500,000 acres. From this figure, a deduction of perhaps 2,000,000 acres must be made for the large barrens, the condition of which is due for the most part to repeated fires, supplemented by poor drainage. This would leave an area of 5,500,000 acres, most of which may probably be termed forest land. The area of Crown land actually under license to cut timber during 1919 was 6,332,000 acres. This certainly includes a considerable area of water surface and barrens, so that we may conclude that the area of actual forest land is around 5,500,000 acres, checking with the figure above deduced. There are practically no areas of unlicensed Crown timber lands in the Province.

It is estimated that this 5.5 million acres of Crown lands may contain 20 million cords of spruce and balsam. In this connection, it must be remembered that there are considerable areas of hardwood lands containing little or no spruce and balsam; also that the Crown timber lands have been logged over to a greater or less extent from the period of early settlement and that fires have caused heavy damage to the stand.

Of settlement lands containing timber it is estimated that there may be within the province 2,500,000 acres. These lands are accessible to transportation and have, for the most part, been heavily cut over for many years past. The amount of spruce and balsam on these lands may be approximated at 4 million cords.

There are approximately 4,500,000 acres of privately-owned timber lands, mostly held by commercial concerns. These lands may contain 12 million cords of spruce and balsam.

| Province of New Brunswick                                                                                                                                                   | Licensed Crown Lands | Settlement Lands | Privately Owned Lands | Totals     |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|------------------|-----------------------|------------|
| Spruce and balsam (estimated)                                                                                                                                               | Acres                | Acres            | Acres                 | Acres      |
| Areas                                                                                                                                                                       | 6,332,000            | 2,500,000        | 4,500,000             | 13,332,000 |
|                                                                                                                                                                             | Cords                | Cords            | Cords                 | Cords      |
| Spruce and balsam, cords                                                                                                                                                    | 20,000,000           | 4,000,000        | 12,000,000            | 36,000,000 |
| Really available spruce and balsam, after deducting what can not be cut under provincial regulations and for waste and loss in logging and driving and for defective balsam | 14,000,000           | 3,000,000        | 9,000,000             | 26,000,000 |

Thus, there are within the province approximately 12,500,000 acres of lands more or less covered with forest, and containing probably around 36 million cords of spruce and balsam. This is an average stand of 2.9 cords per acre for the entire area, and is believed to be within the bounds of reason.

The 1917 cut of spruce and balsam for lumber and pulpwood was approximately 1,250,000 cords, as nearly as can be determined by the Census Bureau statistics. In 1918, it was decreased to 987,000 cords. At the 1917 rate of cutting, the existing supplies of timber would be sufficient for less than 30 years. At the decreased rate prevailing in 1918, there would be supplies for 36 years, assuming that the entire estimate will be available at the mill. If, however, deductions be made, as in the case of Ontario and Quebec, for Crown timber over the diameter limit prescribed, for waste in logging, loss in stream driving, and merchantable material left uncut that will be destroyed by insects, decay and windfall before another cut, there are but 26,000,000 cords of really available spruce and balsam on the basis of scale at the mill. This, at the 1917 rate of cutting would represent but 21 years' supply, which would be extended to 26 years at the reduced rate prevailing in 1918.

Of the 987,718 cords of spruce and balsam manufactured within and exported from New Brunswick in 1918, 374,040 cords was pulpwood, of which 263,907 cords was exported to the United States. Thus, 70 per cent of the pulpwood of New Brunswick is exported in the raw form for manufacture in United States mills, as contrasted with 20 per cent from Ontario and 45 per cent from Quebec. In 1917, the percentages of pulpwood export were: New Brunswick 61, Ontario 13.6, and Quebec 37. The pulpwood exported is of course to be credited to privately-owned lands, in addition to an unknown amount manufactured within the province.

If an average rate of volume production of 2 per cent be applied to the total estimated stand of 36 million cords, the annual volume increment would thus be 720,000 cords, which is less than three-quarters of the 1918 cut, and only 57% of the 1917 cut. Thus, cutting of spruce and balsam in the province of New Brunswick is progressing at a rate much more rapid than the estimated annual growth.

### Province of Nova Scotia

The amount of spruce and balsam in Nova Scotia may roughly be estimated at 25,000,000 cords. The 1917 cut of spruce and balsam within the province, for lumber and pulpwood, was equivalent to 313,812 cords. In 1918, this had dropped to 206,846 cords. Thus, at the 1917 rate of cutting the supplies of spruce and balsam in Nova Scotia would be equivalent to 80 years' supply. The forest on the mainland has been heavily cut over since the early settlement of the country, and enormous damage has been caused by fire. On Cape Breton Island, however, there are large quantities of spruce and balsam, particularly the latter, which it has not yet been found commercially feasible to operate. This fact accounts for the large apparent supply of pulpwood species in Nova Scotia.

Notwithstanding the fact that practically all its forests are in private ownership, so that there is no legal restriction upon the export of raw pulpwood, such exports are extremely small. In 1912, the exports of raw pulpwood from Nova Scotia to the United States were 5,773 cords; 1914, 1,557 cords; 1915, 3,310 cords; 1916, 3,735 cords; 1917, 770 cords; and in 1918 there was no raw pulpwood exported. Speaking generally, the pulpwood cut in Nova Scotia is there manufactured into

groundwood pulp, largely for export. There are no newsprint mills within the province.

There are no statistics available showing the exports of woodpulp to various countries, separately by provinces. Since, however, more than 90 per cent of Canada's total export of woodpulp in 1917 went to the United States, it must be obvious that the contribution of Nova Scotia to the paper making industry in the United States must be very considerable. On this basis, Nova Scotia gets the benefit of industrial development due to local manufacture into woodpulp, while the paper makers and publishers in the United States are in identically the same position as would be the case were the pulpwood exported in the raw state.

### Consumption of Pulpwood

Some idea of the rate at which pulpwood is being used in Canada may be gathered from the fact that the annual consumption in Canada increased from 482,777 cords in 1908 to 2,210,744 cords in 1918, and is constantly increasing. This takes no account of the pulpwood exported.

A report issued by the Canadian Government in 1916 states: "The quantity of pulpwood manufactured into pulp in Canada has been steadily gaining on the amount of wood exported to other countries in the unmanufactured state. In 1908, 482,777 cords were manufactured into pulp in Canada, and 794,896 cords were exported in the raw state. In 1912 the figures were: manufactured in Canada, 866,042; exported in the raw state, 980,868. The dividing line was crossed in the year 1913, since which time the quantity manufactured in Canada has exceeded that exported. In 1915, 1,405,836 cords were manufactured in Canada and 949,714 were exported in the raw state. In 1916, these figures had risen to: manufactured in Canada, 1,764,912 cords; exported in the raw state, 1,068,207 cords, showing that 696,705 cords more were manufactured into pulp in Canada than were exported in the raw state to be manufactured abroad."

The years 1918 and 1919 brought a heavy increase in the quantity and value of pulpwood exported and a corresponding increase in the amount manufactured at home. The export figures from 1910 to 1919 inclusive (government fiscal year from April 1 to March 31) were as follows:—

| Year  | Cords      | Value        |
|-------|------------|--------------|
| 1910  | 940,000    | \$ 6,210,042 |
| 1911  | 847,000    | 5,340,592    |
| 1912  | 980,868    | 6,695,833    |
| 1913  | 1,035,000  | 6,805,945    |
| 1914  | 972,508    | 7,388,770    |
| 1915  | 949,714    | 6,817,311    |
| 1916  | 1,068,207  | 5,743,847    |
| 1917  | 1,017,848  | 6,448,198    |
| 1918  | 1,325,565  | 8,339,278    |
| 1919  | 1,597,042  | 15,386,600   |
| 1920* | 790,828    | 7,956,819    |
| Total | 11,535,580 | \$83,134,223 |

\* Eleven months only.

## The American Situation

With the rapidly diminishing supplies of pulpwood in other countries, the importance of conserving and utilizing Canadian wood to the best advantage is daily growing more pronounced. Evidence of American dependence upon this supply is not wanting.

Mr. P. T. Dodge, president of the International Paper Company, the largest producers of newsprint on this continent, is on record as saying:—

"The great development of the newsprint industry from 1880 to the present day has made terrible inroads on the spruce forests in the United States east of the Rocky Mountains and, on the basis of the consumption of about  $1\frac{1}{2}$  cords of wood in the manufacture of one ton of paper, and an average of five cords of pulpwood to the acre, it requires only elemental arithmetic to calculate the vast areas of forest that have passed through the printing presses of the land into oblivion in the past thirty-seven years.

"It is a lamentable fact that aside from some large tracts in New England and New York that have been carefully conserved by two large paper companies, there is not a stand of spruce to-day east of the Rockies that would justify the erection of even a fifty-ton mill. Manufacturers in this country, therefore, have had to look to Canada, to the spruce forests of Ontario, Quebec, New Brunswick and Nova Scotia for the greater part of their pulpwood. The mills of the United States during the year 1917 consumed 5,536,802 cords of spruce wood, and, it is safe to say, nearly two-thirds of this was imported from Canada."

The Forest Service section of the United States Department of Agriculture at Washington, in 1919, estimated that in less than twenty years 95 per cent of the pulp and paper mills in the United States, more especially those located in the Eastern United States, will have practically exhausted their supplies of spruce, hemlock and fir. The annual cutting of these woods in the New England States and in New York is about 3,200,000 cords. At this rate the supply will last seventeen years. In the lake states, cutting at the rate of about 3,000,000 cords a year the supply will last eighteen years. In the case of Maryland, Virginia and North Carolina, the available supplies of wood being smaller, the situation is more serious. At the rate of 1,470,000 cords a year the supply will be exhausted in these states in ten years.

It is only in the Western States that the supply is in no danger of exhaustion. But over ninety per cent of the American paper mills are located in the East, and it is really only the situation in this part of the country which is of interest so far as any consideration of the immediate future of the industry is concerned. Paper mills cannot be moved about the country and pulpwood cannot be transported long distances economically.

The United States must depend for its future supplies of pulp and paper either upon the Canadian supply of wood, the greater exploitation of the wood resources of the American Northwest or the adoption of a national policy of economy in connection with the various wood product industries, coupled with a national policy of forest conservation and reforestation. The Forest Service already has under way comprehen-

sive plans for the development and regeneration of American forests. It anticipates that in the future operations will be so conducted as to increase reproduction of trees valuable for lumber and paper purposes. Efforts are already being made to have all the mills employ trained foresters to supervise cutting and provision for reforestation. Whatever may be the eventual outcome of these efforts, it seems likely that for some time to come the United States will continue to draw at least one-third of her supply of wood products from Canada.

The lesson in this for Canada is that not only should the provinces continue their efforts at conserving their supplies of pulpwood, but they must, if they would enjoy the full benefits of our heritage, apply them more intensively.

Most of the wood now exported in its unmanufactured state is cut from freehold lands and settlers' lots, and while it is in great demand and furnishes a source of temporary income appreciated by the jobbers and settlers, the policy which permits it to be done is short-sighted and the practice one that ought to be discouraged.



**The St. Lawrence Paper Mill at Mille Roches, Ont.**



## CHAPTER VII

### Canada's Water Powers

**D**EXT to an adequate supply of accessible pulpwood the pulp and paper industry depends for its successful operation upon the possession of suitable water-powers, commercially available and capable of economical development. This is especially important in view of the enormous amount of groundwood produced and the increasing tendency to drive paper machines by hydro-electric power.

The Dominion Water Power Branch, Department of the Interior, and the Dominion Bureau of Statistics, Department of Trade and Commerce, have through co-operation, recently completed an exhaustive census and analysis of the developed water power in Canada. The figures, which are complete to January 1st, 1920, are exceptionally interesting and are indicative of the marked manner in which the water power resources of the Dominion are being put to advantageous use.

Practically every great industrial centre in Canada is now served with hydro-electrical energy and has within easy transmission distance ample reserves of water power. Active construction in hydro-electrical enterprise is fast linking up the few centres which are still unserved, and which have water power resources in their vicinity.

According to a recent computation the water power resources of the British Empire have been placed at from 50 to 70 million horse power. Canada contributes approximately 20 million horse power. This figure represents the power available at sites at which more or less definite information is to hand. Continued investigation will undoubtedly add to this figure.

Government statistics show that there is installed throughout the Dominion some 2,418,000 turbine or water-wheel horse power, of which 2,215,000 horse power is actually and regularly employed in useful work. The larger figure includes the total installed capacity at full gate, including reserve units. It does not, however, include hydraulic exciter units. A large number of the plants now operating are designed for the addition of further units as the market demands. The ultimate capacity of such plants, together with that of new plants now under construction, total some 3,385,000 horse power.

Of the total power installed, 1,756,791 h.p. or 72.7 per cent is installed in central electric stations. By central electric stations are meant stations which are engaged in the development of electrical energy for sale and distribution. Central station power is sold for lighting, mining, electro-chemical and electro-metallurgical industry, milling and general manufacturing. In the pulp and paper industry 473,265 h.p. is utilized of which 381,631 h.p. is generated directly from water in pulp and paper establishments while 91,634 h.p. is purchased from hydro-central electric stations.

The following table shows the total water-wheel and turbine h.p. installed, its distribution, the amount actually employed, ultimate capacity of plants, designated h.p. per 1,000 of population, and the undeveloped power resources.

# Distribution of Developed Water Power in Canada by Provinces and by Use of Power, January 1st, 1920

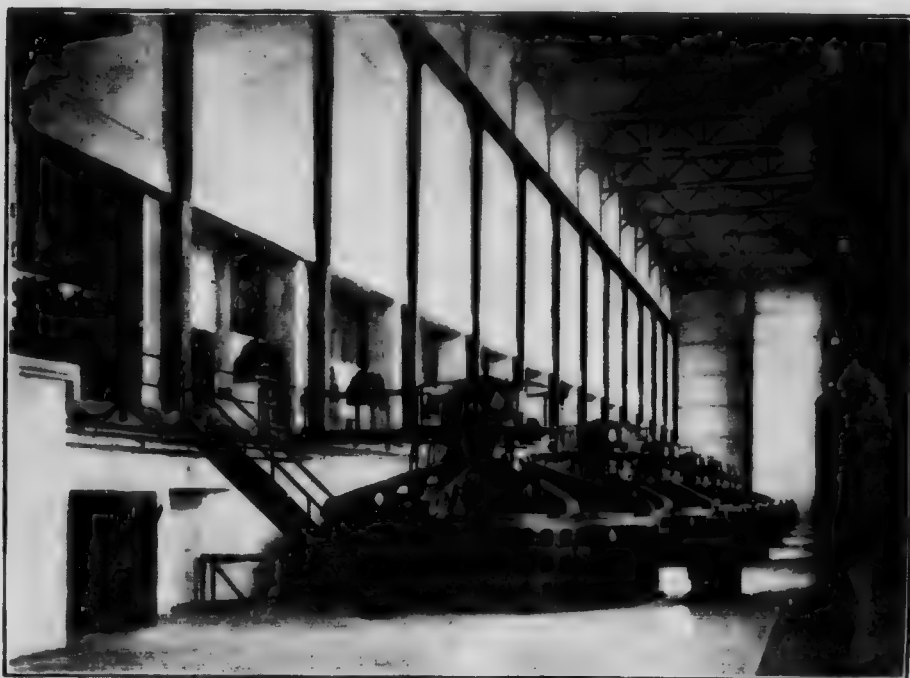
| Province             | Developed Water Power                       |                                                         |                         |                                |                              |                                                                          |                                              | Undeveloped Water Power |
|----------------------|---------------------------------------------|---------------------------------------------------------|-------------------------|--------------------------------|------------------------------|--------------------------------------------------------------------------|----------------------------------------------|-------------------------|
|                      | Total Waterwheel and Turbine H.P. installed | Total Water-wheel and Turbine H.P. installed for use in |                         |                                | Total H.P. actually employed | Ultimate Capacity of Plants now operating or under construction in H. P. | Designed Installed H.P. per 1,000 Population |                         |
|                      |                                             | Central Electric Stations                               | Pulp and Paper industry | Other Manufacturing industries |                              |                                                                          |                                              |                         |
| 1                    | 2                                           | 3                                                       | 4                       | 5                              | 6                            | 7                                                                        | 8                                            | 9                       |
| Yukon                | 13,199                                      | 10,000                                                  |                         |                                | 11,340                       | 13,199                                                                   | 1,467                                        | 100,000                 |
| British Columbia     | 308,167                                     | 211,043                                                 | 46,962                  | 46,094                         | 276,795                      | 350,832                                                                  | 429                                          | 3,000,000               |
| Alberta              | 32,992                                      | 32,580                                                  |                         | 17                             | 31,754                       | 33,070                                                                   | 56                                           | 466,000                 |
| Saskatchewan         |                                             |                                                         |                         |                                |                              |                                                                          |                                              | 567,000                 |
| Manitoba             | 83,447                                      | 71,790                                                  |                         |                                | 75,100                       | 297,047                                                                  | 135                                          | 3,218,000               |
| Ontario              | 1,015,726                                   | 794,621                                                 | 158,095                 | 99,230                         | 934,015                      | 1,460,920                                                                | 360                                          | 5,800,000               |
| Quebec               | 910,029                                     | 623,088                                                 | 249,332                 | 270,961                        | 838,071                      | 1,146,465                                                                | 391                                          | 6,000,000               |
| New Brunswick        | 18,080                                      | 9,378                                                   | 2,693                   | 6,009                          | 16,657                       | 29,115                                                                   | 49                                           | 300,000                 |
| Nova Scotia          | 34,323                                      | 4,064                                                   | 16,183                  | 12,276                         | 23,350                       | 52,202                                                                   | 66                                           | 100,000                 |
| Prince Edward Island | 1,933                                       | 227                                                     |                         | 1,789                          | 1,621                        | 1,958                                                                    | 21                                           | 3,000                   |
| Totals               | 2,417,896                                   | 1,756,791                                               | 473,265                 | 436,376                        | 2,214,721                    | 3,384,808                                                                | 274                                          | 19,554,000              |

Note.—The central station power listed in column 3 is developed for sale. Part is sold to pulp and paper and other industries, and such part is included in columns 4 and 5 along with the power that is directly installed in these industries. There were exported from plants included in the tabulation, 175,000 horse-power years in the year ending March 31st, 1918.



Canada occupies an unique position as regards both potential and developed water-power, says J. B. Challies, C.E., Superintendent Dominion Water Power Branch, Department of Ontario, Ottawa, in a recent report. The present per capita power developed in Canada is larger than in any other countries except Norway. It is the same with respect to known undeveloped water-power. No country enjoys to a greater degree the benefits of cheap dependable hydro-power, and no country has had these benefits more universally applied for municipal, industrial and domestic use.

That Canada is one of the great water-power countries of the world is due largely to (1) the nature and extent of water resources—abundant



The illustration shows a portion of the Hydro-Electric Power Plant of the Laurentide Paper Company, used in the operation of the Paper Mill at Grand'Mere

and seasonable distribution of rainfall, the regimen of the rivers—upper waters well forested, with large lakes suitable for regulation—rivers flowing through valleys, with well-concentrated falls; (2) the fortunate location of the waterfalls with respect to existing commercial centres and related raw materials; (3) the action of the Dominion and Provincial Governments in having the water-powers thoroughly investigated and intelligently administered; (4) the foresight of the capitalist, and the professional skill of the engineer, in water-power development and use; (5) the almost universal adaptation of electrical energy for municipal, industrial and domestic purposes.

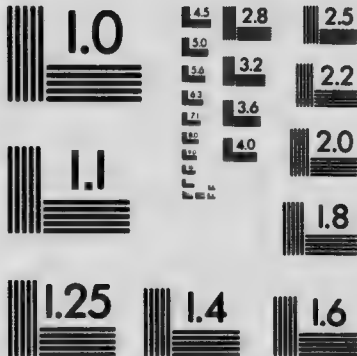


The Donnacona Paper Company's Mill at Donnacona, Que.



# MICROCOPY RESOLUTION TEST CHART

(ANSI and ISO TEST CHART No. 2)



APPLIED IMAGE Inc

1653 East Main Street  
Rochester, New York 14609 USA  
(716) 482 - 0300 - Phone  
(716) 288 - 5989 - Fax

## CHAPTER VIII

### Newsprint Production in Canada

O the newsprint branch of the industry, more than to any other, the general pulp and paper trade of Canada owes most of its remarkable development in recent years. Newsprint is that class of paper used in the production of newspapers. It is made from groundwood and sulphite pulp. The spruce tree, native to Canada, is regarded as the most favorable for its production.

The demand for newsprint is constantly increasing, while the world's supply of raw materials is as regularly and as rapidly diminishing. The United States consumes a larger amount of newsprint per capita than any other country. There, too, the available pulpwood supply shows the greatest exhaustion. This has naturally increased the demand for Canadian newsprint.

In the last ten years the production of newsprint paper in the United States has increased from 1,176,000 tons to 1,375,000 tons, while in the same period the Canadian production has grown from 150,000 to 808,000 tons. In other words, the Canadian production increased 433 per cent. in contrast to an increase of only 17 per cent. in the United States. In tonnage the Canadian production in 1919 was 658,000 tons more than in 1909, while the production in the United States in 1919 was only 202,000 tons more than in 1909.

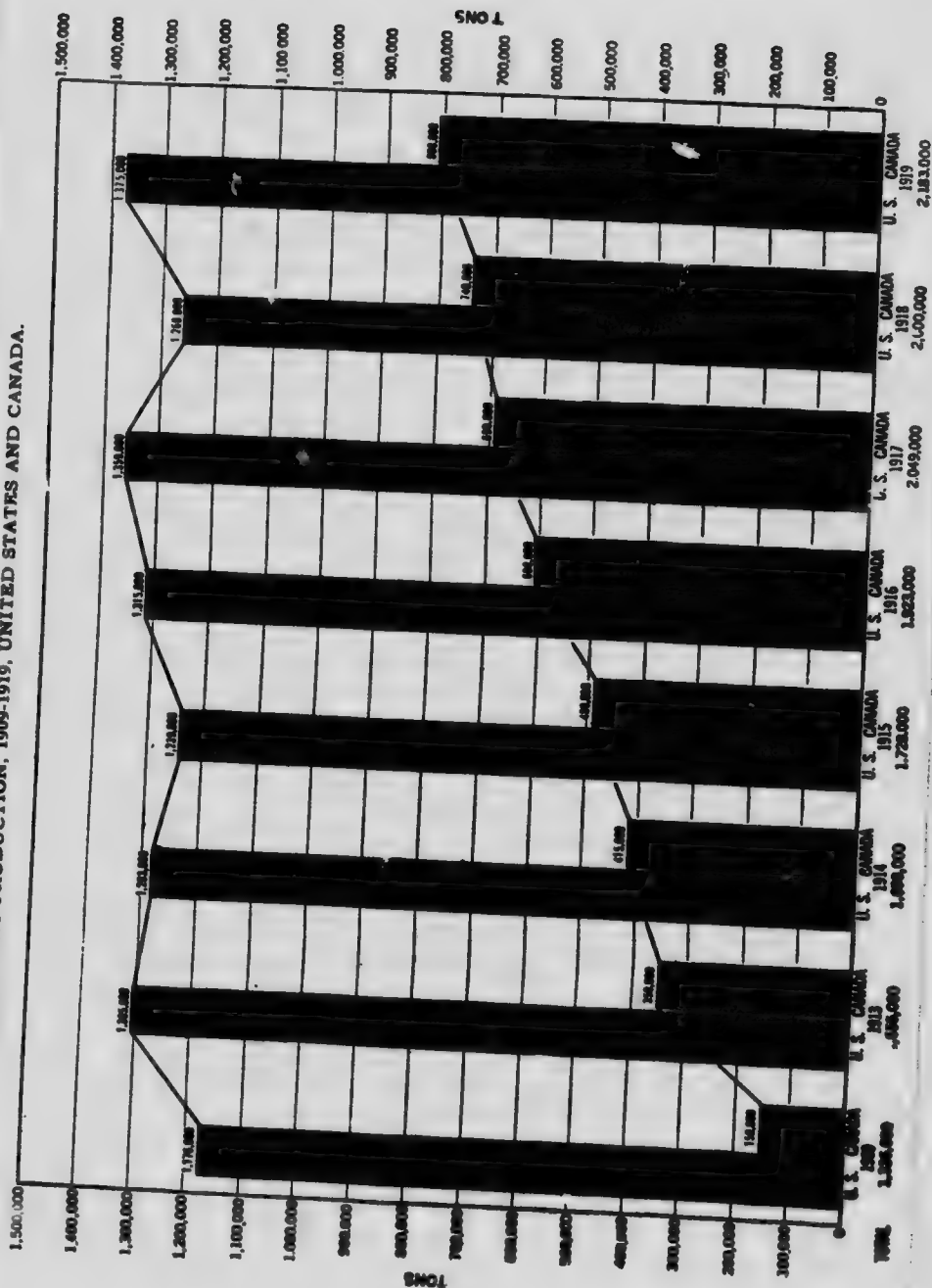
At the beginning of 1920 there were sixteen Canadian mills in operation, running 53 machines with a rated capacity of 2,775 tons per day, or about 832,500 tons a year.

Canada produced in the calendar year 1919, 823,802 tons of newsprint. Of this amount 713,802 tons were exported, the remainder presumably being kept in the country for domestic use. Of the quantity exported 650,000 tons, approximately, were sent to the United States.

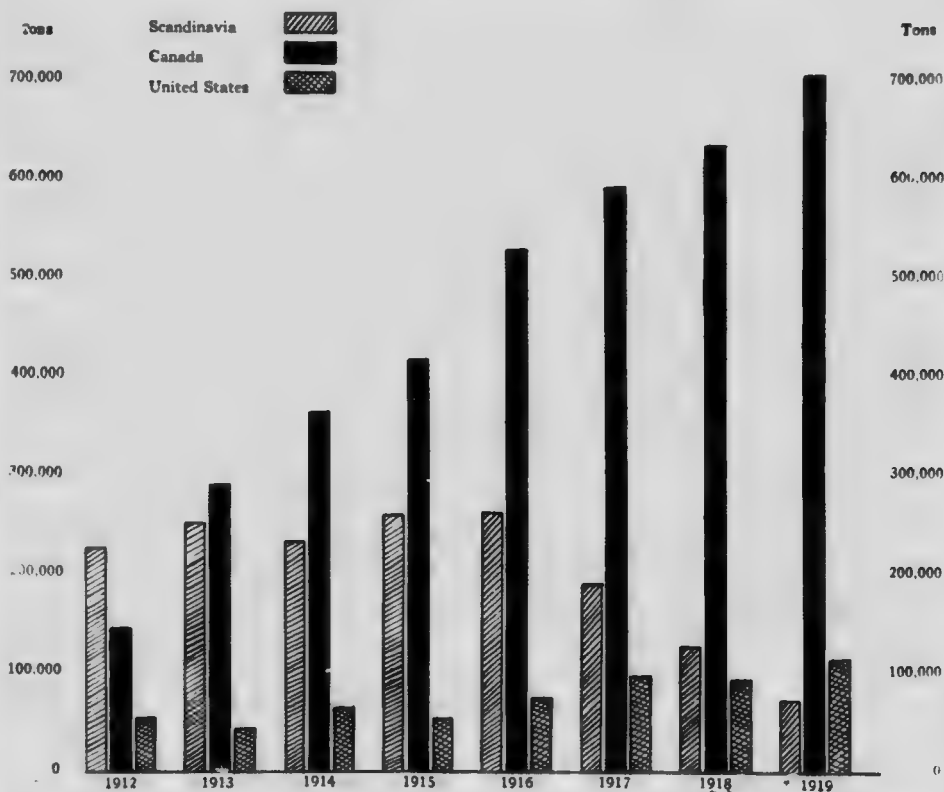
During the Canadian fiscal year, ending March 31st, 1920, Canada exported 14,272,513 cwts. (approximately 713,625 tons) of newsprint, valued at \$53,203,792, as shown in the following table:

|                                | Cwts.      | Value        |
|--------------------------------|------------|--------------|
| United Kingdom . . . . .       | 467,372    | \$ 1,700,965 |
| United States . . . . .        | 12,553,349 | 46,809,178   |
| Argentine Republic . . . . .   | 147,730    | 579,667      |
| Australia . . . . .            | 643,464    | 2,288,994    |
| Brazil . . . . .               | 20,994     | 88,803       |
| British South Africa . . . . . | 84,525     | 359,581      |
| China . . . . .                | 11,488     | 40,311       |
| Cuba . . . . .                 | 31,496     | 127,752      |
| New Zealand . . . . .          | 191,615    | 683,374      |
| Peru . . . . .                 | 29,873     | 127,121      |
| Other Countries . . . . .      | 90,607     | 398,046      |
| Totals . . . . .               | 14,272,513 | \$53,203,792 |

# NEWSPRINT PRODUCTION, 1909-1919, UNITED STATES AND CANADA.



# NEWSPRINT EXPORTS. SCANDINAVIA, CANADA AND UNITED STATES. 1912-1919



\* Scandinavian Figures for 7 months.

This chart shows by comparison the exports of newspaper paper from the Scandinavian countries (Norway, Sweden and Finland), the United States and Canada for the years 1912-1919 inclusive. Exports from Scandinavia were naturally more greatly restricted during the war years than those of either Canada or the United States, but the chart gives a comprehensive idea of the growth of Canada's newspaper trade and its position in relation to the other principal exporting countries.

Requirements of newsprint for home consumption in Canada for the current year are estimated at approximately 120,000 tons and the manufacturers are supplying Canadian publishers on that basis.

The estimated Canadian production for 1920 is 856,000 tons, and for 1921, 940,000 tons. These figures are below rather than above what may confidently be expected.

New machines due to come into operation in 1920 are:

|                   | Machine | Daily Capacity | Commence Operation |
|-------------------|---------|----------------|--------------------|
| Spanish River     | 1       | 50             | February           |
| Price Bros. & Co. | 1       | 50             | June               |
| Abitibi           | 1       | 85             | September          |
| Ontario           | 1       | 50             | October            |
| Spanish River     | 1       | 55             | October            |
|                   | 5       | 290            |                    |

These new machines are expected to increase the 1920 output by about 33,000 tons, provided they come into operation as scheduled.

In 1921, in addition to the machines above referred to, eight new machines are scheduled to come into operation. They are:—

|               | Machine | Daily Capacity | Commence Operation |
|---------------|---------|----------------|--------------------|
| Abitibi       | 2       | 150            | January            |
| Laurentide    | 2       | 100            | January            |
| International | 4       | 200            | September          |
|               | 8       | 450            |                    |

These new machines will have a rated daily capacity of 450 tons, but their full benefit will not be felt until towards the end of the year. It may be reckoned that these machines will supply about 83,000 tons during 1921.

The total daily rated capacity of all Canadian newsprint mills in 1919 was 2,775 tons; in 1920 it should be increased to 3,065 tons and in 1921 to 3,515 on the basis set forth above.

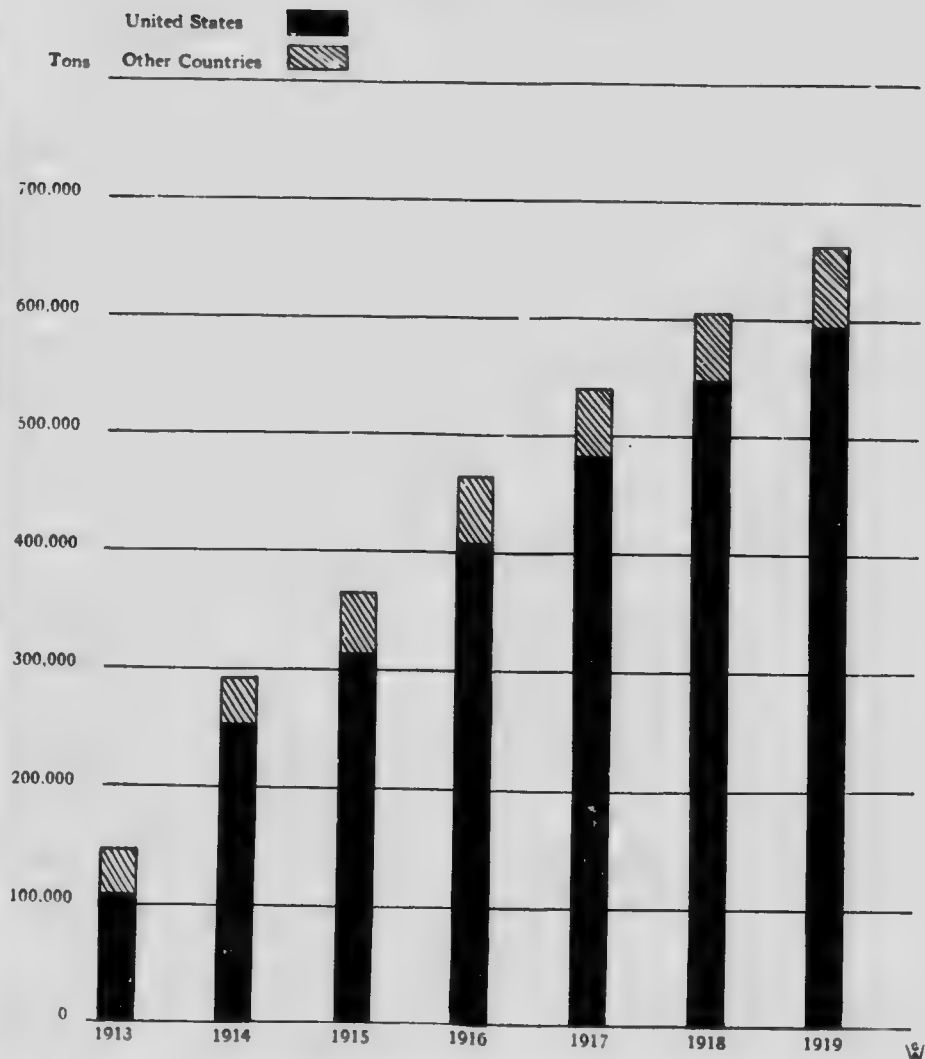
The rated production capacity figures out thus:

| Year | Tons, Daily | Tons      |
|------|-------------|-----------|
| 1919 | 2775        | 832,500   |
| 1920 | 3065        | 919,500   |
| 1921 | 3515        | 1,054,500 |

The beginning of 1922 should see the Canadian mills producing newsprint at the rate of approximately 1,050,000 tons a year or at a still



# CANADA. EXPORTS OF NEWSPRINT



Canada's Exports of Newsprint to the United States compared with those to other countries from 1913 to 1919, inclusive. The chart shows the relative importance of the American market compared with that of the overseas market.

greater rate if some of the tentative developments in connection with new machines not taken into account here are carried out.

These calculations do not include Price Bros. & Co's. projected new development at Saguenay, Que. Machinery for this mill is now under construction in England. When completed this new plant will give Price Bros. a daily output of 800 tons of newsprint instead of 300 tons as at present and should increase Canada's total yearly production to about 1 200,000 tons.

Several other entirely new mills are being projected in Canada but none of them has yet reached the practical stage.

At the present time the newsprint mills in the United States have a combined production of about 4,400 tons daily, giving a yearly production of something like 1,320,000 tons. The annual consumption of newsprint in that country is more than 2,000,000 tons and hence an importation of 600,000 or 700,000 tons annually is necessary, or a still greater amount if American exports of newsprint, amounting to over 100,000 tons a year, are taken into account. During the war Canada was the chief source of supply and since Europe is at present undersupplied and can readily absorb all paper produced there, this country is likely so to continue for a prolonged period. Due to a tremendous increase in the volume of advertising in the American newspapers and also to a very great increase in the circulations of the newspapers in the large cities, consumption has been increasing rapidly. The demand for more than a year past has greatly outstripped the available supply.

The steady and rapid growth in Canada's exports of newsprint paper is, of course, mainly due to this ever-increasing demand in the United States. Ten years ago Canada supplied less than 1% of the newsprint requirements of the United States; in 1909 the percentage was under 4, while at present Canada supplies over one-third of the total consumption. During 1919 the tremendous demand for newsprint produced in the last three months a "famine" condition in the newsprint market. This condition was naturally reflected to some extent in the market price of paper, which in the latter part of 1919 and the early part of 1920 reached a level much higher than had been achieved in recent years. The heavy demand for paper and the increased prices obtained have enabled many Canadian mills to establish themselves on a sound financial basis.

## CHAPTER IX

### How Paper Is Made

THE first step in the process of converting a standing tree into a sheet of white paper takes place in the forest, it may be 200 miles or more distant from the paper-mill proper. The tree is cut down and in time—it may be a year or longer—it finds its way to the storage yards at the mill. The logs are usually floated down to the mill on nearby streams; where streams are not available they are carried by rail.

The first step in the process of converting the wood into paper after the logs have arrived at the mill is that of removing the bark. This is accomplished by one of two types of machines. The first type is called the tumbler. It consists of a large cylindrical drum. Into this drum the logs, in 2-foot lengths, together with a suitable quantity of water, are introduced. The drum is then caused to revolve, and the friction of the logs against the side of the drum and against one another removes the bark. The second type is called a barker, or rosser, and consists of a heavy iron disk, provided usually with three knives fixed to its surface and projecting about half an inch from it. The disk is rotated rapidly and when the logs are pressed against its surface the bark is shaved off by the knives.

After being barked the pieces of wood are converted either into "mechanical" pulp or into "chemical" pulp. The former is not suitable alone for paper-making because it contains only about 55 per cent. of cellulose, which is the essential ingredient of the finished paper, and the fibres are too short and stiff to felt or interlace together properly; hence it is mixed with a certain quantity of chemical pulp which is pure cellulose with fibres of greater length.

Mechanical pulp or ground wood is produced by applying the pieces of wood by hydraulic pressure to the face of a large grindstone, usually about 54 inches in diameter and 27 inches thick. This grindstone rotates at a high rate of speed within a casing, which is provided with pockets into which the pieces of wood are introduced and pressed against the stone. The wood grinders are operated almost exclusively by water-power, but are sometimes propelled by electricity.

The ground wood comes from the grinders in the form of slush, which is then screened in order to remove the coarser particles. In the older mills this screening is done in small troughs with fine screen plates in the bottom. Rotary screening is now coming into general use. The slush is run into a revolving cylinder with screen plates in its surface. The centrifugal force throws the finer particles of slush through these screens.

After the slush has been screened it is ready to be used for paper-making. Where the ground wood mill is a part of the paper mill, or not too far distant from the paper mill, the ground wood slush is piped in without converting into pulp. Where it is necessary to ship the ground wood by rail it is compressed until from 30 to 50 per cent. of the water is squeezed out.

### The Sulphite Process

Spruce wood, in addition to cellulose, contains a considerable amount of non-fibrous material, which is dissolved and separated from the cellulose by cooking the wood under pressure, with a solution of bisulphite of lime. This is known as the sulphite process. The wood is first chipped up into small pieces by a machine which consists of a massive iron or steel disk about 84 inches in diameter, with two or three steel knives projecting from the surface of this disk and radiating from



The **Figure 1** a Paper Machine, showing where the pulp starts on its progress through the machine

the centre. This disk is caused to revolve rapidly, and the logs are applied to the surface of the disk, usually at an angle of 45 degrees. The knives then chip off flakes of wood from the end of the log at that angle.

There are two methods of preparing bisulphite of lime for use in the sulphite process, designated respectively the "tower" system and the "tank" system. In the tower system, which is in most general use, sulphur is burned in specially constructed ovens with a limited amount of air, so as to form sulphur dioxide gas. This is run out through pipes, which enter into a tank of water to cool the gas and then into tall towers, usually of wood, with a lining of lead. These towers may be considerably over 100 feet in height and from 5 to 10 or more feet in diameter. The towers are filled with blocks of limestone, and a continuous stream of water is introduced from the top of the tower. As the gas passes up-

wards through the limestone it enters into combination with the water and lime, so that the liquid flowing out at the bottom of the tower is a solution of bisulphite of lime.

In the tank system, otherwise called the "milk-of-lime" system, water and lime are mixed in a large vat, and the sulphur dioxide gas is forced into the mixture to form bisulphite of lime. The process varies in detail, of course, from plant to plant. An amount of sulphur approximating from 250 to 300 pounds is required in the production of a ton of air-dry pulp.

The chemical process of making sulphite is conducted in large boilers, commonly called "digesters." These may be of varying type, but the one in almost universal use is a tall cylindrical vessel, sometimes being of sufficient size to produce from 11 to 16½ net tons of pulp. The digesters are constructed of boiler plate and are lined with acid-resisting brick or tile set in acid-proof mortar. This, of course, is to prevent the acid developed in the process from corroding the metal of which the digester is constructed, but has also the further advantage of effecting a considerable saving in steam, because of the fact that this lining acts as a heat insulator. The digesters taper to a cone at the top and bottom ends.

The process of cooking varies considerably in different plants. In general, after the chips of wood and the bisulphite of lime have been introduced, the manhole is closed, and steam is gradually forced in at the bottom. This is continued until the steam pressure reaches about 80 pounds and the temperature about 365 degrees. The process of cooking is continued about eight hours. At the end of the cooking process the outlet at the bottom of the digester is opened, and the steam pressure quickly forces the material out into a large bin with a screener bottom, through which the liquid drains off. At this point the pulp usually is washed for about three hours by means of water delivered at the top of the bin. The ligneous and resinous portions of the wood, being in solution, to a great extent are washed away. Spruce-wood pulp obtained in this manner contains about 88 per cent. of cellulose, while untreated spruce wood contains only about 55 per cent.

Following this the chemical pulp is screened to remove coarse fibres, knots, slivers, and the like, in much the same manner as the mechanical pulp.

### Sulphite and Sulphate

Some confusion exists in the lay mind over the terms "Sulphite" and "Sulphate" as applied to pulp for paper-making uses.

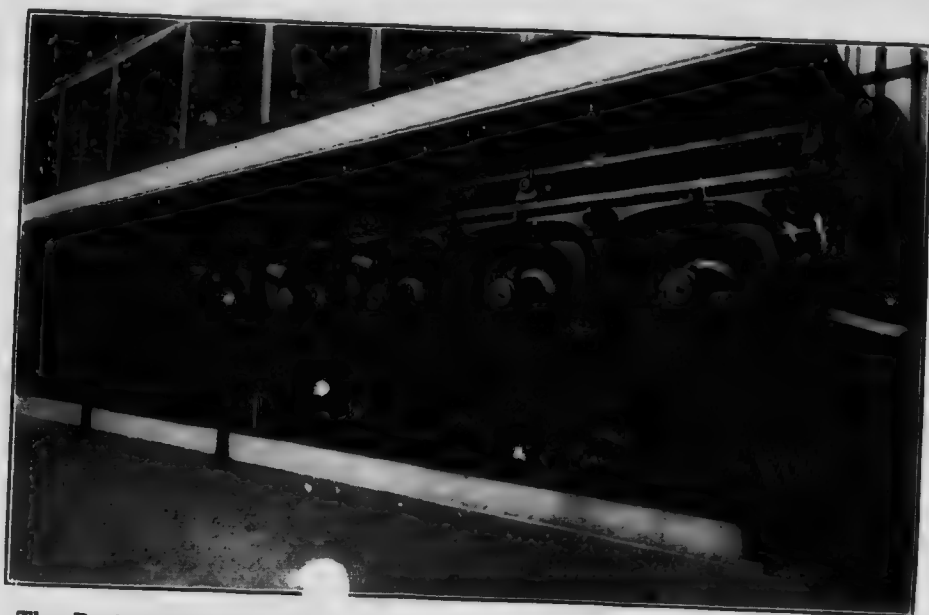
Sulphite pulp gets its name from the fact that the chemical used in every case to separate the cellulose, which is the fibrous constituent, from the other portions of the wood, is a salt of sulphurous acid.

The sulphate process gets its name from the fact that the chemical which is used is sulphate of sodium, commonly known as saltcake, a by-product from the manufacture of hydrochloric acid.

Sulphate pulp is manufactured in a similar way to sulphite pulp as far as the chipping of the wood is concerned, but the digesters are smaller than for sulphite and are not lined, since a steel shell is not affected by the alkaline liquor which is used for the cooking. The effect on the wood is the same as in the other cases. The time of cooking is very

much less and the fibres are longer and of a distinctly brownish color which is not so easily bleached as the greyish tint of the sulphite pulp.

In starting the process for manufacturing the cooking liquor sodium carbonate is treated with lime and sodium hydroxide or caustic soda is formed. This is the basis of what is known as the soda process by which pulp is made largely for the manufacture of book papers. In the digester the caustic soda combines with a portion of the wood substances and dissolves, leaving the cellulose fibre. The liquor which is washed out from the pulp contains a considerable amount of these sodium compounds. This black liquor, as it is called, is concentrated in evaporators and is finally dried and burned in the black ash furnace. Because of an unavoidable loss of some of the alkali during the process of causticising and burning it is necessary to add some sodium salts to replace the loss. In the soda process this is done by adding soda ash to sodium



The Drying Cylinders around which the paper passes in its progress from liquid pulp to finished product

carbonate, but in the sulphate process salt cake or sodium sulphate is added. As this material comes mixed with the dried and burning black ash in the furnace and in the melting pot the sulphate is mostly changed to sulphide and in this form passes on into the cooking liquor. The burning converts the sodium compounds from the wood into sodium carbonate which was the chemical originally added and so, when the burned black ash is treated with water we have a solution containing sodium carbonate, sodium sulphide and a little sodium sulphate. When this is treated with quicklime cooking liquor for the sulphate process containing sodium hydroxide (caustic soda), sodium sulphide and a little sodium sulphate is obtained.

There is distinct difference between the qualities of the pulp made by these two processes. In the first place sulphite pulp is made from selected wood of high grade. The principal woods used are spruce, balsam fir Douglas fir and hemlock, all of which have a comparatively low content of rosin. For sulphate pulp it is possible to use wood of a lower grade and especially woods containing considerable rosin such as jack-pine and southern pine. The sulphate cooking liquor dissolves the rosin which is not true of the sulphite liquors.

The chips for sulphate pulp run somewhat larger than for sulphite and for this reason as well as on account of the milder chemical action the fibres produced are considerably longer and are more flexible. This strength and flexibility of the fibres as well as the length tend to produce a paper of the highest strength and on this account kraft wrappings, as papers made of sulphate pulp are called, give very satisfactory results in length weights for wrapping papers, bag manufacture, etc. There is usually not very much difference in the market prices of unbleached strong sulphite fibre and sulphate fibre in the pulp form, but sulphite pulp can be readily bleached to a fine white color suitable for use in the highest grade of papers.

### Converting Pulp Into Paper

The paper-making process proper begins in the "beaters," where the various component substances of the finished product are mixed.

The beaters are large receptacles of various types, the important common characteristic of which is a cylindrical roll fitted with steel or bronze blades, which revolves over a stationary concave bedplate equipped with similar blades. The pulp is caused to circulate in the vat so that all of it will pass under this roll about an equal number of times. At the beginning of the operation the roll is raised slightly above the bedplate and then gradually lowered as the operation is continued, until the fibres have been sufficiently torn apart, and the various ingredients have been thoroughly mixed.

In the case of newsprint paper the proportion of mechanical to chemical pulp varies according to the quality of the paper desired, type of machines, etc. On the average about 80 per cent. of mechanical pulp is mixed with about 20 per cent. of chemical pulp. Various other ingredients are also introduced, such as talc or china clay which is used as a filler to render the paper more opaque, and to give it a smoother surface, and liquid rosin, which is used to "size" the paper so that the printing ink will not be absorbed and thus cause the impressions to become blurred. Red and blue aniline dyes are added, when obtainable, to make the paper white. Alum is also added to precipitate the rosin and the coloring matter upon the fibres.

After the beating process has been completed, the pulp, very much diluted with water, is run into a so-called stuff chest, in which it is kept in constant motion to prevent the pulp from settling to the bottom. From this chest the pulp or slush passes through a strainer and into a long narrow box placed at the head of, and across the full width of, the paper machine. Thence it overflows onto a wire screen belt consisting of fine copper wires, woven with 60 or 70 meshes to the inch. The length of this screen is often 75 feet and the width 150 or more inches. This



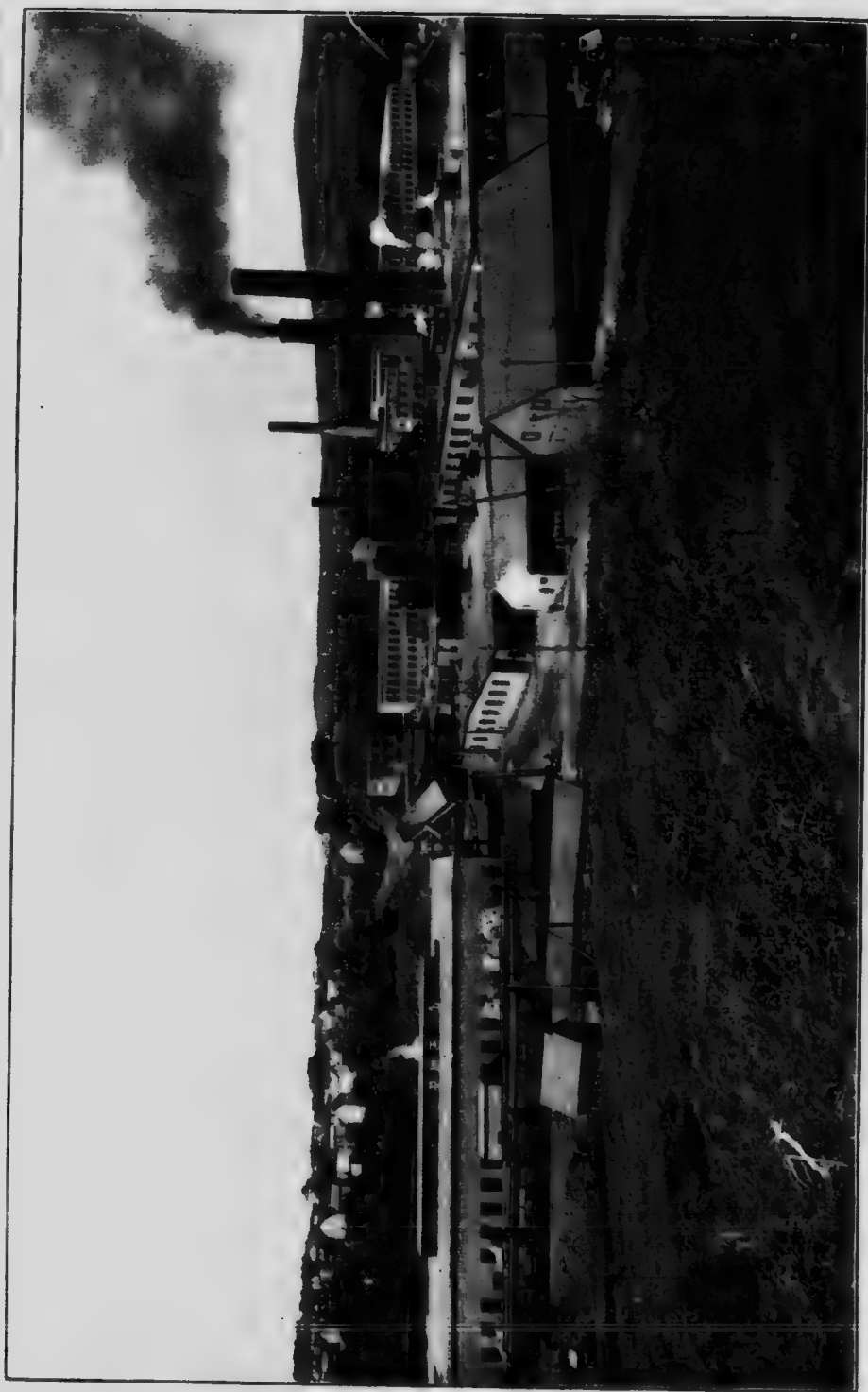
belt moves forward on a series of rolls, and also has a lateral shaking motion. The pulp settles down upon this screen in the form of a wet sheet, much of the water draining through the mesh of the screen. Toward the farther end of the screen it passes over several vacuum boxes, which cause still more moisture to be sucked out through the screen. The speed at which the screen is run is as high in some cases, as 680 feet per minute.

At the end of the screen the sheet passes between two rolls called the couch rolls, the upper one of which is covered with a felt jacket. From the screen belt the sheet runs on to a woollen felt. Thence it passes between a series of so-called press rolls, the purpose of which is to squeeze out further quantities of water. Finally, the sheet is run over several large hollow cast-iron cylinders 4 or 5 feet in diameter, heated internally by steam. These rolls dry the paper thoroughly. The sheet then passes through the calender rolls, which polish the surface, and is wound upon a roll. The rolls of paper later are removed and rewound upon cores, the paper being trimmed and cut to the proper width at the same time. They are then removed to the finishing room, where they are wound with heavy wrapping paper to protect them in shipment, and from there are shipped to the newspaper establishments ready for the printing press.



The Dry-end of a Paper Machine, showing how the finished rolls of paper leave the machine





The Brompton Pulp & Paper Company's Mill at East Angus, Que.

...p...company's mill at East Angus, Que.



The St. Maurice Paper Company's Mill at Three Rivers, Que.

## CHAPTER X

### Pulp and Paper Facts

---

Paper-making in Canada began in 1803.

□ □ □

First mill erected in St. Andrews, Que.

□ □ □

Ninety-four establishments now actively engaged, including 37 pulp mills, 31 paper mills and 26 combined pulp and paper mills.

□ □ □

Capital employed (1920) \$264,269,704.

□ □ □

Value of year's production (1918) \$119,309,434.

□ □ □

Value of exports (1920) \$104,635,388.

□ □ □

Ranks second among Canadian manufacturing industries in capitalization.

□ □ □

Ranks first in value of exports, exclusive of farm and kindred productions.

□ □ □

Employs 26,000 persons in mills and about as many more in woods' operations at certain seasons of the year.

□ □ □

Pays in wages and salaries (1918) \$26,974,225 yearly.

□ □ □

Producing provinces, in order named, Quebec, Ontario, British Columbia, New Brunswick and Nova Scotia.

□ □ □

Capital by provinces (1918) Quebec, \$101,456,296; Ontario, \$88,576,807; British Columbia, \$42,705,988; New Brunswick, \$7,852,225; Nova Scotia, \$753,388.

Average value per ton of paper produced in 1918; Newsprint, \$62.91; Book and writing, \$222.90; wrapping, \$119.99; boards, \$63.26; other paper products, \$91.10. Total, 967,724 tons; value, \$76,700,913.

□ □ □

Average value per ton of pulp produced in 1918, \$56.07. Total production, 736,609 tons; value, \$41,302,882.

□ □ □

In 1890 Canada's total pulp and paper exports were valued at \$120; twenty years later (1910) they were valued at \$4,464,197; thirty years later (1920) their value exceeded \$104,000,000.

□ □ □

Principal destination of exports: United States, United Kingdom, Japan, Australia, New Zealand, Cuba, South American Republics, British South Africa.

□ □ □

Canada's pulp and paper exports to the United States in 1919 created "exchange" at the rate of more than \$340,000 a day for every working day in the year.

□ □ □

Canada makes approximately 2,775 tons of newsprint paper daily. Four hundred tons, approximately, are consumed in Canada, the rest being exported.

□ □ □

The United States and Canada, together, produced 2,183,000 tons of newsprint paper in 1919, Canada's share being 808,000 tons.

□ □ □

The price of newsprint paper in New York, covering a period of sixty years, was highest in 1863, when it sold at 22.12 cents a pound, and lowest in 1897-1901 at 1.8. The average contract price at present is between 5 and 6 cents; the free market price between 10 and 15 cents a pound.

□ □ □

Canada's supremacy as a pulp and paper producing country rests upon the possession of extensive pulpwood forests and abundant and easily-developed water-powers.

□ □ □

Pulpwood first came into use for paper-making in 1860.

□ □ □

Spruce makes the best pulp, followed by balsam fir, hemlock, poplar, pine, tamarack and cedar.

□ □ □

Canada's forest area has been estimated to include 350,000 square miles of pulpwood, capable of yielding 1,033,370,000 cords.

Canada consumes approximately 2,250,000 cords of pulpwood a year and exports about 1,000,000 cords additional to the United States.

□ □ □

Canada's best pulpwood limits yield an average of approximately 5 cords of wood to the acre.

□ □ □

It takes approximately  $1\frac{1}{2}$  cords of wood to produce a ton of paper.

□ □ □

Hydroplanes are employed in protecting pulpwood forests from fire as well as for surveying large pulpwood areas.

□ □ □

Canada's developed water-powers are estimated at approximately 2,000,000 h.p., of which some 360,858 h.p. are employed in the production of pulp and paper.

□ □ □

Other power employed in the industry includes, electric motors, 183,384 h.p.; steam engines, 56,660 h.p.; gasoline engines, 82 h.p.; other unspecified powers, 3,100 h.p.

□ □ □

An average of 100 h.p. is required to produce a ton of paper.

□ □ □

Where coal is used to generate power in paper mills it takes, approximately, a ton of coal to produce a ton of paper.

□ □ □

Canada's first paper mill of consequence was built in 1865. It produced  $1\frac{1}{2}$  tons of paper in 24 hours. To-day's modern mills produce from 200 to 300 tons a day.

□ □ □

Canadian-made paper of the value of 8 cents a pound or less is admitted to the United States free. Other grades are required to pay duty.

□ □ □

Canada has (1919) 1552 publications regularly issued, including 126 daily and 1,073 weekly newspapers.

□ □ □

The daily and weekly newspapers of Canada consume, on the average, 400 tons of paper a day or the equivalent of ~~200~~ cords of wood, the product of ~~200~~ acres of forest.

□ □ □

Some large American newspapers consume an average of 75 to 100 tons of newsprint paper daily.

It takes a spruce tree 100 years and upwards to arrive at maturity.

□ □ □

Reafforestation is practiced to a limited extent by some of the companies in Quebec and Ontario.

□ □ □

The pulp and paper industry contributes upwards of \$2,000,000 a year to the provincial exchequer in Quebec, in addition to ordinary taxation.

□ □ □

Forest fires are estimated to take an average greater toll from the pulpwood resources of Canada than all the manufacturers put together.

□ □ □

"The World's Paper Trade Review" (London) estimates the annual per capita consumption of paper of all kinds in the United Kingdom at 100 pounds; in the United States at 125 pounds.

□ □ □

The per capita consumption of newsprint paper in the United States rose from 3 pounds in 1880 to 33 pounds in 1919. Canada's consumption of newsprint at present is estimated to be 26 pounds per capita per annum.

□ □ □

War Record—During the war Canada's pulp and paper industry claimed 3,092 enlistments; 228 killed; 341 wounded; 10 missing; 12 died in service; 15 taken prisoners. Decorations earned, 1 V.C.; 2 O.B.E.; 1 C. de G.; 13 M.M.; 10 M.C.; 8 D.C.M.; 1 D.S.O.



The Howard Smith Paper Company's Mill at Crabtree, Que.



Plant of the Bathurst Lumber Company, Bathurst, N.B.



## CHAPTER XI

### Pulp and Paper Mills in Canada

#### BRITISH COLUMBIA

##### BEAVER COVE LUMBER & PULP COMPANY, LIMITED.

Head Office—806 London Building, Vancouver, B. C.

Mills—Beaver Cove, B. C. (Northeastern coast Vancouver Island).

Officers—William H. White, president; W. O. King, vice-president and treasurer; George C. Pratt, Secretary.

Production—Kraft pulp (Sulphate process) 40 tons daily.

##### PACIFIC MILLS, LIMITED.

Head Office—Vancouver, B. C.

Mills—Ocean Falls, B. C.

Officers—William Pierce Johnson and Louis Bloch, managing directors, San Francisco, Cal.; A. B. Martin, president, Vancouver, B. C.; J. H. Lawson, secretary, Vancouver, B. C.

Production—Kraft paper, 30 tons daily; newsprint, 220 tons daily. Excess pulp production for sale, 20 tons kraft pulp.

##### POWELL RIVER COMPANY, LIMITED.

Head Office—Vancouver, B. C.

Mills—Powell River, B. C.

Officers—D. F. Brooks, president; M. J. Scanlon, vice-president; A. S. Brooks, treasurer; Norman R. Lang, managing director.

Cable Address—Powrivco, Vancouver (Codes, Western Union Universal Edition and Western Union five-letter edition).

Production—Newsprint, 225 tons daily; excess sulphite pulp above own requirements, 25 tons daily.

##### RAINY RIVER PULP & PAPER COMPANY, LIMITED.

Head Office—Standard Bank Building, Vancouver, B. C.

Mills—Port Mellon, Howe Sound, B. C.

Officers—Robt. Sweeney, president; E. L. Mohn, vice-president and treasurer; M. W. Morpey, secretary; C. A. Kieren, superintendent; B. F. Taylor, general manager.

(Company in process of re-organisation, the Western Canada Pulp & Paper Company, Limited, having been incorporated to take over its property. The new Company's headquarters are in Toronto, Ont. Everley M. Davis, of New York, is president; H. J. Daly, of Toronto, vice-president; and J. A. Kent, of Toronto, secretary. The directorate also includes Robert Sweeny, of New York; S. Casey Wood, of Toronto; and A. H. Douglas, of Vancouver, B.C. The Company is capitalized at \$1,000,000.)

##### WHALEN PULP & PAPER MILLS, LIMITED.

Head Office—Merchants' Bank Building, Vancouver, B. C.

Mills—Wudfiber Bay, Howe Sound, B. C.; Swanson Bay, B. C.; Port Alice (Quatsino Sound), B. C.

Officers—Sir George Eury, president; James Whalen, chairman; A. E. McMaster, secretary-treasurer; A. H. Douglas, general counsel; Henning Helin, general superintendent; G. G. Davis, logging superintendent; W. M. Harrison, sales manager; E. I. Madigan, general auditor.

Production—Strong sulphite, 80 tons daily; easy bleaching, 70 tons; bleached, 30 tons (changes now being effected, to be completed in 1920, will increase capacity to 110 tons strong sulphite pulp, 50 tons easy bleaching; 90 tons bleached.)

## MANITOBA

### RED RIVER PAPER MILLS, LTD.

Head Office—232 Curry Bldg., Winnipeg.

Mills—Norwood, Man.

Officers—J. J. Kilgour, president; Douglas Clark, vice-president; A. K. Ferguson, secretary; Chas. F. Gray, consulting engineer; Frederick Gilroy, manager and treasurer.

Production—Two cylinder machine with 12 dryers to trim 80 inches, a Jordan engine, two beaters and one stack of calenders, in process of being installed.

## NOVA SCOTIA

### CAPE BRETON PULP & PAPER COMPANY.

Head Office—200 Fifth Avenue, New York, U. S.

Mills—Murray, Cape Breton, N. S.

Officers—Hugh J. Chisholm, president; C. A. Gordon, general manager; L. M. Bickford, vice-president; E. E. Tufts, treasurer.

### CLARKE BROTHERS, LIMITED.

Head Office—Bear River, N. S.

Mills—Bear River, N. S.

Officers—W. G. Clarke, chairman and treasurer; W. W. Clarke, secretary.

Cable Address—Clarke (Watkins or A. B. C. Code).

Production—Sulphate pulp, 30 tons daily. (Mill under construction).

### CLYDE PULP COMPANY.

Head Office—Halifax, N. S. (Becker & Co. of America, Ltd.)

Mills—Clyde River, Shelburne Co., N. S.

Officers—Becker & Co. of America, Limited, Halifax; Harry Mathers, managing director; Frank Ouellet, manager Clyde Pulp Co.

Production—Groundwood pulp, 30 tons wet daily.

### LA HAVE PULP COMPANY, LIMITED.

Head Office—New Haven, Conn., U. S.

Mills—Morgan Falls, New Germany, N. S.

Officers—Wm. R. Shaffer, president and treasurer; William E. Parnell, secretary.

Cable address—Morgan (A. B. C. Code)

Production—Mechanical groundwood pulp, 20 tons dry daily.

### MACLEOD PULP COMPANY, LIMITED.

Head Office—Liverpool, N. S.

Mills—Milton, N. S.

Officers—John R. Macleod, president; J. R. Gordon, secretary.

Cable Address—Macleod, Liverpool, N. S.

Production—Mechanical groundwood pulp, 46 tons dry daily.

(Formerly produced woodpulp, folding and colored box-boards, but mill was burned down in 1915. Company expects to rebuild soon.)

### NOVA SCOTIA WOOD PULP & PAPER CO. LIMITED

Head Office—Bridgewater, N. S.

Mills—Charleston, N. S.

Officers—Frank R. Brown, president; A. F. Parmenter, secretary-treasurer; G. H. Pye, manager.

Production—Groundwood pulp, 30 tons dry daily.

### SISSIBOO PULP & PAPER COMPANY, LIMITED.

Head Office—Weymouth, N. S.

Mills—Weymouth Falls and Tidewater, N. S.

Officers—R. A. MacIntyre, secretary and treasurer; S. D. Jones, superintendent.

Production—Groundwood, 105 tons daily.

### ST. CROIX PAPER COMPANY, LIMITED

Head Office—Halifax, N. S.

Mills—Hartville, Hants Co., N. S.

Officers—H. M. C. Hart.

(Mill has been inoperative for about ten years.)

## NEW BRUNSWICK

### BATHURST LUMBER COMPANY, LIMITED

Head Office—Bathurst, Gloucester County.

Mills—Bathurst, N. B.

Officers—Hon. W. C. Edwards, president; Angus McLean, vice-president and general manager; A. E. Loosen, treasurer; Maurice E. Preisch, secretary.

Cable Address—Wongan, Bathurst, N.B.

Production—Easy bleaching sulphite pulp, 50 tons daily; kraft pulp, 50 tons daily.

### DOMINION PULP COMPANY, LIMITED, THE

Head Office—50 Common Street, London, E. C., England.

Mills—Jatham, N. B.

Officers—Albert E. Reed, William H. Reed and J. F. Patton, directors; A. H. Huckle, secretary.

Cable address—Dominion, Miramichi.

Production—Unbleached sulphite pulp, and easy bleaching, 50 tons daily.

### FRASER COMPANIES, LIMITED.

Head Office—Edmundston, N. B.

Mills—Edmundston.

Officers—Archibald Fraser, president; Donald Fraser, vice-president; William Matheson, secretary; W. A. Brebner, treasurer; R. A. Haywood, superintendent.

Production—Sulphite fibre, 120 tons daily.

### NASHWAAK PULP & PAPER COMPANY.

Head Office—St. John, N. B.

Mills—Fairville, N. B.

Officers—H. J. Chisholm, president; L. M. Bickford, vice-president; J. H. Drummond, secretary; F. E. Tufts, treasurer; W. W. Emery, assistant treasurer; N. M. Jones, manager; Sidney M. Jones, assistant manager.

Cable address—Fibre.

Production—Bleached sulphite pulp, 60 tons daily.

### NEW BRUNSWICK SULPHITE FIBRE COMPANY, LIMITED.

Head Office—Millerton, N. B.

Mills—Millerton, N. B.

Officers—C. Howard Smith, president; Harold Crabtree, secretary. (Mills at present closed.)

### ST. GEORGE PULP & PAPER COMPANY.

Head Office—South Norwalk, Conn.

Mills—St. George, N. B.

Officers—Joseph Goodfellow, president; E. G. Murphy, vice-president; Wm. H. Odell, secretary; E. W. Murphy, treasurer.

Production—Groundwood pulp, 28 tons daily.

## QUEBEC

### ALEX. M. HUR & COMPANY.

Head Office—82 McGill Street, Montreal.

Mills—Joliette, Que.

Officers—D. F. Munn, president; J. M. G. Lockerby, vice-president; E. J. Rowland, secretary-treasurer.

Production—Building paper, wall paper and various wrappings and colored papers, 23 tons daily.

## QUEBEC—Continued

### BELGO-CANADIAN PULP & PAPER CO., LIMITED.

Head Office—Brussels, Belgium.

Business Office—Shawinigan Falls, Que.

Mills—Shawinigan Falls, Que.

Officers—H. Biermans, general manager; John Stadler, assistant manager; C. L. Lebrun, controller; A. Beique, purchasing agent.

Cable address—Pulp, Brussels; Belgopulp, Shawinigan.

Production—Groundwood pulp, 165 tons daily; sulphite pulp, 90 tons; newsprint, 200 tons. Excess pulp production over own requirements, 5 tons groundwood; 40 tons sulphite.

### BENNETT, LIMITED.

Head Office—Chambly Canton, Que.

Mills—Chambly Canton, Que.

Officers—F. E. Norton, president; Geo. F. Davis, vice-president; W. F. Norton, vice-president; Perry Warrington, treasurer; H. E. Walker, secretary.

Production—Binders, counter, fibre and shoe boards, 16 tons daily.

### BIRD & SON, LIMITED.

Head Office—Hamilton, Ont.

Mills—Pont Rouge, Que.

Officers—P. R. Allen, president; W. R. McNeil, vice-president; C. P. Cowan, second vice-president; H. E. Davenport, secretary-treasurer.

Cable address—Waterproof.

Production—Felt for prepared roofing, 25 tons daily.

### BROWN CORPORATION.

Head Office—404 Commercial St., Portland, Me.

Mills—LaTuque, Que.

Officers—H. J. Brown, president; O. B. Brown, secretary and treasurer; H. Martinson, superintendent; D. P. Brown, local manager.

Production—Sulphite kraft pulp, 150 tons daily.

### BROMPTON PULP & PAPER COMPANY, LIMITED.

Head Office—East Angus, Que.

Mills—East Angus and Bromptonville, Que.

Officers—F. N. McCrea, president; H. W. Beauclerk, vice-president; W. N. Munroe, treasurer; W. S. Hecks, secretary; J. A. Bothwell, general manager.

Production—Newsprint, 120 tons daily; groundwood pulp dry, 220 tons; boxboards, 55 tons; sulphate pulp, 90 tons; kraft paper, 60 tons. Excess pulp production above own requirements, 15,000 tons yearly.

### CANADA PAPER COMPANY, LIMITED.

Head Office—Windsor Mills, Que.

Mills—Windsor Mills, Que.

Officers—F. J. Campbell, general manager; H. B. Donovan, sales manager; H. M. Thorne, secretary-treasurer.

Cable address—Candaper.

Production—Newsprint, 40 tons daily; bag and fibre, 15 tons; colors and specialties, 15 tons; groundwood, 45 tons; sulphate, 20 tons.

### CHICOUTIMI PULP COMPANY.

Head Office—Chicoutimi, Que.

Mills—Chandler, Que.; Chicoutimi, Que.; Val Jalbert, Que.

Officers—Hon. F. L. Beique, president; Hon. N. Garneau, vice-president; J. E. Houseman, general manager.

Directors—Hon. F. L. Beique, Montreal; E. C. Pratt, Montreal; Louis Chable, New York; Hon. J. M. Wilson, Montreal; J. E. A. Dubuc, Chicoutimi; Joseph Quintal, Montreal; Hon. N. Garneau, Quebec; R. F. Hammond, New York; John T. Steele, Buffalo.

Cable address—Chicoubeck.

Production—Chandler mill: sulphite, 120 tons daily; Chicoutimi mill: groundwood, 300 tons; Val Jalbert mill: groundwood, 100 tons.

## QUEBEC—Continued

### DOMINION PAPER COMPANY.

Head Office—345 St. James St., Montreal.

Mills—Kingsley Falls, Que.

Officers—F. P. Currie, president; Robert Currie, vice-president and general manager; T. S. Currie and Wm. Currie, directors; P. Kenne, secretary-treasurer.

Production—Grey, brown and manilla kraft; fibre bag manilla, 15 tons daily.

### DONNACONA PAPER COMPANY, LIMITED, THE

Head Office—Donnacona, Que.

Mills—Donnacona, Que.

Officers—Harry P. Gould, president; D. Clinton Murray, vice-president; Chas. B. Rogers, secretary-treasurer; George M. McKee, managing director.

Production—Newsprint, 100 tons daily; sulphite, 60 tons; groundwood, 120 tons. Excess pulp production over own requirements: sulphite, 25 tons; groundwood, 30 tons.

### EASTERN PAPER COMPANY, LIMITED.

Head Office—St. Basile Station, Portneuf Co., Que.

Mills—St. Basile.

Officers—J. E. Pepin, president and treasurer; Mrs. E. R. Pepin, vice-president.

Cable address—Eastperco.

Production—Carpet lining, sheathing, felt, tarred products, board, 7 to 8 tons daily.

### E. B. EDDY COMPANY, LIMITED, THE

Head Office—Hull, Canada.

Mills—Hull, Canada.

Officers—George H. Millen, President and manager; J. T. Shirreff, vice-president and assistant manager; David Tilley, treasurer; John F. Taylor, secretary.

Cable address—Eddy, Hull, Canada.

Production—Roll and ream news and white wrapping, 50 tons daily; plain folding board, single and duplex colored, lined folding board, white lined folding board and tag boards, 20 tons; manilla, white and colored tissues, plain and crepe, toilet papers, paper towelling and serviettes, 3 tons; book, litho and colored prints, posters and cover papers, writing manillas, white wove and laid writings, bostons and tickets, 8 tons; check book paper, plain manilla and fibre wrappings, grey and brown wrappings, striped manilla and samson B. wrapping, 16 tons; bag, manilla and mill wrapper, 8 tons. Excess pulp production over requirements, 8 to 10 tons daily, Eddy's unbleached Slow Cooked Sulphite pulp.

(New wood room for sulphite department under construction as well as large conversion room for toilet paper and paper towelling. Will shortly add another large tissue machine to be in operation next spring.)

### F. FLO. SOUCY.

Head Office—Old Lake Road, Que.

Mills—Old Lake Road, Que.

Officers—F. Flo. Soucy, J. F. Soucy, Alf. J. Soucy, W. P. Soucy.

Cable address—Soucy, Old Lake Road, Que.

Production—Mechanically ground woodpulp, 10 tons dry daily.

### FOREST PRODUCTS LABORATORIES OF CANADA.

Head Office—University Street, Montreal.

Mills—University Street, Montreal.

Production—Soda, sulphite and sulphate pulp and all kinds of paper in small quantities (Governmental experimental work only.)

### GREAT EASTERN PAPER COMPANY, LIMITED.

Head Office—Grand Falls, Que.

Mills—Grand Falls, Madeleine River, Gaspé, Que.

Production—Groundwood pulp, 20 tons daily.

## QUEBEC—Continued

### GULF PULP & PAPER COMPANY.

Head Office—Clark City, Que.

Mills—Clark City, Que.

Officers—James Clarke, president; Wm. Clarke, vice-president; George Clarke, treasurer; Frank W. Clarke, general manager.

Cable address—North Shore, Quebec.

Production—Groundwood pulp, 150 tons dry daily.

### HA! HA! BAY SULPHITE COMPANY, LIMITED, THE

Head Office—Port Alfred, Que.

Mills—Port Alfred, Que.

Officers—F. Becker, president; J. E. A. Dubuc, vice-president; R. F. Hammond, secretary; A. Wagner, treasurer; G. Hanson, general superintendent; E. Bergeon, mill superintendent.

Production—Sulphite pulp, 125 tons dry daily.

### HENRY ATKINSON, REGISTERED.

Head Office—Pont Etchemin, Que.

Mills—Pont Etchemin, Que.

Officers—Donald C. T. Atkinson, manager.

Production—Groundwood pulp, 10 tons, dry daily.

### HOWARD SMITH PAPER MILLS, LIMITED.

Head Office—138 McGill Street, Montreal.

Mills—Beauharnois, Que.; Crabtree Mills, Que.; Cornwall, Ont.

Officers—C. Howard Smith, president; Jas. W. Pyke, vice-president; Harold Crabtree, secretary-treasurer.

Production—Loft-dried tab-sized paper, 25 tons daily; bonds, writings and ledgers, 25 tons; book, litho, coatings and envelopes, 15 tons; bristol boards, 15 tons.

(Now installing new machine for bristol boards and new machine for bonds.)

### INTERNATIONAL PAPER COMPANY.

Head Office—30 Broad Street, New York.

Mills—Three Rivers, Que.

Officers—Philip T. Dodge, president; Ogden Mills, vice-president; C. W. Lyman, vice-president; W. E. Haskell, vice-president and assistant to president; Owen Shepherd, treasurer; F. G. Simons, secretary.

Production—Company is now creating 80-ton sulphite plant, to be followed by a groundwood mill of at least 160 tons daily capacity. Plans contemplate erection of 200-ton paper mill for newsprint in addition.

(This company operates 31 mills in the United States, producing 1788 tons of paper, 1512 tons of groundwood and 502 tons of sulphite daily. It controls extensive pulpwood limits in Canada.)

### JAMES MACLAREN COMPANY, LIMITED, THE

Head Office—Buckingham, Que.

Mills—Buckingham, Que.

Officers—Albert MacLaren, president; Alexander MacLaren, vice-president; R. M. Kenny, general manager; A. O. Anderson, secretary.

Cable address—Buckingham, Que.

Production—Mechanical groundwood pulp, 75 tons daily.

### J. C. WILSON LIMITED.

Head Office—61 St. Alexander Street, Montreal, Que.

Mills—Lachute, Que. and St. Jerome, Que.

Officers—F. Howard Wilson, president; Edwin H. Wilson, vice-president; E. A. Deneg, secretary-treasurer.

Production—Manilla and brown wrapping, toilet tissues and bag manillas, 40 tons daily; groundwood pulp, 15 tons daily.

## **QUEBEC—Continued**

### **JOSEPH FORD & COMPANY.**

Head Office—Portneuf, Que.

Mills—Portneuf, Que.

Officers—Joseph Ford, Jr.; Thomas Ford.

Production—Hard sized news, linings, hangings, colored poster, wrappings and bag papers, 10 tons daily.

### **J. R. WALKER & COMPANY, LIMITED.**

Head Office—Montreal.

Mills—Montreal (Sault au Recollet)

Officers—J. R. Walker, president; W. Earle Walker, managing director; James Hewton, superintendent.

Cable address—Reklaw.

Production—Saturating felt and sheathing paper, 10 tons daily; fibre, friction and trunk boards, 2 tons.

### **KIPAWA COMPANY, LIMITED.**

Head Office—367 Beaver Hall Square, Montreal.

Mills—Temiskaming, Que.

Officers—C. Riordon, president; Carl Riordon, vice-president and managing director; C. B. Thorne, vice-president and technical director; J. B. White, vice-president and timber director; F. B. Whittet, secretary-treasurer.

Cable address—Kipcolim, Montreal.

Production—Highest grade quality bleached sulphite fibre, 125 tons daily.

(Company's note:—This is a new sulphite plant operating since January 1, 1920. It is recently built and of entirely modern construction and equipment. Situated at the foot of Lake Temiskaming as it empties into the St. Lawrence River. Utilizes the spruce wood of the Temiskaming region which is considered to be the finest wood in the world for bleached sulphite).

### **LAKE MEGANTIC PULP COMPANY.**

Head Office—Lake Megantic, Que.

Mills—Lake Megantic, Que.

Officers—George M. Stearns, president; W. D. Russell, treasurer; G. M. Stearns, secretary and superintendent.

Production—Groundwood, 15 tons daily.

### **LAURENTIDE COMPANY, LIMITED.**

Head Office—Grand Mere, Que.

Mills—Grand Mere, Que.

Officers—George Chahoon, Jr., president; Chas. R. Hosmer, vice-president; Louis Armstrong, treasurer.

Cable address—Laurentide, Grand Mere.

Production—Newsprint, 210 tons daily; pulpboards, 60 tons; sulphite, 175 tons; groundwood, 225 tons. Excess pulp production over own requirements, 100 tons daily.

(Installing two new paper machines, from 80 to 100 tons capacity, to be completed early in 1921).

### **MONTREAL PAPER COMPANY, LIMITED.**

Head Office—Portneuf Station, Que.

Mills—Portneuf, Que.

Officers—T. P. Bishop, president; L. P. Bishop, vice-president; Paul Plamondon, secretary-treasurer.

Production—Roofing felt, 10 tons daily.

### **NAIRN FALLS POWER & PULP COMPANY, LIMITED.**

Head Office—Murray Bay, Que.

Mills—Murray Bay, Que.

Officers—J. T. Donohue, president; Chas. Donohue, managing director.

Cable address—Nairnapulp, Murray Bay.

Production—Mechanical pulp, 120 tons daily.



## QUEBEC—Continued

### NEWS PULP & PAPER COMPANY, LIMITED.

Head Office—263 St. James St., Montreal, Que.

Mills—St. Raymond, Que.

Officers—Frank Powell, manager; H. H. McArthur, secretary.

Production—News, 30 tons daily; groundwood, 40 tons.

### PRICE BROTHERS & COMPANY, LIMITED.

Head Office—Quebec.

Mills—Kenogami, Que.; Jonquiere, Que., Rimouski, Que.

Officers—Sir William Price, president; J. M. McCarthy, vice-president; Geo. H. Thomson, vice-president; J. Leonard Apedaile, managing director; H. E.

Price, secretary-treasurer.

Cable address—Price.

Production—Newsprint, 300 tons daily; woodboard, 25 tons; sulphite, 110 tons; groundwood, 335 tons. (Company uses about 200,000,000 feet of spruce and cedar in deals and lumber, single, lath, ties, pulpwood and pulp and paper yearly). Excess pulp production over own requirements, 40 tons sulphite and 35 tons groundwood daily.

The Company is undertaking an additional pulp and paper plant near Chicoutimi, Que., which, when completed, will increase its output of newsprint paper and boards to approximately 800 tons a day. The plans include the laying out of a new townsite to be known as Saguenay, a charter for which has been granted by the provincial legislature.

### QUEBEC & SAGUENAY PULP COMPANY.

Head Office—58 Palace Hill, Quebec, Que.

Mills—St. Amadee, d'Peribonka, Que.

Officers—M. Murray, president; J. P. Galibois, secretary.

Production—Groundwood, 20 tons daily.

(Probably increase capacity in 1920 to 70 tons daily)

### RICHARD & COMPANY.

Head Office—161 Arago Street, Quebec, Que.

Mills—L'Ange Gardien and Les Saules, Que.

Officers—Louis Richard, Manager and Superintendent.

Production—Leather, counter, friction and fibre board, 6 tons daily.

### RIVER DU LOUP PULP COMPANY, LIMITED.

Head Office—Riviere du Loup, Que.

Mills—Riviere du Loup, Que.

Production—Groundwood, 40 tons daily.

### ROLLAND PAPER COMPANY, LIMITED, THE.

Head Office—142 St. Paul Street, West, Montreal.

Mills—St. Jerome, Que., Mont Rolland, Que.

Officers—S. J. B. Rolland, president; J. P. Rolland, vice-president; Jean Rolland, general manager, St. Jerome; Olivier Rolland, Manager, Mont Rolland.

Cable address—Rolland, Montreal (A. B. C. Code, Fifth Edition).

Production—Bond, ledger, linen, wedding, papeterie, writing, book, 25 tons daily.

### ROWLAND FORD & SON.

Head Office—Portneuf Station, Que.

Mills—Portneuf, Que.

Officers—Rowland Ford, Sr., Rowland Ford, Jr.

Production—Roofing and carpet, felt and sheathing, 5 tons daily.



## **QUEBEC—Continued**

### **RU-BER-OLD FELT MANUFACTURING COMPANY, LIMITED.**

**Head Office**—Montreal, Que.

**Mills**—Portneuf, Que.

**Officers**—R. L. Shainwald, president; C. L. Shainwald, vice-president and managing director; F. Jellenik, secretary-treasurer; C. Bruce Davis, resident manager; Alfred F. Georgi, director; Herbert Kennedy, manager of manufactures.

**Cable address**—Montreal.

**Production**—Roofing, carpet and building felt, 7 tons daily.  
(Two new beaters being installed).

### **ST. LAWRENCE PULP & LUMBER CORPORATION.**

**Head Office**—Chicoutimi, Que.

**Mills**—Chandler, Gaspé Co., Que.

**Officers**—Hon. F. L. Beique, president; J. E. A. Dubuc, vice-president; A. Bechard, treasurer; R. Belleau, secretary.

**Production**—140 tons sulphite daily.

### **ST. MAURICE PAPER COMPANY, LIMITED.**

**Head Office**—Board of Trade Building, Montreal.

**Mills**—Cape de la Madeleine, near Three Rivers, Que.

**Officers**—M. B. Wallace, president; Alexander McLauren, vice-president and general manager; C. R. McMillen and E. B. Murray, vice-presidents; E. S. Coleman, secretary-treasurer.

**Cable address**—Charlemagne, Montreal.

**Production**—Groundwood pulp, 100 tons daily; sulphite pulp, 50 tons; kraft pulp, 60 tons; newsprint, 100 tons. Excess pulp production over own requirements, 60 tons kraft, 25 tons sulphite.

### **WAYAGAMACK PULP & PAPER COMPANY, LIMITED.**

**Head Office**—Three Rivers, Que.

**Mills**—Three Rivers, Que.

**Officers**—C. R. Whitehead, president and general manager; vice-president, J. W. Pyke; secretary, E. L. Wilson.

**Cable address**—Wayagamack, Three Rivers, Que.

**Production**—Sulphate kraft pulp, 200 tons daily; kraft paper (glazed and unglazed) 100 tons.

## **ONTARIO**

### **ABITIBI POWER & PAPER COMPANY, LIMITED.**

**Head Office**—Sun Life Building, Montreal, Que.

**Mills**—Iroquois Falls, Ont.

**Officers**—F. H. Anson, president; Shirley Ogilvie and Alex. Smith, vice-presidents; W. H. Smith, secretary.

**Cable address**—Nosa.

**Production**—Newsprint, 230 tons daily; groundwood and sulphite pulp. Excess pulp for sale, 35,000 tons groundwood and 18,000 tons sulphite annually.

(Will increase paper production in September, 1920, by additional 232-inch 85-ton newsprint machine; also adding 60-ton board machine to be ready at same time. Will install another 232-inch 85-ton newsprint machine in 1921.)

### **BEAVER WOOD FIBRE COMPANY, LIMITED.**

**Head Office**—Buffalo, N. Y., U. S. A.

**Mills**—Thorold, Ont.

**Officers**—Wm. F. MacGlashan, president; G. F. Haggerty, vice-president, H. S. Lewis, secretary-treasurer; Truman J. Seitz, assistant-treasurer; Harrison L. Hiles, assistant-secretary.

**Cable address**—Beaver, Buffalo.

**Production**—Groundwood pulp, 120 tons daily.

## ONTARIO—Continued

### BRONSON COMPANY, THE.

Head Office—Ottawa, Ont.

Mills—Ottawa, Ont.

Officers—E. H. Bronson, president; Frederic E. Bronson, managing director;  
H. Greene, secretary-treasurer.

Production—Groundwood, 20 tons daily.

### CAMDEN PAPER MILLS, LIMITED.

Head Office—Camden East, Ont.

Mills—Camden East, Ont.

Officers—Angus McLean, president; Edwin S. Crabtree, managing director.

Production—No. 1 kraft, 12 tons daily.

### CANADA BOXBOARD COMPANY, LIMITED.

Head Office—No. 2 Seigneur Street, Montreal, Que.

Mills—Frankfort, Ont.

Officers—R. A. Kilgour, president; O. A. Porritt, director and mill manager;  
D. Robertson, managing director.

Production—Paper boards; filled wood boards; strawboards; chipboards; white-  
lined boards, etc., 65 tons daily.

### DON VALLEY PAPER COMPANY, LIMITED.

Head Office—Dominion Bank Building, Toronto, Ont.

Mills—Don Valley, Toronto, Ont.

Production—Cover papers, postcard bristols, poster, white and colored bristols,  
sulphite and manilla envelope and tag, 10 tons daily.

### DRYDEN PULP & PAPER COMPANY, LIMITED.

Head Office—Dryden, Ont.

Mills—Dryden, Ont.

Officers—F. Perry, president; J. B. Beveridge, vice-president and general manager;  
H. Humphreys, secretary-treasurer; F. N. Beveridge, general superintendent.

Cable address—Drypulp (W. U. Code)

Production—Kraft pulp, 60 tons air dry daily; kraft sheathing paper, 15 tons;  
kraft wrapping papers, 15 tons.

### FIBRE BOARD, LIMITED.

Head Office—Penetanguishene, Ont.

Mills—Penetanguishene, Ont.

Proprietor—Manley Chew.

Production—Wall board.

### FOLEY-REIGER PULP & PAPER COMPANY, LIMITED, THE.

Head Office—Thorold, Ont.

Mills—Thorold, Ont.

Officers—H. M. Rieger, president; E. P. Foley, vice-president and general manager;  
Arthur Constantine, secretary-treasurer; Joseph M. Foley, superintendent.

Production—Mechanically ground wood pulp, 15 tons daily.

### FORT FRANCES PULP & PAPER COMPANY, LIMITED.

Head Office—Fort Frances, Ont.

Mills—Fort Frances, Ont.

Officers—E. W. Backus, president; S. W. Backus, vice-president; B. G. Dahlberg,  
second vice-president; C. C. Honey, secretary and assistant treasurer;  
S. Ferguson, auditor.

Production—Newsprint, 125 tons daily; groundwood pulp, 100 tons daily.

## ONTARIO—Continued

### GARDEN CITY PAPER MILLS COMPANY, LIMITED.

Head Office—St. Catharines, Ont.

Mills—St. Catharines, Ont., and Merritton, Ont.

Officers—Lauren H. Gardner, president; R. E. Myers, vice-president; Chas. W. Syrett, secretary-treasurer.

Production—Toilet, tissue and light-weight specialties, 5 tons daily.

### HINDE & DAUCH PAPER COMPANY OF CANADA, THE.

Head Office—43 Hanna Avenue, Toronto, Ont.

Mills—Toronto, Ont.

Officers—Sidney Frohman, president; Ralph King, vice-president; O. H. Moore, treasurer; R. H. Ranney, secretary; T. W. Lloyd, assistant-secretary.

Production—Jute and chip test container boards, fibre boxes, corrugated boxes and wall board, 50 tons.

(Plan duplicate mill in Montreal in near future.)

### HYDRO-ELECTRIC POWER COMMISSION PULP MILL.

Head Office—190 University Avenue, Toronto, Ont.

Mills—Campbellford, Ont.

Manager—Elie Brunelle.

Production—Mechanical groundwood pulp, 30 tons daily.

### INTERLAKE TISSUE MILLS, LIMITED.

Head Office—Toronto, Ont.

Mills—Merritton, Ont.

Officers—George Carruthers, president; I. H. Weldon, vice-president; S. F. Duncan, secretary.

Cable Address—Interlake, Toronto, Canada.

Production—White and colored M. G. Tissues; brown and colored light weight M. G. kraft; white and colored drug wrap; all grades of fruit wraps; dry proof paper; toilet; towels; napkins; decorative crepe rolls; lunch and outing sets, 10 tons daily.

(Now engaged in increasing capacity to 25 tons daily by addition of new Harper Fourdrinier 140" x 72" machine.)

### JAMES STUTT & SONS.

Head Office—West Flamboro, Ont.

Mills—West Flamboro, Ont.

Officers—W. J. Stutt, George Stutt, Fred Stutt.

Production—Carpet felt, 1½ tons daily; fly felts, 1 ton.

### JOHN FISHER & SON, LIMITED.

Head Office—Dundas, Ont.

Mills—Dundas, Ont.

Production—Hardware, manilla, rope, wrapping and wax, 6 tons daily.

### J. R. BOOTH.

Head Office—Ottawa, Ont.

Mills—Ottawa, Ont.

Officers—J. R. Booth; C. J. Booth; J. F. Booth; J. B. McGibbon, sales manager.

Cable Address—Booth.

Production—Newsprint, 140 tons daily; board, 55 tons; groundwood, 200 tons; sulphite, 90 tons.

### KINLEITH PAPER MILLS, LIMITED.

Head Office—St. Catharines, Ont.

Mills—St. Catharines, Ont.

Officers—Sir William J. Gage, LL.D., chairman of board; H. F. E. Kent, president; H. H. Love, vice-president; G. H. Jefferson, secretary; A. G. Parker, treasurer; W. A. Anderson, superintendent.

Cable address—Kinleith, St. Catharines, Ont.

Production—Book and Writing, 20 tons daily.

## ONTARIO—Continued

### LAZIER PAPER MILLS, LIMITED.

Head Office—Belleville, Ont.

Mills—Belleville, Ont.

Production—Pure straw paper for corrugating purposes, 5 tons daily.  
(Arranging to increase capacity by 10 tons daily in 1920).

### LINCOLN PAPER MILLS, LIMITED.

Head Office—Merritton, Ont.

Mills—Merritton, Ont., and St. Catharines, Ont.

Officers—W. D. Woodruff, president; A. S. Woodruff, vice-president; P. Mitchell, secretary.

Production—Manila fibre; jute; kraft; greaseproof and glassine, 25 tons daily; rope; manilla and wrapping, 9 tons; special extra strong sulphite, 40 tons.

### MATTAGAMI PULP & PAPER COMPANY, LIMITED.

Head Office—1001 McGill Building, Montreal.

Mills—Smooth Rock Falls, Ont.

Officers—Duncan Chisholm, president; E. P. Shove, vice-president; D. M. Robertson, secretary; G. W. Saunders, treasurer; George E. Miller, superintendent; Clarence Hillsmith, managing director.

Production—Sulphite fibre, 150 tons daily.

### MILLER BROTHERS COMPANY, LIMITED, THE.

Head Office—30-38 Dowd Street, Montreal.

Mills—Glen Miller, Hastings County, Ont.

Officers—William T. Miller, president; J. R. Walker, vice-president; M. Campbell, secretary-treasurer.

Cable address—Glen Miller, Montreal.

Production—Wood board; straw board and egg case fillers, 24 tons daily.

### NORTHUMBERLAND PAPER & ELECTRIC COMPANY, LIMITED, THE.

Head Office—Campbellford, Ont.

Mills—Campbellford, Ont.

Officers—J. G. A. Kerry, president; David F. Robertson, general manager; Wesley Stephens, accountant.

Cable address—Paper, Campbellford.

Production—Strawboard; chipboard; kraft-filled woodboard; vat-lined chipboard, 1.raft-lined strawboard, 30 tons daily.

### ONTARIO PAPER COMPANY, LIMITED, THE.

Head Office—Thorold, Ont.

Mills—Thorold, Ont.

Officers—Warren Cullis, Jr., president and manager; R. R. McCormick, treasurer; John F. Ryan, superintendent.

Production—Newsprint, 220 tons daily.

### PORT ARTHUR PULP & PAPER COMPANY, LIMITED.

Head Office—Port Arthur, Ont.

Mills—Port Arthur, Ont.

Officers—I. H. Weldon, president; S. B. Munroe, vice-president; S. F. Duncan, secretary-treasurer; A. G. Pounsford, general manager.

Production—Bleached and unbleached sulphite pulp, 50 tons daily.

### PROVINCIAL PAPER MILLS COMPANY, LIMITED.

Head Office—Toronto, Ont.

Mills—Thorold, Ont.; Mille Roche, Ont.; Georgetown, Ont.

Officers—I. H. Weldon, president; T. A. Weldon, vice-president; S. F. Duncan, secretary-treasurer.

Cable address—Provincial, Toronto, Ont.

Production—Coated paper and boards, 10 tons daily; books, writings and catalogues, 7 tons daily.

## ONTARIO—Continued

### RIORDON PULP & PAPER COMPANY, LIMITED.

Head Office—367 Beaver Hall Square, Montreal.

Mills—Hawkesbury, Ont.; Merritton, Ont.

Officers—C. Riordon, president; Carl Riordon, vice-president; C. B. Thorne, vice-president and technical director; Gen. J. B. White, vice-president and timber director; F. B. Whittet, secretary-treasurer.

Production—Bleached sulphite fibre and easy bleaching, 200 tons daily. Excess production over own requirements, 190 tons.

### SPANISH RIVER PULP & PAPER MILLS, LIMITED, THE.

Head Office—Sault Ste. Marie, Ont.

Mills—Sault Ste. Marie, Ont.; Espanola, Ont.; Sturgeon Falls, Ont.

Officers—George H. Mead, president; P. B. Wilson, vice-president; T. Gibson, vice-president; J. G. Gibson, secretary; A. H. Chitty, treasurer; C. H. L. Jones, manager; G. R. Gray, woods manager.

Cable address—Spanriv, Sault Ste. Marie, Ont.

Production—Newsprint, 585 tons daily; groundwood, pulp, 400 tons; sulphite pulp, 200 tons; woodboard pulp, 35 tons. Excess pulp production above own requirements, 75 tons sulphite daily.

### STRATHCONA PAPER COMPANY, THE.

Head Office—Strathcona, Ont.

Mills—Strathcona, Ont.

Officers—W. J. Findlay, G. R. Findlay.

Production—Sheathing papers and light boards, 12 tons daily.

### THOROLD PULP COMPANY, LIMITED, THE.

Head Office—Warsaw, N. Y., U. S. A.

Mills—Thorold, Ont.

Officers—E. H. Morris, president; E. E. Rowe, secretary-treasurer; Edward B. Morris, sales manager.

Production—Mechanically ground woodpulp, 8 tons daily.

### TORONTO PAPER MANUFACTURING COMPANY, LIMITED.

Head Office—Toronto, Ont.

Mills—Cornwall, Ont.

Officers—C. Howard Smith, Montreal, president.

Cable address—Paper, Cornwall, Ont.

Production—Book and Writing Papers, 31 tons daily; bleached sulphite pulp. (Will double capacity of sulphite mill at once and increase daily tonnage of paper mill.)



Plant of the Belgo-Canadian Pulp & Paper Company at Shawinigan Falls, Que.



The Powell River Pulp & Paper Company's Mill at Powell River, B.C.

## CHAPTER XII

### Members of the Canadian Paper Trade Association

#### Book and Writing Section

##### PROVINCE OF QUEBEC

|                                  |                |
|----------------------------------|----------------|
| Beveridge Paper Company, Limited | Montreal, Que. |
| Canada Paper Company, Limited    | Montreal, Que. |
| Federal Paper Company            | Montreal, Que. |
| Rolland Paper Company            | Montreal, Que. |
| T. B. Little Company, Limited    | Montreal, Que. |
| W. V. Dawson, Limited            | Montreal, Que. |
| Macfarlane, Son & Hodgins        | Montreal, Que. |
| L. B. Turgon                     | Montreal, Que. |
| T. Havill Paper Company          | Quebec, Que.   |
|                                  | Montreal, Que. |

##### PROVINCE OF ONTARIO

|                                       |                                 |
|---------------------------------------|---------------------------------|
| United Paper Mills, Limited           | Toronto, Ont., & Hamilton, Ont. |
| J. M. Dent & Sons, Limited            | Toronto, Ont.                   |
| Canada Paper Company, Limited         | Toronto, Ont.                   |
| W. J. Gage Company, Limited           | Toronto, Ont.                   |
| Wilson, Munroe Company, Limited       | Toronto, Ont.                   |
| Fred. W. Halls Paper Company, Limited | Toronto, Ont.                   |
| Buntin-Gillies Company, Limited       | Hamilton, Ont.                  |
| Barber-Ellis, Limited                 | Toronto, Ont.                   |
| A. Whyte Paper Company, Ltd.          | Toronto, Ont.                   |
| Brown Bros. & Co., Limited            | Toronto, Ont.                   |
| The Buntin-Reid Co.                   | Toronto, Ont.                   |

##### MARITIME PROVINCES

|                                  |                |
|----------------------------------|----------------|
| Richmond Paper Company           | Halifax, N.S.  |
| Schofield Paper Company          | St. John, N.B. |
| Beveridge Paper Company, Limited | St. John, N.B. |
| Maritime Paper Company           | Moncton, N.B.  |

##### PRAIRIE PROVINCES

|                                    |                                  |
|------------------------------------|----------------------------------|
| Clarke Bros. & Company, Limited    | Winnipeg, Man.                   |
| John Martin Paper Company, Limited | Winnipeg, Man., & Calgary, Alta. |
| Barber-Ellis, Limited              | Winnipeg, Man., & Calgary, Alta. |
| Barkwell Paper Company             | Winnipeg, Man.                   |
| Phillips Paper Company             | Winnipeg, Man.                   |

##### BRITISH COLUMBIA

|                                   |                 |
|-----------------------------------|-----------------|
| Smith, Davidson & Wright, Limited | Vancouver, B.C. |
| Columbia Paper Company            | Vancouver, B.C. |



## CHAPTER XIII

### The Canadian Pulp and Paper Association

Offices: 700-702 DRUMMOND BUILDING  
511 St. Catherine Street W. - MONTREAL

GEORGE CHAHOON, Jr., President

A. L. DAWE, Secretary



THE Canadian Pulp & Paper Association comprises within its membership most of the large producing companies engaged in the pulp and paper industry in Canada. It is composed of a general association, an Executive Council and various sections, such as the Technical Section, the Woodlands Section, the Newsprint Section, the Chemical Pulp Section, the Book and Writing Paper Section, the Mechanical Pulp Section, the Board Section, the Wrapping Paper Section, the Felt Section and the Coated Paper Section, each having its distinct activities apart from those of the parent organization.

The general association meets in convention once a year, the Executive Council upon the call of the President and the Sections as often as they have business to transact, as a rule once a month. The headquarters of the Association are in the Drummond Building, 511 St. Catherine Street W., Montreal. Mr. A. L. Dawe is the Managing-Secretary in charge. Any information concerning the industry is readily supplied upon request.

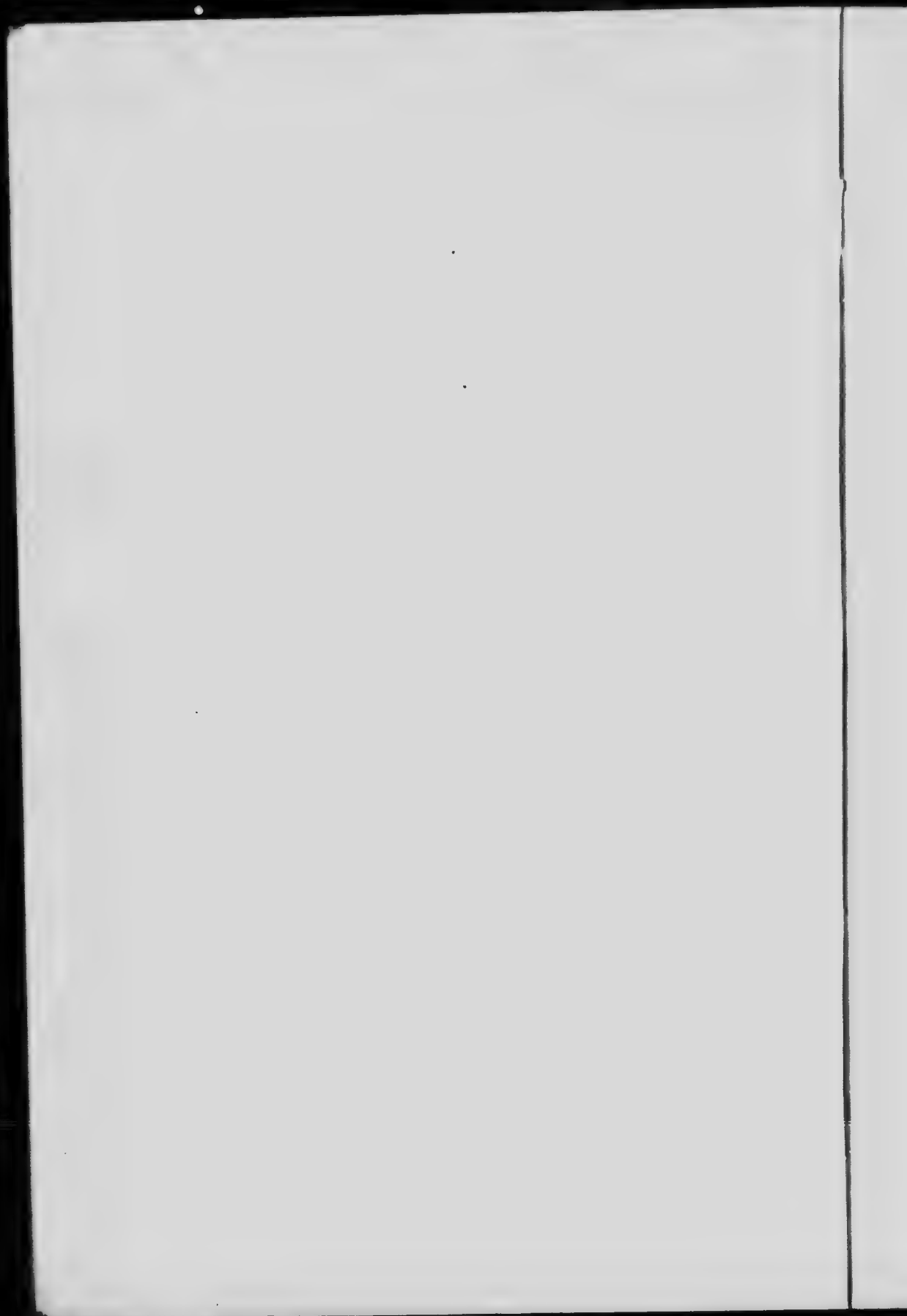
The Association was organized at a meeting held in Toronto on March 8, 1913, largely at the instance of the Pulp & Paper Magazine, a weekly periodical devoted to the industry. The constitution sets forth the objects of the Association as "the consideration of matters of general interest to the pulp and paper industry, the promotion of its welfare, and of social intercourse among its members." Mr. Carl Riordon, of Montreal, was the Association's first president. Succeeding presidents have been Mr. I. H. Weldon, Toronto; Capt. J. H. A. Acer, Montreal; Mr. C. Howard Smith, Montreal; Mr. F. J. Campbell, Windsor Mills, Que.; Mr. J. A. Bothwell, East Angus, Que.; and Mr. George Chahoon, Jr., Grand Mere, Que., the present incumbent.

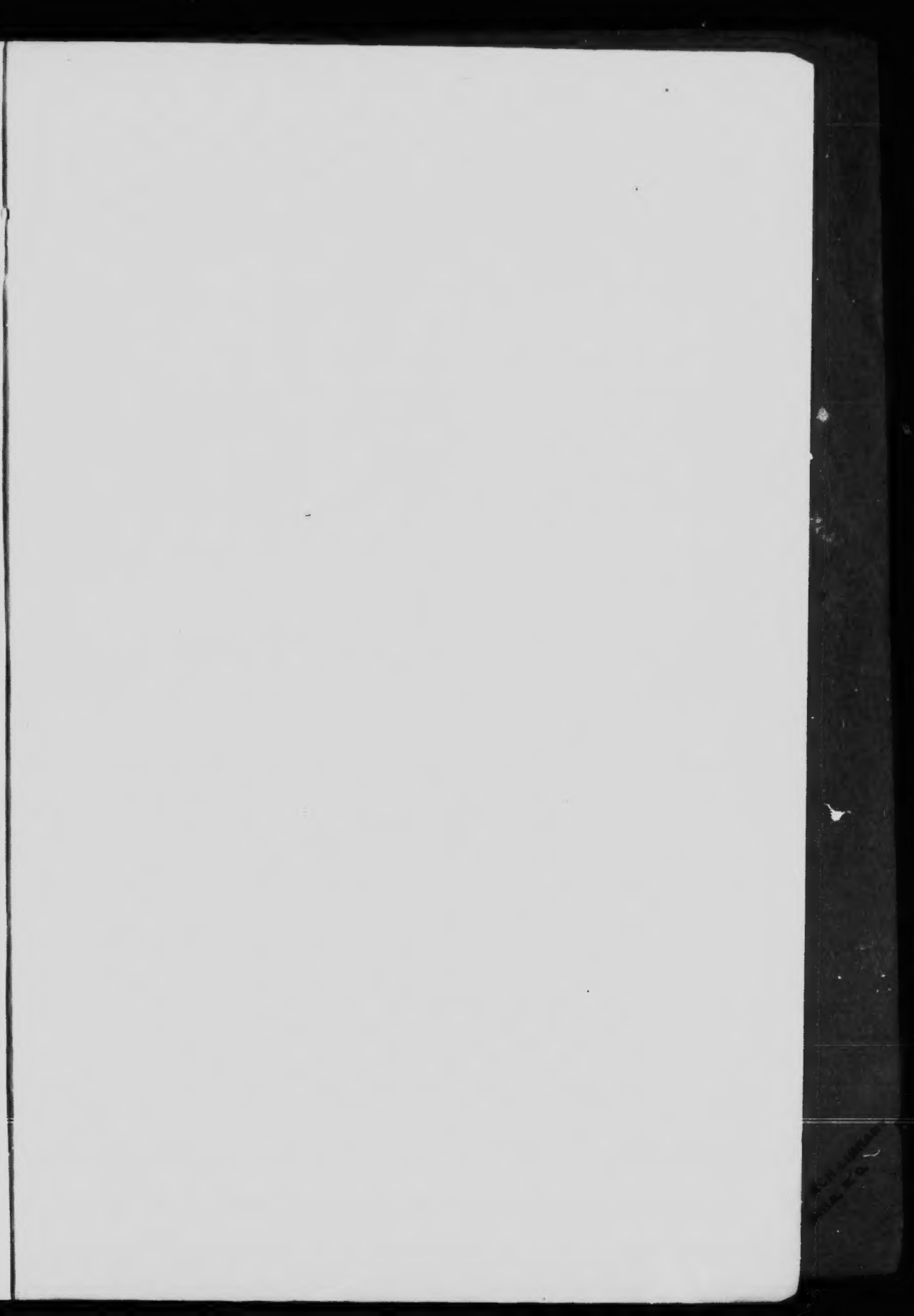
The principal business of the Association is the gathering, compiling and distribution of statistics relating to the industry; the standardization of production methods; the improvement of the technical side of the industry; the protection and perpetuation of the forests from which its raw material is drawn; the study of freight tariffs and other subjects affecting the welfare of its members; the encouragement of technical study among the industry's operatives and the promotion of efficiency in

manufacturing methods; the surveying of imports and exports and other conditions tending to affect the industry's welfare; the advertising of the products of its members and the promotion of the domestic and foreign demand for Canadian-made pulp and paper.

The Association, in collaboration with its American confreres, is engaged in producing a series of text-books covering all branches of the industry and is assisting in the training of young men who desire to make paper-making their vocation. Considerable sums of money have been contributed for this purpose. The Association also assists undergraduates of Canadian colleges to find opportunities to spend their vacations in paper mills in order to acquire a practical knowledge of paper-making and offers prizes to those showing the greatest progress. It contributes extensively to the literature of the industry and maintains a bureau for the purpose of supplying desired information and of keeping its interests prominently before the public.

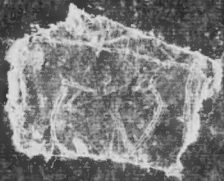
During the war the Association kept a record of those enlisting for service from the industry. This gives the total enlistments from the Canadian pulp and paper mills as 3,092, of whom 228 lost their lives, 341 received wounds, 10 were reported as missing, 12 died in the service and 15 were taken prisoners. The decorations bestowed were—V.C., 1; O.B.E., 2; C. de G., 1; M.M., 13; M.C., 10; D.C.M., 8; D.S.O., 1. The Canadian Forestry Battalion in France was commanded by a member of the Association, Brig.-Gen. J. B. White, while another member, Sir William Price, organized a battalion of infantry in Quebec and took them overseas for service. Col. C. H. L. Jones, of the Spanish River Pulp & Paper Company, commanded a battalion in active service and many others prominent in the industry performed important duties in connection with the war.







431  
1103



UNIVERSITY BRANCH LIBRARY  
MONTREAL, P.Q.

75 per acre

135.000

10.000 —  
10.80

95